Edgar Filing: Boston Avenue Capital LLC - Form SC 13D/A

Boston Avenue Capital LLC Form SC 13D/A September 20, 2012

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SCHEDULE 13D (Amendment No. 1)*

Under the Securities Exchange Act of 1934

LITTLEFIELD CORPORATION (Name of Issuer)

COMMON STOCK, \$.001 par value (Title of Class of Securities)

537590101 (CUSIP Number)

Frederic Dorwart Frederic Dorwart, Lawyers 124 East Fourth Street Tulsa, Oklahoma 74103 (918) 583-9922

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

September 10, 2012 (Date of Event Which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box.

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

1	NAMES OF REPORTING PERSONS			
2	Boston Avenue Capital LLC CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) (a) [X] (b) []			
3	SEC USE ONI	LY		
4	SOURCE OF I	FUNDS (SEE INSTRUCTIONS)		
5	WC CHECK IF DIS 2(e)	SCLOSURE OF LEGAL PROCE	EDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR	
6	[] CITIZENSHIP	OR PLACE OF ORGANIZATIO	N	
	Oklahoma	7	SOLE VOTING POWER 7,504,489	
NUMBE SHARES		8	SHARED VOTING POWER	
BENEFIO OWNED EACH	CIALLY OBY	9	0 SOLE DISPOSITIVE POWER 7,504,489	
REPORT PERSON WITH		10	SHARED DISPOSITIVE POWER	
11	AGGREGATE	E AMOUNT BENEFICIALLY OV	0 VNED BY EACH REPORTING PERSON	
12	7,504,489 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)			
13	[] PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)			
14	43.28% TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)			
	OO (limited lia	ability company)		

1	NAMES OF REPORTING PERSONS			
2	Yorktown Avenue Capital, LLC CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) (a) [X] (b) []			
3	SEC USE ONL	, I		
4	SOURCE OF F	FUNDS (SEE INSTRUCTIONS)		
5	WC CHECK IF DIS 2(e)	SCLOSURE OF LEGAL PROCEI	EDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR	
6	[] CITIZENSHIP OR PLACE OF ORGANIZATION			
	Oklahoma	7	SOLE VOTING POWER 16,000	
NUMBE SHARES		8	SHARED VOTING POWER	
BENEFI	CIALLY		0	
OWNED EACH		9	SOLE DISPOSITIVE POWER 16,000	
REPORT PERSON		10		
WITH	,		SHARED DISPOSITIVE POWER	
11	AGGREGATE	AMOUNT BENEFICIALLY OW	0 VNED BY EACH REPORTING PERSON	
12	16,000 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)			
13	[] PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)			
14	0.09% TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)			
	OO (limited lia)	bility company)		

1	NAMES OF REPORTING PERSONS			
2	Charles M. Gillman CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) (a) [X] (b) []			
3	SEC USE ONL	Υ		
4	SOURCE OF F	FUNDS (SEE INSTRUCTIONS)		
5	PF CHECK IF DIS 2(e)	SCLOSURE OF LEGAL PROCEI	EDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR	
6	[] CITIZENSHIP OR PLACE OF ORGANIZATION			
	United States	7	SOLE VOTING POWER 7,550,489	
NUMBE		8	SHARED VOTING POWER	
OWNED EACH	CIALLY DBY	9	0 SOLE DISPOSITIVE POWER 7,550,489	
REPORT PERSON WITH		10	SHARED DISPOSITIVE POWER	
11	AGGREGATE	AMOUNT BENEFICIALLY OW	0 /NED BY EACH REPORTING PERSON	
12	7,550,489 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)			
13	[] PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)			
14	43.55% TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)			
	IN			

1	NAMES OF REPORTING PERSONS			
2	James F. Adelson CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) (a) [X] (b) []			
3	SEC USE ONL	Υ		
4	SOURCE OF F	FUNDS (SEE INSTRUCTIONS)		
5	OO CHECK IF DIS 2(e)	SCLOSURE OF LEGAL PROCEI	EDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR	
6	[] CITIZENSHIP OR PLACE OF ORGANIZATION			
	United States	7	SOLE VOTING POWER	
NUMBE	S ICIALLY DBY	8	7,520,489 SHARED VOTING POWER	
OWNED EACH		9	0 SOLE DISPOSITIVE POWER 7,520,489	
REPORT PERSON WITH		10	SHARED DISPOSITIVE POWER	
11	AGGREGATE	AMOUNT BENEFICIALLY OW	0 /NED BY EACH REPORTING PERSON	
12	7,520,489 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)			
13	[] PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)			
14	43.38% TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)			
	IN			

