#### PLAINS GP HOLDINGS LP

Form 3

October 15, 2013

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

**SECURITIES** 

**OMB APPROVAL** 

**OMB** Number:

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person \* Statement PLAINS GP HOLDINGS LP [PAGP] GORMAN MARK J (Month/Day/Year) 10/15/2013 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) 333 CLAY STREET, #1600 (Check all applicable) (Street) 6. Individual or Joint/Group Filing(Check Applicable Line) 10% Owner Director \_X\_ Form filed by One Reporting \_X\_\_ Officer Other Person (give title below) (specify below) HOUSTON, TXÂ 77002 Form filed by More than One EVP-Operations & Bus. Devel Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 2. Amount of Securities 4. Nature of Indirect Beneficial 1. Title of Security Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) **Limited Partner Interest**  $0^{(1)}(2)$ Ι See footnote (2) (1)Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02)

owned directly or indirectly.

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of	5. Ownership Form of Derivative	orm of (Instr. 5)
	Date Exercisable	Expiration Date		Amount or Number of	Derivative Security	Security: Direct (D) or Indirect	

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Shares

(Instr. 5)

(I)

# **Reporting Owners**

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

GORMAN MARK J

333 CLAY STREET, #1600 ÊVP-Operations & Bus. Devel HOUSTON, TXÂ 77002

## **Signatures**

/s/ Mark J. Gorman 10/15/2013

\*\*Signature of Date
Reporting Person

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- This Form 3 is being filed in connection with the effectiveness of the Registration Statement (the "Registration Statement") on Form S-1
  (Registration No. 333-190227) of Plains GP Holdings, L.P. (the "Issuer"). As of the date of this Form 3, the Reporting Person holds an indirect ownership interest in the Issuer through his ownership in PAA Management, L.P. PAA Management, L.P. directly holds 100% of the limited partner interest in the Issuer.
- (2) The Reporting Person disclaims beneficial ownership of the reported securities, except to the extent of his pecuniary interest therein. Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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