Hilton Worldwide Holdings Inc. Form SC 13G/A February 16, 2016

#### **UNITED STATES**

#### SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

#### **SCHEDULE 13G**

**Under the Securities Exchange Act of 1934** 

(Amendment No. 4)\*

#### HILTON WORLDWIDE HOLDINGS INC.

(Name of Issuer)

Common Stock, par value \$0.01 per share

(Title of Class of Securities)

43300A 104

(CUSIP Number)

**December 31, 2015** 

(Date of Event which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

"Rule 13d-1(b)

"Rule 13d-1(c)

x Rule 13d-1(d)

The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 ( Act ) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

<sup>\*</sup> The remainder of this cover page shall be filled out for a reporting person s initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

CUSIP No. 43300A 104 Page 2 of 46 Pages

- 1. Name of Reporting Persons:
  - HLT Holdco III LLC
- 2. Check the Appropriate Box if a Member of a Group
  - (a) " (b) x
- 3. SEC Use Only
- 4. Citizenship or Place of Organization:

Delaware

5. Sole Voting Power:

NUMBER OF

383,603,683 **SHARES** 

6. Shared Voting Power:

**BENEFICIALLY** 

OWNED BY

0

**EACH** 

7. Sole Dispositive Power:

**REPORTING** 

**PERSON** 

8. Shared Dispositive Power:

WITH

383,603,683

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

383,603,683

- 10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) "
- 11. Percent of Class Represented by Amount in Row (9):

38.8%

12. Type of Reporting Person (See Instructions):

OO

CUSIP No. 43300A 104 Page 3 of 46 Pages

- 1. Name of Reporting Persons:
  - HLT Holdco II LLC
- 2. Check the Appropriate Box if a Member of a Group
  - (a) " (b) x
- 3. SEC Use Only
- 4. Citizenship or Place of Organization:

Delaware

5. Sole Voting Power:

NUMBER OF

397,636,438 **SHARES** 

6. Shared Voting Power:

**BENEFICIALLY** 

OWNED BY

0

**EACH** 

7. Sole Dispositive Power:

**REPORTING** 

**PERSON** 

8. Shared Dispositive Power:

WITH

397,636,438

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

397,636,438

- 10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) "
- 11. Percent of Class Represented by Amount in Row (9):

40.3%

12. Type of Reporting Person (See Instructions):

OO

CUSIP No. 43300A 104 Page 4 of 46 Pages

- 1. Name of Reporting Persons:
  - HLT BREP VI.TE.2 Holdco LLC
- 2. Check the Appropriate Box if a Member of a Group
  - (a) " (b) x
- 3. SEC Use Only
- 4. Citizenship or Place of Organization:

Delaware

5. Sole Voting Power:

NUMBER OF

SHARES 39,738,987

6. Shared Voting Power:

**BENEFICIALLY** 

OWNED BY

0

EACH 7. Sole Dispositive Power:

**REPORTING** 

PERSON 61,754

8. Shared Dispositive Power:

WITH

39,677,233

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

39,738,987

10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) "
11. Percent of Class Represented by Amount in Row (9):
4.0%
12. Type of Reporting Person (See Instructions):

OO

CUSIP No. 43300A 104 Page 5 of 46 Pages

- 1. Name of Reporting Persons:
  - Blackstone Real Estate Partners VI.TE.2 L.P.
- 2. Check the Appropriate Box if a Member of a Group
  - (a) " (b) x
- 3. SEC Use Only
- 4. Citizenship or Place of Organization:

Delaware

5. Sole Voting Power:

NUMBER OF

SHARES 39,738,987

6. Shared Voting Power:

**BENEFICIALLY** 

OWNED BY

0

**EACH** 

7. Sole Dispositive Power:

**REPORTING** 

PERSON 61,754

8. Shared Dispositive Power:

WITH

39,677,233

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

39,738,987

| 10. | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) |  |
|-----|---|--|
| 11. | Percent of Class Represented by Amount in Row (9):                                      |  |
| 12. | 4.0% Type of Reporting Person (See Instructions):                                       |  |

