#### CHINDEX INTERNATIONAL INC

Form 4/A March 07, 2008

### FORM 4

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

if no longer subject to Section 16. Form 4 or

Form 5

Check this box

obligations may continue. See Instruction

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES** 

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,

Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person \*

J P MORGAN CHASE & CO

2. Issuer Name and Ticker or Trading

Symbol

CHINDEX INTERNATIONAL INC

[chdx]

(Last) (First) (Middle) 3. Date of Earliest Transaction (Month/Day/Year)

11/13/2007

(Street)

4. If Amendment, Date Original

01/15/2008

6. Individual or Joint/Group Filing(Check Filed(Month/Day/Year) Applicable Line)

\_X\_ Form filed by One Reporting Person Form filed by More than One Reporting

Person

Issuer

below)

Director

Officer (give title

NEW YORK, NY 10017

270 PARK AVENUE

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1.Title of Security (Instr. 3)

2. Transaction Date 2A. Deemed (Month/Day/Year)

Execution Date, if

3. (Month/Day/Year)

4. Securities TransactionAcquired (A) or Code Disposed of (D) (Instr. 8) (Instr. 3, 4 and 5)

Owned

5. Amount of Securities Beneficially Following

(D) or Indirect Beneficial (I) (Instr. 4)

6. Ownership

Form: Direct

Indirect Ownership (Instr. 4)

7. Nature of

**OMB APPROVAL** 

3235-0287

January 31,

2005

0.5

**OMB** 

Number:

Expires:

response...

5. Relationship of Reporting Person(s) to

(Check all applicable)

10% Owner Other (specify

Estimated average

burden hours per

Reported (A) or Code V Amount (D) Price

Transaction(s) (Instr. 3 and 4)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

### Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security

Conversion or Exercise

3. Transaction Date 3A. Deemed (Month/Day/Year)

Execution Date, if any

4. 5. Number of Transaction Derivative Code Securities

6. Date Exercisable and **Expiration Date** (Month/Day/Year)

7. Title and Amo Underlying Secu (Instr. 3 and 4)

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(Instr. 3)	Price of Derivative Security		(Month/Day/Year)	(Instr.	8)	Acquired (A) of Disposed of (I (Instr. 3, 4, and	D)				
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	An Nu Sha
Tranche C Convertible Note, Dec 2017 (1)	\$ 27.84	11/13/2007		J		9,000,000		11/13/2007	11/12/2017	Class A Common Stock	32

# **Reporting Owners**

Reporting Owner Name / Address	Relationships							
<b>Fg</b>	Director	10% Owner	Officer	Other				
J P MORGAN CHASE & CO								
270 PARK AVENUE		X						
NEW YORK NY 10017								

# **Signatures**

Anthony Horan 03/07/2008

\*\*Signature of Reporting Person Date

### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- On January 15, 2008, the reporting person mistakenly filed a Form 4 reporting the acquisition of US\$9 million Tranche C Convertible

  Note pursuant to the "second" closing under the Securities Purchase Agreement dated 11/7/07. These securities should have been included in the reporting person's Form 3 filed with the Securities and Exchange Commission on November 26, 2007. The reporting person has filed an amendment to such Form 3 to correct this omission.
- (2) Beneficial ownership of this position is directly owned by through Magenta Magic Limited, a wholly-owned subsidiary of the reporting person.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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