

Concord Medical Services Holdings Ltd

Form F-6 POS

October 19, 2015

As filed with the U.S. Securities and Exchange Commission on October 19, 2015

Registration No. 333- 163559

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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POST-EFFECTIVE AMENDMENT NO. 1 TO

FORM F-6

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

For American Depositary Shares Evidenced by American Depositary Receipts

Concord Medical Services Holdings Limited

(Exact name of issuer of deposited securities as specified in its charter)

N/A

(Translation of issuer's name into English)

The Cayman Islands

(Jurisdiction of incorporation or organization of issuer)

JPMORGAN CHASE BANK, N.A. — ADR DEPOSITARY

(Exact name of depositary as specified in its charter)

4 New York Plaza, New York, NY 10004

Telephone (800) 990-1135

(Address, including zip code, and telephone number, including area code, of depositary's principal executive offices)

National Registered Agents, Inc.

875 Avenue of the Americas, Suite 501

New York, New York 10001

(888) 336-3926

(Address, including zip code, and telephone number, including area code, of agent for service)

Copy to:

JPMorgan Chase Bank, N.A.

4 New York Plaza

New York, New York 10004

(800) 990-1135

It is proposed that this filing become effective under Rule 466

immediately upon filing

on (Date) at (Time)

If a separate registration statement has been filed to register the deposited shares, check the following box.

CALCULATION OF REGISTRATION FEE

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| Title of each class of Securities to be registered   | Amount to be registered | Proposed maximum aggregate price per unit (1) | Proposed maximum aggregate offering price (2) | Amount of registration fee |
|--|-------------------------|---|---|----------------------------|
| American Depositary Shares evidenced by American Depositary Receipts, each American Depositary Share representing three ordinary shares of Concord Medical Services Holdings Limited | N/A                     | N/A   | N/A   | N/A                        |

(1) Each unit represents one American Depositary Share.

(2) Estimated solely for the purpose of calculating the registration fee. Pursuant to Rule 457(k), such estimate is computed on the basis of the maximum aggregate fees or charges to be imposed in connection with the issuance of American Depositary Receipts evidencing American Depositary Shares.

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PART I  
INFORMATION REQUIRED IN PROSPECTUS

The Prospectus consists of the proposed form of American Depositary Receipt (“ADR” or “American Depositary Receipt”) included as Exhibit A to the form of Amended and Restated Deposit Agreement filed as Exhibit (a) to this Registration Statement, which is incorporated herein by reference.

CROSS REFERENCE SHEET

Item 1. DESCRIPTION OF SECURITIES TO BE REGISTERED

| Item Number and Caption  | Location in Form of American Depositary Receipt Filed Herewith as Prospectus |
|--|--|
| (1) Name and address of Depository   | Introductory paragraph and bottom of face of American Depositary Receipt     |
| (2) Title of American Depositary Receipts and identity of deposited securities                                   | Face of American Depositary Receipt, top center                              |
| Terms of Deposit:  |  |
| (i) Amount of deposited securities represented by one unit of American Depositary Shares                         | Face of American Depositary Receipt, upper right corner                      |
| (ii) Procedure for voting, if any, the deposited securities  | Paragraph (12)   |
| (iii) Collection and distribution of dividends   | Paragraphs (4), (5), (7) and (10)  |
| (iv) Transmission of notices, reports and proxy soliciting material  | Paragraphs (3), (8) and (12)   |
| (v) Sale or exercise of rights   | Paragraphs (4), (5) and (10)   |
| (vi) Deposit or sale of securities resulting from dividends, splits or plans of reorganization                   | Paragraphs (4), (5), (10) and (13)   |
| (vii) Amendment, extension or termination of the Deposit Agreement   | Paragraphs (16) and (17)   |
| (viii) Rights of holders of ADRs to inspect the transfer books of the Depository and the list of Holders of ADRs | Paragraph (3)  |
| (ix) Restrictions upon the right to deposit or withdraw the underlying securities                                | Paragraphs (1), (2), (4), and (5)  |
| (x) Limitation upon the liability of the Depository  | Paragraph (14)   |

(3) Fees and Charges

Paragraph (7)

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Item 2. AVAILABLE INFORMATION

| Item Number and Caption   | Location in Form of American Depositary Receipt Filed Herewith as Prospectus |
|---|--|
| (b) Statement that Concord Medical Services Holdings Limited is subject to the periodic reporting requirements of the Securities Exchange Act of 1934, as amended, and, accordingly files certain reports with the Securities and Exchange Commission, and that such reports can be inspected by holders of American Depositary Receipts and copied at public reference facilities maintained by the Securities and Exchange Commission in Washington, D.C. | Paragraph (8)  |

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PART II

INFORMATION NOT REQUIRED IN PROSPECTUS

Item 3. EXHIBITS

- (a) Form of Deposit Agreement. Form of Amended and Restated Deposit Agreement dated as of \_\_\_\_\_, 2015 among Concord Medical Services Holdings Limited, JPMorgan Chase Bank, N.A., as depositary (the "Depositary"), and all holders from time to time of ADRs issued thereunder (the "Deposit Agreement"), including the Form of American Depositary Receipt, is filed herewith as Exhibit (a).
- (b) Any other agreement to which the Depositary is a party relating to the issuance of the American Depositary Shares registered hereunder or the custody of the deposited securities represented thereby. Not Applicable.
- (c) Every material contract relating to the deposited securities between the Depositary and the issuer of the deposited securities in effect at any time within the last three years. Not Applicable.
- (d) Opinion of counsel to the Depositary as to the legality of the securities being registered. Previously filed.
- (e) \_\_\_\_\_ Certification under Rule 466. Filed herewith as Exhibit (e).
- (f) Power of Attorney for certain officers and directors of the Company. Included as part of the signature pages hereto.

