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AGIOS PHARMACEUTICALS INC

Form 3 July 23, 2013

FORM 3 UNITED STATE

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person * Celgene European Investment Co LLC		2. Date of Event Requiring Statement (Month/Day/Year) 07/23/2013	3. Issuer Name and Ticker or Trading Symbol AGIOS PHARMACEUTICALS INC [AGIO]			~ ·	
(Last)	(First)	(Middle)		4. Relationshi Person(s) to Is	• •	g	5. If Amendment, Date Original Filed(Month/Day/Year)
86 MORRIS	S AVENU	Е					Thea(Month/Day/Tear)
(Street)			(Check all applicable)			6. Individual or Joint/Group	
SUMMIT,Â	À NJÂ 079	01		Director Officer (give title below	X 109 Otho (specify be	er	Filing(Check Applicable Line) Form filed by One Reporting Person _X_ Form filed by More than One Reporting Person
(City)	(State)	(Zip)	Table I - N	Non-Derivat	ive Securit	ties Be	neficially Owned
1.Title of Secu (Instr. 4)	ırity		2. Amount o Beneficially (Instr. 4)		3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nat Owne (Instr	•
Reminder: Rep	_		ach class of securities benefic	ially S	EC 1473 (7-0	2)	
	infor requi	mation contaired to respo	pond to the collection of ained in this form are not and unless the form displ	t			

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of	5. Ownership Form of Derivative	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date		Amount or Number of Shares	Derivative Security	Security: Direct (D) or Indirect	

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						(Instr. 5)	
Series B Convertible Preferred Stock	(1)	(1)	Common Stock	1,887,473	\$ <u>(1)</u>	D (2)	Â
Series C-2 Convertible Preferred Stock	(3)	(3)	Common Stock	2,123,453	\$ (3)	D (2)	Â

Reporting Owners

Reporting Owner Name / Address	Relationships				
1	Director	10% Owner	Officer	Other	
Celgene European Investment Co LLC 86 MORRIS AVENUE SUMMIT, NJ 07901	Â	ÂX	Â	Â	
CELGENE CORP /DE/ 86 MORRIS AVENUE SUMMIT, NJ 07901	Â	ÂX	Â	Â	
Signatures					

/s/Perry A Karsen	Perry A Karsen	07/23/2013
Manager		07/23/2013
	**Signature of Reporting Person	Date
Perry A Karsen, COO		07/23/2013
	**Signature of Reporting Person	Date

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- The Series B Convertible Preferred Stock is convertible into Common Stock, without payment of further consideration, on a 1-for-2.75 (1) basis into the number of shares of Common Stock as shown in column 3 at any time at the holder's election and automatically upon the closing of the Issuer's initial public offering. The shares have no expiration date.
- These shares are owned directly by Celgene European Investment Company LLC, a wholly-owned subsidiary of Celgene Corproration (2) ("Celgene"), and Celgene has the power to vote, acquire, hold and dispose of all shares. Celgene disclaims beneficial ownership of the securities except to the extent of its pecuniary interest therein.
- The Series C-2 Convertible Preferred Stock is convertible into Common Stock, without payment of further consideration, on a 1-for-2.75 (3) basis into the number of shares of Common Stock as shown in column 3 at any time at the holder's election and automatically upon the closing of the Issuer's initial public offering. The shares have no expiration date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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