PN

CUSIP No. 43300A 104 Page 6 of 46 Pages

- 1. Name of Reporting Persons:
  - HLT BREH VI Holdco LLC
- 2. Check the Appropriate Box if a Member of a Group
  - (a) " (b) x
- SEC Use Only 3.
- 4. Citizenship or Place of Organization:

Delaware

5. Sole Voting Power:

NUMBER OF

1,397,649 **SHARES** 

6. Shared Voting Power:

**BENEFICIALLY** 

OWNED BY

0

**EACH** 

7. Sole Dispositive Power:

**REPORTING** 

0 **PERSON** 

8. Shared Dispositive Power:

WITH

1,397,649

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

1,397,649

10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) "
11. Percent of Class Represented by Amount in Row (9):
12. Type of Reporting Person (See Instructions):

00

CUSIP No. 43300A 104 Page 7 of 46 Pages

- 1. Name of Reporting Persons:
  - HLT BREH VI Holdings Holdco LLC
- 2. Check the Appropriate Box if a Member of a Group
  - (a) " (b) x
- SEC Use Only 3.
- 4. Citizenship or Place of Organization:

Delaware

5. Sole Voting Power:

NUMBER OF

1,397,649 **SHARES** 

6. Shared Voting Power:

**BENEFICIALLY** 

OWNED BY 0

7. Sole Dispositive Power: **EACH** 

**REPORTING** 

**PERSON** 

0

8. Shared Dispositive Power:

WITH

1,397,649

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

1,397,649

10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) "
11. Percent of Class Represented by Amount in Row (9):
12. Type of Reporting Person (See Instructions):

00

14

CUSIP No. 43300A 104 Page 8 of 46 Pages

- 1. Name of Reporting Persons:
  - Blackstone Real Estate Holdings VI L.P.
- 2. Check the Appropriate Box if a Member of a Group
  - (a) " (b) x
- SEC Use Only 3.
- 4. Citizenship or Place of Organization:

Delaware

5. Sole Voting Power:

NUMBER OF

1,479,887 **SHARES** 

6. Shared Voting Power:

**BENEFICIALLY** 

OWNED BY 0

7. Sole Dispositive Power: **EACH** 

**REPORTING** 

0 **PERSON** 

8. Shared Dispositive Power:

WITH

1,479,887

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

1,479,887

| 10. | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) |  |
|-----|---|--|
| 11. | Percent of Class Represented by Amount in Row (9):                                      |  |
| 12. | 0.1% Type of Reporting Person (See Instructions):                                       |  |

PN

CUSIP No. 43300A 104 Page 9 of 46 Pages

- 1. Name of Reporting Persons:
  - BREP VI Side-by-Side GP L.L.C.
- 2. Check the Appropriate Box if a Member of a Group
  - (a) " (b) x
- 3. SEC Use Only
- 4. Citizenship or Place of Organization:

Delaware

5. Sole Voting Power:

NUMBER OF

SHARES 1,479,887

6. Shared Voting Power:

**BENEFICIALLY** 

OWNED BY 0

EACH 7. Sole Dispositive Power:

**REPORTING** 

PERSON 0 0

8. Shared Dispositive Power:

WITH

1,479,887

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

1,479,887

10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) "
11. Percent of Class Represented by Amount in Row (9):
12. Type of Reporting Person (See Instructions):

CUSIP No. 43300A 104 Pages 10 of 46 Pages

- 1. Name of Reporting Persons:
  - HLT BREH Intl II Holdco LLC
- 2. Check the Appropriate Box if a Member of a Group
  - (a) " (b) x
- 3. SEC Use Only
- 4. Citizenship or Place of Organization:

Delaware

5. Sole Voting Power:

NUMBER OF

SHARES 235,542

6. Shared Voting Power:

**BENEFICIALLY** 

OWNED BY 0

EACH 7. Sole Dispositive Power:

REPORTING

PERSON 0 0

8. Shared Dispositive Power:

WITH

235,542

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

235,542

- 10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) "
- 11. Percent of Class Represented by Amount in Row (9):

Less than 0.1%

12. Type of Reporting Person (See Instructions):

00

CUSIP No. 43300A 104 Page 11 of 46 Pages

- 1. Name of Reporting Persons:
  - HLT BREH Intl II Holdings Holdco LLC
- 2. Check the Appropriate Box if a Member of a Group
  - (a) " (b) x
- SEC Use Only 3.
- 4. Citizenship or Place of Organization:

Delaware

5. Sole Voting Power:

NUMBER OF

235,542 **SHARES** 

6. Shared Voting Power:

**BENEFICIALLY** 

OWNED BY

0

**EACH** 

7. Sole Dispositive Power:

**REPORTING** 

0 **PERSON** 

8. Shared Dispositive Power:

WITH

235,542

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

235,542

- 10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) "
- 11. Percent of Class Represented by Amount in Row (9):

Less than 0.1%

12. Type of Reporting Person (See Instructions):

00

CUSIP No. 43300A 104 Pages 12 of 46 Pages

- 1. Name of Reporting Persons:
  - Blackstone Real Estate Holdings International II-Q L.P.
- 2. Check the Appropriate Box if a Member of a Group
  - (a) " (b) x
- 3. SEC Use Only
- 4. Citizenship or Place of Organization:

Delaware

5. Sole Voting Power:

NUMBER OF

SHARES 235,542

6. Shared Voting Power:

**BENEFICIALLY** 

OWNED BY

0

EACH '.

7. Sole Dispositive Power:

**REPORTING** 

DEDCON 0

PERSON o G

8. Shared Dispositive Power:

WITH

235,542

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

235,542

- 10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) "
- 11. Percent of Class Represented by Amount in Row (9):

Less than 0.1%

12. Type of Reporting Person (See Instructions):

PN

CUSIP No. 43300A 104 Pages 13 of 46 Pages

- 1. Name of Reporting Persons:
  - BREP International II-Q GP L.P.
- 2. Check the Appropriate Box if a Member of a Group
  - (a) " (b) x
- 3. SEC Use Only
- 4. Citizenship or Place of Organization:

Delaware

5. Sole Voting Power:

NUMBER OF

SHARES 235,542

6. Shared Voting Power:

**BENEFICIALLY** 

OWNED BY 0

EACH 7. Sole Dispositive Power:

REPORTING

0

PERSON OF THE

8. Shared Dispositive Power:

WITH

235,542

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

235,542

- 10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) "
- 11. Percent of Class Represented by Amount in Row (9):

Less than 0.1%

12. Type of Reporting Person (See Instructions):

PN

CUSIP No. 43300A 104 Page 14 of 46 Pages

- 1. Name of Reporting Persons:
  - BREP International II-Q GP L.L.C.
- Check the Appropriate Box if a Member of a Group 2.
  - (a) " (b) x
- SEC Use Only 3.
- 4. Citizenship or Place of Organization:

Delaware

5. Sole Voting Power:

NUMBER OF

235,542 **SHARES** 

6. Shared Voting Power:

**BENEFICIALLY** 

OWNED BY

0

**EACH** 

7. Sole Dispositive Power:

**REPORTING** 

0 **PERSON** 

8. Shared Dispositive Power:

WITH

235,542

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

235,542

- 10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) "
- 11. Percent of Class Represented by Amount in Row (9):

Less than 0.1%

12. Type of Reporting Person (See Instructions):

00

CUSIP No. 43300A 104 Page 15 of 46 Pages

- 1. Name of Reporting Persons:
  - HLT Holdco LLC
- 2. Check the Appropriate Box if a Member of a Group
  - (a) " (b) x
- 3. SEC Use Only
- 4. Citizenship or Place of Organization:

Delaware

5. Sole Voting Power:

NUMBER OF

397,636,438 **SHARES** 

6. Shared Voting Power:

**BENEFICIALLY** 

OWNED BY

0

**EACH** 

7. Sole Dispositive Power:

**REPORTING** 

**PERSON** 

8. Shared Dispositive Power:

WITH

397,636,438

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

397,636,438

- 10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) "
   11. Percent of Class Represented by Amount in Row (9):
  - 40.3%

12. Type of Reporting Person (See Instructions):

OO

CUSIP No. 43300A 104 Pages 16 of 46 Pages

- 1. Name of Reporting Persons:
  - HLT A23 BREH VI Holdco LLC
- 2. Check the Appropriate Box if a Member of a Group
  - (a) " (b) x
- 3. SEC Use Only
- 4. Citizenship or Place of Organization:

Delaware

5. Sole Voting Power:

NUMBER OF

SHARES 82,238

6. Shared Voting Power:

**BENEFICIALLY** 

OWNED BY

0

EACH 7. Sole Dispositive Power:

**REPORTING** 

PERSON 0 0

8. Shared Dispositive Power:

WITH

82,238

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

82,238

- 10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) "
- 11. Percent of Class Represented by Amount in Row (9):

Less than 0.1%

12. Type of Reporting Person (See Instructions):

00

CUSIP No. 43300A 104 Page 17 of 46 Pages

- 1. Name of Reporting Persons:
  - HLT A23 Holdco LLC
- 2. Check the Appropriate Box if a Member of a Group
  - (a) " (b) x
- SEC Use Only 3.
- 4. Citizenship or Place of Organization:

Delaware

5. Sole Voting Power:

NUMBER OF

13,700,470 **SHARES** 

6. Shared Voting Power:

**BENEFICIALLY** 

OWNED BY

0

**EACH** 

7. Sole Dispositive Power:

**REPORTING** 

**PERSON** 

8. Shared Dispositive Power:

WITH

13,700,470

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

13,700,470

10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) "
11. Percent of Class Represented by Amount in Row (9):
1.4%
12. Type of Reporting Person (See Instructions):

OO

CUSIP No. 43300A 104 Page 18 of 46 Pages

- 1. Name of Reporting Persons:
  - Blackstone A23 Holdings LLC
- 2. Check the Appropriate Box if a Member of a Group
  - (a) " (b) x
- 3. SEC Use Only
- 4. Citizenship or Place of Organization:

Delaware

5. Sole Voting Power:

NUMBER OF

SHARES 13,700,470

6. Shared Voting Power:

**BENEFICIALLY** 

OWNED BY 0

EACH 7. Sole Dispositive Power:

**REPORTING** 

PERSON 0 0

8. Shared Dispositive Power:

WITH

13,700,470

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

13,700,470

10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) "
11. Percent of Class Represented by Amount in Row (9):
1.4%
12. Type of Reporting Person (See Instructions):

OO

CUSIP No. 43300A 104 Page 19 of 46 Pages

- 1. Name of Reporting Persons:
  - BH Hotels Holdco LLC
- 2. Check the Appropriate Box if a Member of a Group
  - (a) " (b) x
- 3. SEC Use Only
- 4. Citizenship or Place of Organization:

Delaware

5. Sole Voting Power:

NUMBER OF

397,636,438 **SHARES** 

6. Shared Voting Power:

**BENEFICIALLY** 

OWNED BY

0

**EACH** 

7. Sole Dispositive Power:

**REPORTING** 

**PERSON** 

8. Shared Dispositive Power:

WITH

397,636,438

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

397,636,438

- 10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) "
   11. Percent of Class Represented by Amount in Row (9):
- 40.3%Type of Reporting Person (See Instructions):

OO

CUSIP No. 43300A 104 Pages 20 of 46 Pages

- 1. Name of Reporting Persons:
  - Blackstone Real Estate Partners VI L.P.
- 2. Check the Appropriate Box if a Member of a Group
  - (a) " (b) x
- 3. SEC Use Only
- 4. Citizenship or Place of Organization:

Delaware

5. Sole Voting Power:

NUMBER OF

SHARES

U

6. Shared Voting Power:

**BENEFICIALLY** 

OWNED BY

411,336,908

**EACH** 

7. Sole Dispositive Power:

**REPORTING** 

**PERSON** 

0

EKSON

8. Shared Dispositive Power:

WITH

411,336,908

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

411,336,908

10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) "
11. Percent of Class Represented by Amount in Row (9):
41.7%
12. Type of Reporting Person (See Instructions):

PN

CUSIP No. 43300A 104 Page 21 of 46 Pages

- 1. Name of Reporting Persons:
  - Blackstone Capital Partners V L.P.
- 2. Check the Appropriate Box if a Member of a Group
  - (a) " (b) x
- SEC Use Only 3.
- 4. Citizenship or Place of Organization:

Delaware

5. Sole Voting Power:

NUMBER OF

**SHARES** 

6. Shared Voting Power:

**BENEFICIALLY** 

OWNED BY

411,336,908

**EACH** 

7. Sole Dispositive Power:

**REPORTING** 

**PERSON** 

0

8. Shared Dispositive Power:

WITH

411,336,908

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

411,336,908

10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) "
11. Percent of Class Represented by Amount in Row (9):
41.7%
12. Type of Reporting Person (See Instructions):

PN

CUSIP No. 43300A 104 Page 22 of 46 Pages

- 1. Name of Reporting Persons:
  - Blackstone Management Associates V L.L.C.
- 2. Check the Appropriate Box if a Member of a Group
  - (a) " (b) x
- 3. SEC Use Only
- 4. Citizenship or Place of Organization:

Delaware

5. Sole Voting Power:

NUMBER OF

SHARES

U

6. Shared Voting Power:

**BENEFICIALLY** 

OWNED BY

411,336,908

**EACH** 

7. Sole Dispositive Power:

**REPORTING** 

**PERSON** 

0

EKSON

8. Shared Dispositive Power:

WITH

411,336,908

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

411,336,908

- 10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) "
- 11. Percent of Class Represented by Amount in Row (9):

41.7%

12. Type of Reporting Person (See Instructions):

00

CUSIP No. 43300A 104 Page 23 of 46 Pages

- 1. Name of Reporting Persons:
  - BMA V L.L.C.
- 2. Check the Appropriate Box if a Member of a Group
  - (a) " (b) x
- 3. SEC Use Only
- 4. Citizenship or Place of Organization:

Delaware

5. Sole Voting Power:

NUMBER OF

**SHARES** 

6. Shared Voting Power:

**BENEFICIALLY** 

OWNED BY

411,336,908

**EACH** 

7. Sole Dispositive Power:

**REPORTING** 

**PERSON** 

0

8. Shared Dispositive Power:

WITH

411,336,908

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

411,336,908

- 10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) "
- 11. Percent of Class Represented by Amount in Row (9):

41.7%

12. Type of Reporting Person (See Instructions):

00

CUSIP No. 43300A 104 Page 24 of 46 Pages

- 1. Name of Reporting Persons:
  - Blackstone Real Estate Associates VI L.P.
- Check the Appropriate Box if a Member of a Group 2.
  - (a) " (b) x
- SEC Use Only 3.
- 4. Citizenship or Place of Organization:

Delaware

5. Sole Voting Power:

NUMBER OF

39,738,987 **SHARES** 

6. Shared Voting Power:

**BENEFICIALLY** 

OWNED BY

411,336,908

**EACH** 

7. Sole Dispositive Power:

**REPORTING** 

**PERSON** 

61,754

8. Shared Dispositive Power:

WITH

451,014,141

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

451,075,895

10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) "
11. Percent of Class Represented by Amount in Row (9):
45.7%
12. Type of Reporting Person (See Instructions):

PN

CUSIP No. 43300A 104 Page 25 of 46 Pages

- 1. Name of Reporting Persons:
  - BREA VI L.L.C.
- 2. Check the Appropriate Box if a Member of a Group
  - (a) " (b) x
- 3. SEC Use Only
- 4. Citizenship or Place of Organization:

Delaware

5. Sole Voting Power:

NUMBER OF

SHARES 39,738,987

6. Shared Voting Power:

**BENEFICIALLY** 

OWNED BY

411,336,908

**EACH** 

7. Sole Dispositive Power:

**REPORTING** 

PERSON

61,754

8. Shared Dispositive Power:

WITH

451,014,141

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

451,075,895

- 10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) "
- 11. Percent of Class Represented by Amount in Row (9):

45.7%

12. Type of Reporting Person (See Instructions):

00

CUSIP No. 43300A 104 Page 26 of 46 Pages

- 1. Name of Reporting Persons:
  - Blackstone Holdings III L.P.
- 2. Check the Appropriate Box if a Member of a Group
  - (a) " (b) x
- 3. SEC Use Only
- 4. Citizenship or Place of Organization:

Quebec, Canada

5. Sole Voting Power:

NUMBER OF

SHARES 452,791,324

6. Shared Voting Power:

**BENEFICIALLY** 

OWNED BY

0

**EACH** 

7. Sole Dispositive Power:

**REPORTING** 

PERSON 61,754

8. Shared Dispositive Power:

WITH

452,729,570

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

452,791,324

| 10. | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) |  |
|-----|---|--|
| 11. | Percent of Class Represented by Amount in Row (9):                                      |  |
| 12. | 45.9% Type of Reporting Person (See Instructions):                                      |  |

PN

CUSIP No. 43300A 104 Pages 27 of 46 Pages

- 1. Name of Reporting Persons:
  - Blackstone Holdings III GP L.P.
- 2. Check the Appropriate Box if a Member of a Group
  - (a) " (b) x
- 3. SEC Use Only
- 4. Citizenship or Place of Organization:

Delaware

5. Sole Voting Power:

NUMBER OF

SHARES 452,791,324

6. Shared Voting Power:

**BENEFICIALLY** 

OWNED BY

0

EACH 7. Sole Dispositive Power:

**REPORTING** 

PERSON 61,754

8. Shared Dispositive Power:

WITH

452,729,570

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

452,791,324

10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)
11. Percent of Class Represented by Amount in Row (9):
45.9%
12. Type of Reporting Person (See Instructions):

PN

CUSIP No. 43300A 104 Page 28 of 46 Pages

- 1. Name of Reporting Persons:
  - Blackstone Holdings III GP Management L.L.C.
- 2. Check the Appropriate Box if a Member of a Group
  - (a) " (b) x
- 3. SEC Use Only
- 4. Citizenship or Place of Organization:

Delaware

5. Sole Voting Power:

NUMBER OF

SHARES 452,791,324

6. Shared Voting Power:

**BENEFICIALLY** 

OWNED BY

0

**EACH** 

7. Sole Dispositive Power:

**REPORTING** 

61,754

PERSON OF STATE

8. Shared Dispositive Power:

WITH

452,729,570

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

452,791,324

- 10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) "
  11. Percent of Class Represented by Amount in Row (9):
  45.9%
  12. Type of Reporting Person (See Instructions):
  - 00

CUSIP No. 43300A 104 Page 29 of 46 Pages

- 1. Name of Reporting Persons:
  - The Blackstone Group L.P.
- 2. Check the Appropriate Box if a Member of a Group
  - (a) " (b) x
- 3. SEC Use Only
- 4. Citizenship or Place of Organization:

Delaware

5. Sole Voting Power:

NUMBER OF

SHARES 452,791,324

6. Shared Voting Power:

**BENEFICIALLY** 

OWNED BY

0

**EACH** 

7. Sole Dispositive Power:

**REPORTING** 

61,754

PERSON OF STATES

8. Shared Dispositive Power:

WITH

452,729,570

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

452,791,324

| 10. | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) |  |
|-----|---|--|
| 11. | Percent of Class Represented by Amount in Row (9):                                      |  |
| 12. | 45.9% Type of Reporting Person (See Instructions):                                      |  |