Item 4. UNDERTAKINGS

- (a) The Depositary hereby undertakes to make available at the principal office of the Depositary in the United States, for inspection by holders of the American Depositary Receipts, any reports and communications received from the issuer of the deposited securities which are both (1) received by the Depositary as the holder of the deposited securities, and (2) made generally available to the holders of the underlying securities by the issuer.
  - (b) If the amounts of fees charged are not disclosed in the prospectus, the Depositary undertakes to prepare a separate document stating the amount of any fee charged and describing the service for which it is charged and to deliver promptly a copy of such fee schedule without charge to anyone upon request. The Depositary undertakes to notify each registered holder of an American Depositary Receipt thirty days before any change in the fee schedule.
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SIGNATURE

Pursuant to the requirements of the Securities Act of 1933, as amended, JPMorgan Chase Bank, N.A. on behalf of the legal entity created by the Deposit Agreement, certifies that it has reasonable grounds to believe that all the requirements for filing on Form F-6 are met and has duly caused this Post-Effective Amendment to Registration Statement on Form F-6 to be signed on its behalf by the undersigned, thereunto duly authorized, in The City of New York, State of New York, on October 19, 2015.

Legal entity created by the form of Deposit Agreement  
for the issuance of ADRs evidencing American  
Depositary Shares

By: JPMORGAN CHASE BANK, N.A.,  
as Depositary

By: /s/ Gregory A. Levendis  
Name: Gregory A. Levendis  
Title: Executive Director

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, Concord Medical Services Holdings Limited certifies that it has reasonable grounds to believe that all the requirements for filing on Form F-6 are met and has duly caused this Post-Effective Amendment to Registration Statement on Form F-6 to be signed on its behalf by the undersigned, thereunto duly authorized in Beijing, People's Republic of China, on October 19, 2015.

CONCORD MEDICAL SERVICES HOLDINGS  
LIMITED

By: /s/ Jianyu Yang  
Name: Jianyu Yang  
Title: Chairman and Chief Executive  
Officer

POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints Jianyu Yang and Zheng Cheng , and each of them, his or her true and lawful attorneys-in-fact and agents, each with full power of substitution and resubstitution, for him or her and in his or her name, place and stead, in any and all capacities, to sign any or all amendments (including post-effective amendments) to this Registration Statement and any and all related registration statements pursuant to Rule 462(b) of the Securities Act of 1933, as amended, and to file the same, with all exhibits thereto, and other documents in connection therewith, with the Securities and Exchange Commission, hereby ratifying and confirming all that said attorneys-in-fact and agents, or any of them, or their substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

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Under the requirements of the Securities Act of 1933, as amended, this Post-Effective Amendment to Registration Statement on Form F-6 has been signed by the following persons on October 19, 2015 , in the capacities indicated.

SIGNATURES

| Signature                         | Title  |
|-----------------------------------|--|
| /s/ Jianyu<br>Yang<br>Jianyu Yang | Director, Chairman and Chief Executive<br>Officer<br>(principal executive officer) |
| /s/ Zheng<br>Cheng<br>Zheng Cheng | Director   |
| / s/ Jing Zhang<br>Jing Zhang     | Chief Operating Officer  |
| /s/ Zhe Yin<br>Zhe Yin            | Director   |
| /s/ Yaw Kong Yap<br>Yaw Kong Yap  | Chief Financial Officer<br>(principal financial and accounting officer)            |
| /s/ Tian Ji<br>Tian Ji            | Director   |
| /s/ Yongjun Li<br>Yongjun Li      | Director   |
| /s/ Denny Lee<br>Denny Lee        | Director   |
| /s/ Weibo Yin<br>Weibo Yin        | Director   |

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SIGNATURE OF AUTHORIZED REPRESENTATIVE OF THE REGISTRANT

Under the Securities Act of 1933, as amended, the undersigned, the duly authorized representative in the United States of Concord Medical Services Holdings Limited has signed this Post-Effective Amendment to Registration Statement on Form F-6 in Newark, Delaware, on October 19, 2015.

Authorized U.S. Representative

By: /s/ Donald J. Puglisi  
Name: Donald J. Puglisi  
Title: Managing Director, Puglisi &  
Associates

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INDEX TO EXHIBITS

Exhibit  
Number

- (a) Form of Amended and Restated Deposit Agreement
- (e) Rule 466 Certification