Edgar Filing: BeiGene, Ltd. - Form SC 13G

BeiGene, Ltd. Form SC 13G February 12, 2019

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934 (Amendment No. 2)*

BeiGene, Ltd.

(Name of Issuer)

Ordinary Shares, par value \$0.0001 per share

(Title of Class of Securities) 07725L102**

(CUSIP Number)

December 31, 2018

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

oRule 13d-1(b)

oRule 13d-1(c)

x Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

**This CUSIP applies to the American Depository Shares, each representing 13 Ordinary Shares.

CUSIP No. 07725L102

Names of

1. Reporting Persons John V. Oyler

Check the

Appropriate Box if

2. a Member of a Group (See

Instructions)

(a) o

(b) o

3. SEC Use Only

Citizenship or

Place of

Organization

United States

Number

of

Shares

BeneficiallySole Voting

Owned₅.

Power

by Each 73,647,066 (1)

Reporting

Person

With

Shared

Voting

6. Power

Sole

Dispositive

7. Power

73,647,066

(1)

Shared

Dispositive 8.

Power

Aggregate Amount Beneficially

Owned by Each

9. Owned by Each Reporting Person 73,647,066 (1)

Check if the Aggregate Amount 10. Excludes Certain Shares (See Instructions) o

Percent of Class Represented by 11. Amount in Row (9) 9.4% (2)

Type of Reporting
Person (See
12. Instructions)
IN

Consists of (i) 16,270,707 ordinary shares held directly by Mr. Oyler; (ii) 10,000,000 ordinary shares held for the benefit of Mr. Oyler in a Roth IRA PENSCO trust account; (iii) 102,188 ordinary shares held by The John Oyler Legacy Trust, of which Mr. Oyler's father is a trustee, for the benefit of his minor child, for which Mr. Oyler disclaims beneficial ownership; (iv) 7,952,787 ordinary shares held in a grantor retained annuity trust, of which Mr. Oyler's father is a trustee, for which Mr. Oyler disclaims beneficial ownership; (v) 29,439,115 ordinary shares held by Oyler Investment LLC, 99% of the limited liability company interest owned by a grantor retained annuity trust, of which Mr. Oyler's father is a trustee, for which Mr. Oyler disclaims beneficial ownership; and (vi) 9,882,269 shares issuable to Mr. Oyler upon exercise of share options or restricted share units exercisable or vesting within 60 days after December 31, 2018.

Edgar Filing: BeiGene, Ltd. - Form SC 13G

(2)	Based on 776,263,184 ordinary shares outstanding as of December 31, 2018, as reported by the
Issuer to the R	eporting Person.
2	

Item 1.

(a) Name of Issuer BeiGene, Ltd.

Address of Issuer's Principal Executive Offices c/o Mourant Ozannes Corporate Services (Cayman) Limited

(b) 94 Solaris Avenue, Camana Bay

Grand Cayman KY1-1108

Cayman Islands

Item 2.

(a) Name of Person Filing John V. Oyler

Address of Principal Business Office or, if none, Residence c/o Mourant Ozannes Corporate Services (Cayman) Limited

(b) 94 Solaris Avenue, Camana Bay

Grand Cayman KY1-1108

Cayman Islands

(c) Citizenship United States

(d) Title of Class of Securities Ordinary Shares, par value \$0.0001 per share

(e) CUSIP Number 07725L102

Item 3. If this statement is filed pursuant to §§240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a: This statement is not filed pursuant to §§240.13d-1(b) or 240.13d-2(b) or (c).

Item 4. Ownership Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

(a) Amount beneficially owned: 73,647,066

Consists of

(i)

16,270,707

ordinary

shares held

directly by

Mr. Oyler;

(ii)

10,000,000

ordinary

shares held

for the

benefit of

Mr. Oyler in

a Roth IRA

PENSCO

trust

account;

(iii) 102,188

ordinary

shares held

by The John

Oyler

Legacy

Trust, of

which Mr.

Oyler's

father is a

trustee, for

the benefit

of his minor

child, for

which Mr.

Oyler

disclaims

Edgar Filing: BeiGene, Ltd. - Form SC 13G

beneficial

ownership;

(iv)

7,952,787

ordinary

shares held

in a grantor

retained

annuity

trust, of

which Mr.

Oyler's

father is a

trustee, for

which Mr.

Oyler

disclaims

beneficial

ownership;

(v)

29,439,115

ordinary

shares held

by Oyler

Investment

LLC, 99%

of the

limited

liability

company

interest

owned by a

grantor

retained

annuity

trust, of

which Mr.

Oyler's

father is a

trustee, for

which Mr.

Oyler

disclaims

beneficial

ownership;

and (vi)

9,882,269

shares

issuable to

Mr. Oyler

upon

options or restricted share units exercisable or vesting within 60 days after December 31, 2018. Percent of class: 9.4% Number of shares as to which such person has: Sole power to vote or to direct (i) the vote: See Cover Pages Items 5-9. Shared power to vote or to direct the (ii) vote: See Cover Pages Items 5-9. Sole power to dispose or to direct the (iii) disposition of: See Cover Pages Items 5-9. (iv) Shared power to dispose or to direct the disposition of: See Cover Pages

exercise of share

(b)

(c)

Items 5-9.

INSTRUCTION. For computations regarding securities which represent a right to acquire an underlying security SEE ss.240.13d3(d)(1).

Ownership of Five Item 5. Percent or Less of a Class

Not applicable.

Item 6. Ownership of More than Five Percent on Behalf of Another Person Not applicable.

Identification and Classification of the Subsidiary Which Acquired

Item 7. Which Acquired the Security Being Reported on By the Parent Holding Company

Not applicable.

Item 8. Identification and Classification of Members of the Group

Not applicable.

Notice of
Item 9. Dissolution of
Group
Not applicable.

Item 10. Certification Not applicable.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 12, 2019 JOHN V. OYLER

By: /s/ John V.

Oyler

Name: John V.

ne: Oyler