

ASSURED GUARANTY LTD
Form 8-K
June 18, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15 (d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) — June 18, 2018

ASSURED GUARANTY LTD.

(Exact name of registrant as specified in its charter)

Bermuda

001-32141

98-0429991

(State or other jurisdiction of incorporation or
organization)

(Commission File
Number)

(I.R.S. Employer Identification
No.)

Assured Guaranty Ltd.

30 Woodbourne Avenue

Hamilton HM 08 Bermuda

(Address of principal executive offices)

Registrant's telephone number, including area code: (441) 279-5700

Not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (17 CFR §230.405) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR §240.12b-2).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Results of Operations and Financial Condition

Item 2.02 On June 18, 2018, Assured Guaranty Ltd. (AGL) made available in the Investor Information section of its website the March 31, 2018 Condensed Combined Financial Statements of its subsidiary Assured Guaranty Municipal Corp. The March 31, 2018 Condensed Combined Financial Statements of Assured Guaranty Municipal Corp. are attached hereto as Exhibit 99.1.

Regulation FD Disclosure

Item 7.01 On June 18, 2018, AGL made available in the Investor Information section of its website the following materials, which can be obtained from such website at the links provided below:

- the Assured Guaranty Municipal Corp. March 31, 2018 Financial Supplement (<http://assuredguaranty.com/investor-information/by-company/agm>)
- the Municipal Assurance Holdings Inc. March 31, 2018 Financial Supplement (<http://assuredguaranty.com/investor-information/by-company/mac>)
- the Assured Guaranty Corp. March 31, 2018 Financial Supplement (<http://assuredguaranty.com/investor-information/by-company/agc>)
- its Fixed Income Investor Presentation for the First Quarter of 2018 (<http://assuredguaranty.com/investor-information/by-company/assured-guaranty-ltd/presentations-webcasts>)

Financial Statements and Exhibits.

(d) Exhibits

Item 9.01 The Assured Guaranty Municipal Corp. March 31, 2018 Condensed Combined Financial Statements, which are attached hereto as Exhibit 99.1, are being furnished under Item 2.02.

| Exhibit Number | Description |
|----------------|--|
| 99.1 | <u>Assured Guaranty Municipal Corp. March 31, 2018 Condensed Combined Financial Statements</u> (furnished) |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Assured Guaranty Ltd.

By: /s/ ROBERT A. BAIENSON

Name: Robert A. Bailenson

Title: Chief Financial Officer

DATE: June 18, 2018

