PENSKE AUTOMOTIVE GROUP, INC. Form 8-K December 11, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

December 11, 2013

Penske Automotive Group, Inc.

(Exact name of registrant as specified in its charter)

1-12297

(Commission

File Number)

Delaware

(State or other jurisdiction of incorporation)

2555 Telegraph Road, Bloomfield Hills, Michigan

(Address of principal executive offices)

Registrant s telephone number, including area code:

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

[] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

[] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

[] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

[] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

22-3086739

(I.R.S. Employer Identification No.)

48302

(Zip Code)

248-648-2500

<u>Top of the Form</u> Item 7.01 Regulation FD Disclosure.

On December 11, 2013, we issued a press release announcing that we have acquired the Frank Smith Toyota-Scion and Hyundai dealerships in Pharr, Texas. A copy of the press release is furnished as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

Exhibit 99.1 Press Release.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Penske Automotive Group, Inc.

December 11, 2013

By: /s/ Shane M. Spradlin

Name: Shane M. Spradlin Title: Executive Vice President

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Exhibit Index

Exhibit No.	Description

99.1

Press Release