1	NAMES OF REPORTING PERSONS			
2	Stephen J. Heyman CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) (a) [X] (b) [] SEC USE ONLY			
4	SOURCE OF F	UNDS (SEE INSTRUCTIONS)		
5	OO CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)			
6	[] CITIZENSHIP OR PLACE OF ORGANIZATION			
	United States	7	SOLE VOTING POWER 7,520,489	
NUMBE SHARES		8	SHARED VOTING POWER	
	CIALLY OBY	9	0 SOLE DISPOSITIVE POWER 7,520,489	
PERSON WITH	I	10	SHARED DISPOSITIVE POWER	
11	AGGREGATE	AMOUNT BENEFICIALLY OW	0 /NED BY EACH REPORTING PERSON	
12	7,520,489 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)			
13	[] PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)			
14	43.38% TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)			
	IN			

1	NAMES OF REPORTING PERSONS			
2	Combined Funding, Inc. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) (a) [X] (b) []			
3	SEC USE ONL	Υ		
4	SOURCE OF F	FUNDS (SEE INSTRUCTIONS)		
5	OO CHECK IF DIS 2(e)	SCLOSURE OF LEGAL PROCEI	EDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR	
6	[] CITIZENSHIP OR PLACE OF ORGANIZATION			
	Texas	7	SOLE VOTING POWER	
NUMBE	S ICIALLY DBY 9	8	447,550 SHARED VOTING POWER	
OWNED EACH		9	0 SOLE DISPOSITIVE POWER 447,550	
REPORT PERSON WITH		10	SHARED DISPOSITIVE POWER	
11	AGGREGATE	AMOUNT BENEFICIALLY OW	0 /NED BY EACH REPORTING PERSON	
12	447,550 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)			
13	[] PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)			
14	2.58% TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)			
	СО			

1	NAMES OF REPORTING PERSONS			
2	Seven Grand, Ltd. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) (a) [X] (b) []			
3	SEC USE ONL	λY		
4	SOURCE OF F	FUNDS (SEE INSTRUCTIONS)		
5	WC CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)			
6	[] CITIZENSHIP	OR PLACE OF ORGANIZATIO	N	
	Texas	7	SOLE VOTING POWER	
NUMBE SHARES		8	SHARED VOTING POWER	
BENEFI OWNED EACH	CIALLY	9	234,270 SOLE DISPOSITIVE POWER	
REPORT PERSON			0	
WITH	`	10	SHARED DISPOSITIVE POWER	
11	AGGREGATE	AMOUNT BENEFICIALLY OW	234,270 VNED BY EACH REPORTING PERSON	
12	234,270 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)			
13	[] PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)			
14	1.35% TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)			
	PN			

1	NAMES OF REPORTING PERSONS			
2	J-Hawk II, LTD CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) (a) [X] (b) [] SEC USE ONLY			
4		TUNDS (SEE INSTRUCTIONS)		
5	WC CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)			
6	[] CITIZENSHIP OR PLACE OF ORGANIZATION			
	Texas	7	SOLE VOTING POWER	
NUMBE SHARES		8	SHARED VOTING POWER	
BENEFI OWNED EACH	CIALLY	9	52,000 SOLE DISPOSITIVE POWER	
REPORT PERSON		10	0	
WITH			SHARED DISPOSITIVE POWER	
11	AGGREGATE	AMOUNT BENEFICIALLY OV	52,000 VNED BY EACH REPORTING PERSON	
12	52,000 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)			
13	[] PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)			
14	0.30% TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)			
	PN			

1	NAMES OF REPORTING PERSONS			
2	J-Hawk I, LTD CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) (a) [X] (b) []			
3	SEC USE ONL	, I		
4	SOURCE OF F	FUNDS (SEE INSTRUCTIONS)		
5	WC CHECK IF DIS 2(e)	SCLOSURE OF LEGAL PROCE	EDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR	
6	[] CITIZENSHIP OR PLACE OF ORGANIZATION			
	Texas	7	SOLE VOTING POWER	
NUMBE		8	SHARED VOTING POWER	
SHARES BENEFI OWNED EACH	CIALLY	9	161,280 SOLE DISPOSITIVE POWER	
REPORT			0	
PERSON WITH	I	10	SHARED DISPOSITIVE POWER	
11	AGGREGATE	AMOUNT BENEFICIALLY OW	161,280 VNED BY EACH REPORTING PERSON	
12	161,280 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)			
13	[] PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)			
14	0.93% TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)			
	PN			

