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COMPUMED INC  
Form S-8  
April 13, 2005

File No. \_\_\_\_\_

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON D.C. 20549

FORM S-8

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

COMPUMED, INC.

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(Exact name of registrant as specified in its charter)

Delaware	95-2860434
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(State or other jurisdiction of incorporation or organization)	(IRS Employer Identification No.)

5777 West Century Blvd., Suite 1285, Los Angeles, CA 90045  
Telephone: (310) 258-5000

-----  
(Address, Including Zip Code and Telephone Number,  
of Principal Executive Offices)

AMENDED AND RESTATED 2003 STOCK INCENTIVE PLAN

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(Full Title of the Plan)

John G. McLaughlin  
President and Chief Executive Officer  
5777 West Century Blvd., Suite 1285, Los Angeles, CA 90045  
Telephone: (310) 258-5000

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(Name, Address and Telephone Number,  
including Area Code, of Agent for Service)

CALCULATION OF REGISTRATION FEE

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Title of each class of securities to be registered	Amount to be registered	Proposed maximum offering price per share	Proposed maximum aggregate offering price	Amount of registration fee
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Common Stock, .01 Par Value	3,000,000	\$0.24	\$720,000	\$84.74
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