



Edgar Filing: DIXIE GROUP INC - Form 8-K

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01.**

**Other Events**

On July 28, 2009, The Dixie Group, Inc. elected to reduce its revolving credit facility to \$55,000,000.00 under its Loan and Security Agreement. This action was taken to reduce non-use availability fees paid by the Company and adjust the facility to anticipated levels of receivables and inventory.

**Item 9.01.**

**Financial Statements and Exhibits.**

(c)

Exhibits

(10.1)

Letter, dated July 28, 2009, from the Company to Bank of America, N.A., as agent, under the Second Amended and Restated Loan and Security Agreement, dated October 24, 2008.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 30, 2009

**THE DIXIE GROUP,  
INC.**

By: /s/ Gary A.  
Harmon

Gary A. Harmon  
Chief Financial Officer