

INFINITE GROUP INC

Form 4

March 10, 2015

**FORM 4**
**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

Check this box  
if no longer  
subject to  
Section 16.  
Form 4 or  
Form 5  
obligations  
may continue.  
See Instruction  
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF  
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

## OMB APPROVAL

OMB  
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(Print or Type Responses)

1. Name and Address of Reporting Person \*  
**WITZEL JAMES**

(Last) (First) (Middle)

**C/O INFINITE GROUP, INC., 80  
OFFICE PARK WAY**

(Street)

**PITTSFORD, NY 14534**

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading  
Symbol  
**INFINITE GROUP INC [IMCI]**

3. Date of Earliest Transaction  
(Month/Day/Year)  
**03/03/2015**

4. If Amendment, Date Original  
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to  
Issuer

(Check all applicable)

\_\_\_\_ Director \_\_\_\_ 10% Owner  
☒ Officer (give title below) \_\_\_\_ Other (specify  
below) below)

Chief Financial Officer

6. Individual or Joint/Group Filing(Check  
Applicable Line)  
☒ Form filed by One Reporting Person  
\_\_\_\_ Form filed by More than One Reporting  
Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock			Code V	Amount (D) Price	75,000	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of  
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SEC 1474  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
**(e.g., puts, calls, warrants, options, convertible securities)**

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount Underlying Securities (Instr. 3 and 4)			
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount Number Shares
Convertible Note	\$ 0.05							<u>(1)</u>	01/01/2016	Common Stock	261,6
Option	\$ 0.33							<u>(1)</u>	11/13/2015	Common Stock	2,00
Option	\$ 0.37							<u>(1)</u>	04/10/2016	Common Stock	50,0
Option	\$ 0.67							<u>(1)</u>	07/07/2018	Common Stock	50,0
Option	\$ 0.16							<u>(1)</u>	02/04/2019	Common Stock	25,0
Option	\$ 0.145							<u>(1)</u>	06/17/2020	Common Stock	300,0
Option	\$ 0.0925							<u>(1)</u>	08/11/2021	Common Stock	473,0
Option	\$ 0.115							<u>(2)</u>	01/20/2024	Common Stock	210,0
Option	\$ 0.05							<u>(1)</u>	12/30/2024	Common Stock	100,0
Option	\$ 0.05	03/03/2015		A		40,000		06/30/2015	03/02/2025	Common Stock	40,0

## Reporting Owners

Reporting Owner Name / Address	Relationships
	Director 10% Owner Officer Other
WITZEL JAMES C/O INFINITE GROUP, INC. 80 OFFICE PARK WAY PITTSFORD, NY 14534	Chief Financial Officer

## Signatures

/s/ James Witzel 03/09/2015

\*\*Signature of  
Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Immediately.

(2) The options are exercisable to purchase 140,000 shares immediately and 70,000 on January 21, 2016.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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