Edgar Filing: Mansueto Joseph D - Form 4

| Mansueto Josep Form 4 July 29, 2009 | bh D | | | | | | | | | | |
|---|--|---|--------------------------------|---|-------------------------|------------------------------|---------------------|--|--|---|--|
| FORM 4 | 1 | | | | | | | | OMB AF | PROVAL | |
| | UNITED | Was | | | | КСНА 0549 | | OMMISSION | OMB Number: | 3235-0287 | |
| Check this bo if no longer subject to Section 16. Form 4 or Form 5 obligations may continue <i>See</i> Instruction 1(b). | STATEM Filed pure e. Section 17(a | STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES | | | | | | | Expires: Estimated a burden hou response | urs per | |
| (Print or Type Resp | ponses) | | | | | | | | | | |
| Mansueto Joseph D Symbol | | | Symbol | er Name and Ticker or Trading ngstar, Inc. [MORN] | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | |
| (Last) | (First) (M | Aiddle) | 3. Date o | f Earliest T | ransactior | ı | | (Check | an applicable |) | |
| | | | (Month/Day/Year) 07/28/2009 | | | | | _X_ Director 10% Owner _X_ Officer (give title Other (specify below) Chairman & CEO | | | |
| | | | | onth/Day/Year) | | | | 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person | | | |
| CHICAGO, IL | 60602 | | | | | | | Form filed by Mo Person | ore than One Re | porting | |
| (City) | (State) | (Zip) | Tab | le I - Non-l | Derivativo | e Secu | rities Acqu | ired, Disposed of, | or Beneficial | ly Owned | |
| | Transaction Date onth/Day/Year) | 2A. Deeme Execution I any (Month/Da | Date, if | 3. Transactio Code (Instr. 8) Code V | omr Dispo (Instr. 3, | sed of 4 and (A) or | | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| Common 07 Stock 07 | /28/2009 | | | S <u>(1)</u> | 2,900 | D | φ 46.7348 (2) | 26,321,402 | D | | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title o Derivativ Security (Instr. 3) | ve Conversion or Exercise | 3. Transaction Date (Month/Day/Year) | 4. Transact Code (Instr. 8) | 5. ionNumber of Derivativ Securities Acquired (A) or Disposed of (D) (Instr. 3, | (Month/Day/Year) ive es ed | | Amor Unde Secur | le and unt of rlying rities : 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. Nu Deriv Secu Bene Owne Follo Repo Trans (Instr |
|---|------------------------------|---|--------------------------------------|--|-------------------------------------|--------------------|-----------------------|--|---|--|
| | | | Code N | 4, and 5) 7 (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | |

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Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | | | |
|--|---------------|-----------|----------------|-------|--|--|--|--|
| | Director | 10% Owner | Officer | Other | | | | |
| Mansueto Joseph D C/O MORNINGSTAR, INC. 22 WEST WASHINGTON STREET CHICAGO, IL 60602 | Х | | Chairman & CEO | | | | | |
| Signatures | | | | | | | | |
| /s/ Heidi Miller, by power of attorney | 07/2 | 9/2009 | | | | | | |
| **Signature of Reporting Person | Γ | Date | | | | | | |

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The sales reported on this Form 4 were effected pursuant to a Rule 10b5-1 trading plan adopted by the reporting person on August 13, 2008.
- This transaction was executed in multiple trades at prices ranging from \$46.72 to \$46.87. The price reported above reflects the weighted(2) average sale price. The reporting person hereby undertakes to provide upon request to the SEC staff, Morningstar or a shareholder of
- Morningstar full information regarding the number of shares and prices at which the transaction was effected.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.