

Unum Group  
Form 8-K  
March 21, 2016

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**

**Current Report**

**Pursuant to Section 13 or 15(d)**

**of The Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): March 21, 2016**

**UNUM GROUP**

**(Exact name of registrant as specified in its charter)**

**Delaware**  
**(State or other jurisdiction**

**of incorporation)**

**001-11294**  
**(Commission**

**File Number)**  
**1 Fountain Square**

**62-1598430**  
**(IRS Employer**

**Identification No.)**

Edgar Filing: Unum Group - Form 8-K

**Chattanooga, Tennessee 37402**

**(Address of principal executive offices) (Zip Code)**

**(423) 294-1011**

**(Registrant's telephone number, including area code)**

**Not Applicable**

**(Former name or former address, if changed since last report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events.**

On March 16, 2016, Unum Group (the Company ) entered into a second amendment (the Second Amendment ) to its credit agreement dated as of August 29, 2013 among the Company, the lenders named in the credit agreement, and Wells Fargo Bank, National Association, as administrative agent (the Credit Facility ). The Second Amendment extends to March 16, 2021 the Company s ability to borrow under the Credit Facility. A copy of the Second Amendment will be filed as an exhibit to the Company s quarterly report on Form 10-Q for the first quarter of 2016.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Unum Group**  
(Registrant)

Date: March 21, 2016

By: /s/ J. Paul Jullienne  
Name: J. Paul Jullienne  
Title: Vice President, Managing Counsel and Corporate  
Secretary