1	NAMES OF REPORTING PERSONS			
2	CMC Cityscape II, Ltd CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) (a) [X] (b) []			
3	SEC USE ONL	Υ		
4	SOURCE OF F	FUNDS (SEE INSTRUCTIONS)		
5	WC CHECK IF DIS 2(e)	SCLOSURE OF LEGAL PROCE	EDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR	
6	[] CITIZENSHIP OR PLACE OF ORGANIZATION			
	Texas	7	SOLE VOTING POWER	
NUMBE		8	SHARED VOTING POWER	
SHARES BENEFI OWNED	CIALLY	9	20,000 SOLE DISPOSITIVE POWER	
EACH REPORT	TING		0	
PERSON WITH	I	10	SHARED DISPOSITIVE POWER	
11	AGGREGATE	AMOUNT BENEFICIALLY OW	20,000 /NED BY EACH REPORTING PERSON	
12	20,000 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)			
13	[] PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)			
14	0.12% TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)			
	PN			

1	NAMES OF REPORTING PERSONS			
2	CMC Cityscape GP, LLC CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) (a) [X] (b) [] SEC USE ONLY			
4		FUNDS (SEE INSTRUCTIONS)		
5	OO CHECK IF DIS 2(e)	SCLOSURE OF LEGAL PROCE	EDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR	
6	[] CITIZENSHIP OR PLACE OF ORGANIZATION			
	Texas	7	SOLE VOTING POWER 20,000	
NUMBE SHARES		8	SHARED VOTING POWER	
	CIALLY	9	0 SOLE DISPOSITIVE POWER	
REPORT PERSON		10	20,000	
WITH		10	SHARED DISPOSITIVE POWER	
11	AGGREGATE	AMOUNT BENEFICIALLY OV	0 VNED BY EACH REPORTING PERSON	
12	20,000 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)			
13	[] PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)			
14	0.12% TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)			
	OO (limited lia	ability company)		

1	NAMES OF REPORTING PERSONS			
2	James R. Hawkins CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) (a) [X] (b) []			
3	SEC USE ONI	LY		
4	SOURCE OF I	FUNDS (SEE INSTRUCTIONS)		
5	PF CHECK IF DIS 2(e)	SCLOSURE OF LEGAL PROCE	EDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR	
6	[] CITIZENSHIP	OR PLACE OF ORGANIZATIO	N	
	United States	7	SOLE VOTING POWER 1,083,068	
NUMBE		8	SHARED VOTING POWER	
SHARES BENEFI OWNED EACH	CIALLY	9	0 SOLE DISPOSITIVE POWER	
REPORT PERSON WITH		10	1,083,068 SHARED DISPOSITIVE POWER	
			0	
11	AGGREGATE	E AMOUNT BENEFICIALLY OV	VNED BY EACH REPORTING PERSON	
12	1,083,068 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)			
13	[] PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)			
14	6.25% TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)			
	IN			

1	NAMES OF REPORTING PERSONS				
2	James D. Recks CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) (a) [X] (b) [] SEC USE ONLY				
4	SOURCE OF FUNDS (SEE INSTRUCTIONS)				
5	PF CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)				
6	[] CITIZENSHIP OR PLACE OF ORGANIZATION				
	United States	7	SOLE VOTING POWER 490,110		
NUMBE SHARES		8	SHARED VOTING POWER		
	CIALLY	9	0 SOLE DISPOSITIVE POWER		
REPORT PERSON WITH		10	490,110 SHARED DISPOSITIVE POWER		
11	AGGREGATE	AMOUNT BENEFICIALLY OV	0 VNED BY EACH REPORTING PERSON		
12	490,110 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)				
13	[] PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)				
14	2.83% TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)				
	IN				

1	NAMES OF REPORTING PERSONS					
2	Bosque Realty, Ltd. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) (a) [X] (b) []					
3	SEC USE ONLY					
4	SOURCE OF FUNDS (SEE INSTRUCTIONS)					
5	WC CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)					
6	[] CITIZENSHIP OR PLACE OF ORGANIZATION					
	Texas	7	SOLE VOTING POWER			
NUMBE		8	SHARED VOTING POWER			
SHARES BENEFI OWNED EACH	CIALLY	9	84,400 SOLE DISPOSITIVE POWER			
REPORT PERSON WITH		10	0 SHARED DISPOSITIVE POWER			
11	AGGREGATE	E AMOUNT BENEFICIALLY OV	84,400 VNED BY EACH REPORTING PERSON			
12	84,400 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)					
13	[] PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)					
14	0.49% TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)					
	PN					

