

Minerco, Inc.  
Form 8-K  
April 29, 2016

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

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CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of report (Date of earliest event reported) April 29, 2016 (April 25, 2016)

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MINERCO, INC.  
(Exact name of registrant as specified in its charter)

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NEVADA                      333-156059 27-2636716  
(State or Other Jurisdiction (Commission (IRS Employer  
of Incorporation)              File Number) Identification No.)

800 Bering Drive  
Suite 201  
Houston, TX 77057  
(Address of principal executive offices, including zip code.)

(888) 473-5150  
(Registrant's telephone number, including area code)

Not applicable.  
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 1.01. ENTRY INTO A MATERIAL DEFINITIVE AGREEMENT

On April 25, 2016, Minerco, Inc., through its subsidiary Athena Brands, Inc. ("Assignee"), Smart Kids, LLC ("Licensee") and GabbaCaDabra, LLC ("Licensor") entered into an extension of assignment of the License Agreement dated May 9, 2012 for the rights to license YoGabbaGabba. The standard terms and conditions under the license agreement are extended through to and including January 31, 2020. This extension was pursuant to the Asset Purchase and License Agreement dated March 30, 2016 between Assignee and Licensee for the Kids 50 Trademark and the license to the rights to YoGabbaGabba from GabbraCaDabra, LLC under a License Agreement dated May 9, 2012.

The summary of the Agreement is as follows (the entire Assignment and Extension of Agreement is attached as Exhibit 10.1 to this Current Report on Form 8-K filed with the Securities and Exchange Commission):

The information in this Item 10.1 is being furnished and shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that Section. The information in this Current Report, and its Exhibit(s), shall not be incorporated by reference into any registration statement or other document filed with the Securities and Exchange Commission.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

EXHIBITS, FINANCIAL STATEMENT SCHEDULES

| Exhibit | Document Description                  | Incorporated by<br>reference |           | Number Filed herewith |
|---------|---------------------------------------|------------------------------|-----------|-----------------------|
|         |                                       | Form                         | Date      |                       |
| 10.1    | Assignment and Extension of Agreement |                              |           | X                     |
| 10.2    | Asset Purchase and License Agreements | 8-K                          | 3/30/2016 | 10.1                  |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

MINERCO, INC.

Date: 4/29/2016 By: /s/ V. Scott Vanis