Edgar Filing: CHINDEX INTERNATIONAL INC - Form 3

CHINDEX INTERNATIONAL INC Form 3 November 26, 2007 UNITED STATES SECURITIES AND EXCHANGE COMMISSION OMB APPROVAL FORM 3 Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

(Instr. 4)

1. Name and Address of Reporting Person <u>*</u> J P MORGAN CHASE & CO			2. Date of Event Requiring Statement(Month/Day/Year)		3. Issuer Name and Ticker or Trading Symbol CHINDEX INTERNATIONAL INC [CHDX]						
(Last)	(First)	(Middle)	11/13/2007		4. Relationship of Reporting Person(s) to Issuer			5. If Amendment, Date Original Filed(Month/Day/Year)			
270 PARK A	VENUE					11 11 11 1					
	(Street)			(Check all applicable)				6. Individual or Joint/Group			
NEW YORK, NY 10017				Director X 10% Owner Officer Other (give title below) (specify below)			Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person				
(City)	(State)	(Zip)	,	Table I - N	lon-Derivat	ive Securiti	ve Securities Beneficially Owned				
1.Title of Securit (Instr. 4)	ty			2. Amount of Beneficially (Instr. 4)		3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nat Owne (Instr.	*			
CLASS A CO	OMMON S	STOCK		359,195		Ι	See I	Footnote (1)			
Reminder: Repor owned directly of	-	te line for ea	ch class of secu	rities benefici	ally SI	EC 1473 (7-02)				
Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.											
Та	Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)										
1. Title of Deriva	ative Security	v 2. Date I	Exercisable and	3. Titl	le and Amount	of 4.		5. 6. Nature of			

erivative Security	2. Date Exerci	sable and	3. Title and Ar	nount of	4.	Э.	6. Nature of
	Expiration Da	te	Securities Und	erlying	Conversion	Ownership	Indirect Beneficial
	(Month/Day/Year)		Derivative Sec	urity	or Exercise	Form of	Ownership
			(Instr. 4)		Price of	Derivative	(Instr. 5)
	Data	F	T:41-	A	Derivative	Security:	
	Date	Expiration	Title	Amount or	Security	Direct (D)	
	Exercisable	Date		Number of		or Indirect	

OMB Number:	3235-0104
Expires:	January 31, 2005
Estimated a burden hour	
response	0.5

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				Shares		(I) (Instr. 5)	
TRANCHE B CONVERTIBLE, Dec 2017	11/13/2007	11/12/2017	CLASS A COMMON STOCK	897,988	\$ 27.84 <u>(2)</u>	I	See Footnote
TRANCHE C CONVERTIBLE NOTE, DEC 2017	11/13/2007	11/12/2017	CLASS A COMMON STOCK	215,517	\$ 27.84 <u>(2)</u>	Ι	See Footnote (1)

Reporting Owners

Reporting Owner Name / Address	Relationships						
	Director	10% Owner	Officer	Other			
J P MORGAN CHASE & CO 270 PARK AVENUE NEW YORK, NY 10017	Â	ÂX	Â	Â			
Signatures							
Anthony Horan 11/2	6/2007						

**Signature of Reporting Person Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Beneficial ownership of this position was acquired by Magenta Magic Limited, a wholly-owned subsidiary of the reporting person.

(2) Conversion price was set to the initial purchase prices of Class A common stock (US \$27.84 per share).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.