

ELECTRONICS FOR IMAGING INC  
Form 8-K/A  
August 15, 2005

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K/A  
(Amendment No. 2)

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

June 2, 2005

Electronics For Imaging, Inc.

(Exact name of registrant as specified in its charter)

Delaware

000-18805

94-3086355

(State or other jurisdiction  
of incorporation)

(Commission  
File Number)

(I.R.S. Employer  
Identification No.)

303 Velocity Way, Foster City, California

94404

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

650-357-3500

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



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**Item 2.01 Completion of Acquisition or Disposition of Assets.**

On June 2, 2005, Electronics For Imaging, Inc. ("EFI") announced that it had completed its acquisition of VUTEk, Inc., a Delaware corporation ("VUTEk"), pursuant to the Merger Agreement (the "Merger Agreement"), dated as of April 14, 2005, by and among EFI, EFI Merger Sub, Inc., a Delaware corporation and wholly owned subsidiary of EFI, and VUTEk. Pursuant to Item 9.01 of Form 8-K, EFI indicated that it would file certain financial information under Item 9.01 of Form 8-K no later than the date required by Item 9.01 of Form 8-K. On August 12, 2005, an amendment to Form 8-K was filed to provide the required financial information. This second amendment is filed to correct the financial statements filed on August 12, 2005 to include a line for "Non-cash interest expense from amortization of deferred financing" unintentionally omitted in the Consolidated Statement of Cash Flows for December 31, 2004.

**Item 9.01 Financial Statements and Exhibits.**

(a) Financial Statements of Business Acquired.

In response to paragraph (a) of Item 9.01 of Form 8-K, the following financial statements of VUTEk are attached hereto as Exhibit 99.1: (1) audited balance sheet as of December 31, 2004 and the related statements of operations and comprehensive income, stockholders' deficit, and cash flows for the year ended December 31, 2004 together with the report thereon of Vitale, Caturano & Company, Ltd., and (2) the balance sheet for the three months ended March 31, 2005 (unaudited), and the related statements of operations and comprehensive income, and cash flows for the three months ended March 31, 2005 and 2004 (unaudited).

In response to paragraph (b) of Item 9.01 of Form 8-K, the unaudited pro forma condensed combined balance sheet as of March 31, 2005 and the unaudited pro forma condensed combined statements of operations for the three months ended March 31, 2005 and for the year ended December 31, 2004 are attached hereto as Exhibit 99.2.

(c) Exhibits

2.1 Merger Agreement, dated as of April 14, 2005, by and among Electronics for Imaging, Inc., EFI Merger Sub, Inc. and VUTEk, Inc. (Incorporated by reference to Exhibit 10.1 of the Registrant's current report on Form 8-K filed with the Securities and Exchange Commission on April 18, 2005).

23.1 Consent of Independent Registered Public Accounting Firm.

99.1 Financial Statements for the Year Ended December 31, 2004 and the Three Months Ended March 31, 2005 (unaudited).

99.2 Unaudited Pro forma Condensed Consolidated Financial Statements.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Electronics For Imaging, Inc.

*August 15, 2005*

*By: /s/ Joseph Cutts*

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*Name: Joseph Cutts*

*Title: Chief Financial Officer and Chief Operating Officer*

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Exhibit Index

<b>Exhibit No.</b>	<b>Description</b>
23.1	Consent of Independent Accountant
99.1	Financial Statements for Year Ended December 31, 2004 and Interim Financial Statements for Three Months Ended March 31, 2005
99.2	Unaudited pro forma condensed consolidated financial statements