GENERAL DYNAMICS CORP

Form 4

February 10, 2015

FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

OMB APPROVAL

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Check this box if no longer

subject to Section 16. Form 4 or

Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

1(b).

(Last)

(Print or Type Responses)

1. Name and Address of Reporting Person * Aiken Jason W

(First)

2. Issuer Name and Ticker or Trading

Symbol

GENERAL DYNAMICS CORP

[GD]

3. Date of Earliest Transaction

(Month/Day/Year) 05/09/2014

C/O GENERAL DYNAMICS, 2941 FAIRVIEW PARK DRIVE

(Middle)

(Street) 4. If Amendment, Date Original

Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to

Issuer

(Check all applicable)

Director 10% Owner X_ Officer (give title Other (specify

below)

Senior Vice President and CFO

6. Individual or Joint/Group Filing(Check

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

FALLS CHURCH, VA 22042

(City)	(State)	(Zip) Tab	le I - Non-	Derivative Sec	curities	Acqui	ired, Disposed of	, or Beneficial	ly Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transacti Code (Instr. 8)	4. Securities omr Disposed of (Instr. 3, 4 and	of (D)	ed (A)	Securities Beneficially Owned Following Reported Transaction(s)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock, \$1.00 par value	02/06/2015		Code V	Amount 5,326.916 (1)	(D)	Price	(Instr. 3 and 4) 34,218.96	D	
Common Stock, \$1.00 par value	05/09/2014		A	14.528 (2)	A	\$0	34,233.488	D	
Common Stock, \$1.00 par	08/08/2014		A	14.104 (2)	A	\$0	34,247.592	D	

val	lue
v cu	uc

value

varac								
Common Stock, \$1.00 par value	11/14/2014	A	11.538 (2)	A	\$0	34,259.13	D	
Common Stock, \$1.00 par value	02/06/2015	A	11.851 (2)	A	\$0	34,270.981	D	
Common Stock, \$1.00 par						10.784 (3)	I	401(k) Plan

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474

(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

I. Title	of 2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exer	cisable and	7. Tit	le and	8. Price of	9. Nu
Derivat	ive Conversion	(Month/Day/Year)	Execution Date, if	Transact	ionNumber	Expiration D	Date	Amou	unt of	Derivative	Deriv
Security	or Exercise		any	Code	of	(Month/Day	/Year)	Unde	rlying	Security	Secui
(Instr. 3) Price of		(Month/Day/Year)	(Instr. 8)	Derivativ	/e		Secur	rities	(Instr. 5)	Bene
	Derivative				Securitie	s		(Instr	. 3 and 4)		Own
	Security				Acquired	1					Follo
					(A) or						Repo
					Disposed	1					Trans
					of (D)						(Instr
					(Instr. 3,						
					4, and 5)						
									Amount		
						Date	Expiration	Title	or Number		
						Exercisable	Date	11110	of		
				Code V	/ (A) (D)				Shares		
				Code v	(A) (D)				Shares		

Reporting Owners

FALLS CHURCH, VA 22042

Reporting Owner Name / Address	Relationships							
	Director	10% Owner	Officer	Other				
Aiken Jason W								
C/O GENERAL DYNAMICS 2941 FAIRVIEW PARK DRIVE			Senior Vice President and CFO					

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Signatures

By L. Neal Wheeler, by Power of Attorney 02/10/2015

**Signature of Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Date

- Represents additional performance restricted stock units (PRSUs) equal to accrued dividend equivalents on PRSUs originally granted in (1) 2014 and additional units that were earned based on satisfaction of the performance metric, which was returned on invested capital. The
- (1) 2014 and additional units that were earned based on satisfaction of the performance metric, which was returned on invested capital. The PRSUs are subject to an additional three-year time-vesting period.
- (2) Represents accrued dividend equivalents on PRSUs originally granted in 2013.
- (3) Includes share activity under General Dynamics 401(k) plan since date of reporting person's last ownership report.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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