

SWK Holdings Corp
Form 8-K
September 22, 2015

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): September 15, 2015

SWK HOLDINGS CORPORATION

(Exact Name of the Registrant as Specified in Its Charter)

Delaware

(State or Other Jurisdiction of Incorporation)

000-27163
(Commission File Number)

77-0435679
(IRS Employer Identification No.)

14755 Preston Road, Suite 105, Dallas, TX 75254
(Address of Principal Executive Offices) (Zip Code)

(972) 687-7250

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, If Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 5.03 Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year

SWK Holdings Corporation filed a Certificate of Amendment to the Second Amended and Restated Certificate of Incorporation of SWK Holdings Corporation to effectuate the **previously announced** 100-to-1 reverse stock split.

The Financial Industry Regulatory Authority, Inc. (“FINRA”) has not yet issued an announcement regarding the Company’s common stock trading on a post-split basis.

The Company’s common stock will trade on OTCQB on a post-split basis under CUSIP number 78501P 203 following announcement by FINRA.

The Company expects an announcement regarding the timing of the Company’s post-split trading by FINRA shortly.

Item 9.01(d). Financial Statements and Exhibits.

Exhibit No. Description

Exhibit 3.01	Certificate of Amendment to the Second Amended and Restated Certificate of Incorporation of SWK Holdings Corporation.
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SWK HOLDINGS
CORPORATION

By: /s/ J. BRETT POPE
J. Brett Pope
Chief Executive Officer

Date: September 22, 2015

EXHIBIT INDEX

Exhibit No.

Exhibit 3.01	Certificate of Amendment to the Second Amended and Restated Certificate of Incorporation of SWK Holdings Corporation.
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