1	NAMES OF REPORTING PERSONS				
2	Rondy Gray CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) (a) [X] (b) [] SEC USE ONLY				
4	SOURCE OF FUNDS (SEE INSTRUCTIONS)				
5	OO CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)				
6	[] CITIZENSHIP OR PLACE OF ORGANIZATION				
	United States	7	SOLE VOTING POWER 84,400		
NUMBE SHARES		8	SHARED VOTING POWER		
BENEFI OWNED EACH REPORT	CIALLY OBY	9	0 SOLE DISPOSITIVE POWER 84,400		
PERSON WITH		10	SHARED DISPOSITIVE POWER		
11	AGGREGATE	AMOUNT BENEFICIALLY OW	0 /NED BY EACH REPORTING PERSON		
12	84,400 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)				
13	[] PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)				
14	0.49% TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)				
	IN				

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Item 1. Security and Issuer

Item 1 is hereby amended by deleting Item 1 of the Initial 13D in its entirety and replacing it with the following:

The Schedule 13D is filed with the Securities and Exchange Commission on August 28, 2012 (the "Initial 13D") by the Reporting Persons (defined below) with respect to the common stock, \$0.001 par value per share (the "Common Stock"), of Littlefield Corporation, a Delaware corporation (the "Issuer" or the "Company") is hereby amended by this Amendment No. 1 to furnish additional information set forth herein. The principal executive office address of the Issuer is 2501 North Lamar Blvd., Austin, Texas 78705.

Item 4. Purpose of Transaction

Item 4 of the Initial 13D is hereby amended to add the following:

As disclosed on the Form 8-K filed by the Company on September 17, 2012, Messrs. Michael L. Wilfley and Carlton R. Williams resigned from the Company's board of directors on September 7, 2012. On September 10, 2012, certain of the Reporting Persons attended a meeting of the Company's board of directors. At this meeting, Mr. Alfred T. Stanley resigned from the board of directors and Mr. Recks was elected to the board of directors and was also elected president and chief executive officer of the Company.

By letter to the Company dated September 20, 2012, the Reporting Persons agreed to withdraw their demand for a special meeting of stockholders, provided that board of directors of the Company call a special meeting of the shareholders be held to remove Jeffrey L. Minch as a director without cause pursuant to Article III, Section 4 of the Company's By-laws and elect a new director to replace Mr. Minch.

As of the date hereof, Boston and AMC Holdings, Inc. ("AMC") are in negotiations respecting the purchase by AMC of certain shares of the Company's Common Stock currently owned by Boston.

This Schedule 13D is not a solicitation of any action by shareholders of the Issuer. If a proxy statement is completed and filed, shareholders are advised to read the proxy statement when it becomes available because it will contain important information, and shareholders should rely on such proxy statement and not on this Schedule 13D. The proxy statement, if filed, will be available for free at the SEC's website at http://www.sec.gov. CLS currently has no plans to solicit proxies.

Item 6. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

Item 6 of the Initial 13D is hereby amended to add the following:

As disclosed under Item 4 above, Boston is in negotiations with AMC to sell certain of the shares of the Company's Common Stock owned by Boston to AMC.

Item 7. Material to be Filed as Exhibits

Exhibit 99.1 Joint Filing Agreement filed with the Initial 13D on August 28, 2012 and incorporated by reference herein.

SIGNATURES

After reasonable inquiry and to the best of our knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

Dated: September 20, 2012

COMBINED FUNDING, INC. BOSTON AVENUE CAPITAL

LLC

/s/ James R. Hawkins /s/ Stephen J. Heyman

President Manager

SEVEN GRAND, LTD. BOSTON AVENUE CAPITAL

LLC

By: Combined Funding, Inc.

its General Partner /s/ James F. Adelson

Manager

/s/ James R. Hawkins

President YORKTOWN AVENUE

CAPITAL, LLC

J-HAWK II, LTD

By: Combined Funding, Inc. /s/ Stephen J. Heyman

its General Partner Manager

/s/ James R. Hawkins

President YORKTOWN AVENUE

CAPITAL, LLC

J-HAWK I, LTD

By: Combined Funding, Inc. /s/ James F. Adelson

its General Partner Manager

/s/ James R. Hawkins

President /s/ Stephen J. Heyman

STEPHEN J. HEYMAN

CMC CITYSCAPE II, LTD

By: CMC Cityscape GP, LLC

its General Partner /s/ James F. Adelson

JAMES F. ADELSON

/s/ James R. Hawkins

Manager

/s/ Charles M. Gillman

CMC CITYSCAPE GP, LLC CHARLES M. GILLMAN

/s/ James R. Hawkins

Manager BOSQUE REALTY, LTD.

/s/ Rondy Gray

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/s/ James R. Hawkins
JAMES R. HAWKINS

/s/ Rondy Gray
/s/ James D. Recks
JAMES D. RECKS

RONDY GRAY