PN

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- 1. Name of Reporting Persons:
  - Blackstone Group Management L.L.C.
- 2. Check the Appropriate Box if a Member of a Group
  - (a) " (b) x
- 3. SEC Use Only
- 4. Citizenship or Place of Organization:

Delaware

5. Sole Voting Power:

NUMBER OF

SHARES 452,791,324

6. Shared Voting Power:

**BENEFICIALLY** 

OWNED BY

0

**EACH** 

7. Sole Dispositive Power:

**REPORTING** 

61,754

PERSON OLIVERATE DESCRIPTION

8. Shared Dispositive Power:

WITH

452,729,570

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

452,791,324

- 10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) "
  11. Percent of Class Represented by Amount in Row (9):

12. Type of Reporting Person (See Instructions):

OO

45.9%

CUSIP No. 43300A 104 Pages 31 of 46 Pages

- 1. Name of Reporting Persons:
  - Stephen A. Schwarzman
- 2. Check the Appropriate Box if a Member of a Group
  - (a) " (b) x
- 3. SEC Use Only
- 4. Citizenship or Place of Organization:

**United States** 

5. Sole Voting Power:

NUMBER OF

SHARES 453,428,263

6. Shared Voting Power:

**BENEFICIALLY** 

OWNED BY

0

**EACH** 

7. Sole Dispositive Power:

**REPORTING** 

PERSON 698,693

8. Shared Dispositive Power:

WITH

452,729,570

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

453,428,263

- 10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) "
- 11. Percent of Class Represented by Amount in Row (9):

45.9%

12. Type of Reporting Person (See Instructions):

IN

### Item 1. (a). Name of Issuer

Hilton Worldwide Holdings Inc. (the Issuer )

### (b). Address of Issuer s Principal Executive Offices:

7930 Jones Branch Drive, Suite 1100,

McLean, Virginia, 22102

### Item 2(a). Name of Person Filing

### Item 2(b). Address of Principal Business Office

### Item 2(c). Citizenship

Each of the following is hereinafter individually referred to as a Reporting Person and collectively as the Reporting Persons. This statement is filed on behalf of:

(i) HLT Holdco III LLC c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(ii) HLT Holdco II LLC c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

 $\mbox{(iii)} \qquad \mbox{HLT BREP VI.TE.2 Holdco LLC} \\ \mbox{c/o The Blackstone Group L.P.}$ 

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(iv) Blackstone Real Estate Partners VI.TE.2 L.P. c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(v) HLT BREH VI Holdco LLC c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(vi) HLT BREH VI Holdings Holdco LLC c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(vii) Blackstone Real Estate Holdings VI L.P. c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(viii) BREP VI Side-by-Side GP L.L.C. c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(ix) HLT BREH Intl II Holdco LLC c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(x) HLT BREH Intl II Holdings Holdco LLC c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(xi) Blackstone Real Estate Holdings International II-Q L.P. c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(xii) BREP International II-Q GP L.P. c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(xiii) BREP International II-Q GP L.L.C. c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(xiv) HLT Holdco LLC c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(xv) HLT A23 Holdco LLC c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(xvi) HLT A23 BREH VI Holdco LLC c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(xvii) Blackstone A23 Holdings LLC c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(xviii) BH Hotels Holdco LLC c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(xix) Blackstone Real Estate Partners VI L.P. c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(xx) Blackstone Capital Partners V L.P. c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(xxi) Blackstone Management Associates V L.L.C. c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(xxii) BMA V L.L.C. c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(xxiii) Blackstone Real Estate Associates VI L.P. c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(xxiv) BREA VI L.L.C. c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(xxv) Blackstone Holdings III L.P. c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: Quebec, Canada

(xxvi) Blackstone Holdings III GP L.P. c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(xxvii) Blackstone Holdings III GP Management L.L.C. c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(xxviii) The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(xxix) Blackstone Group Management L.L.C. c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(xxx) Stephen A. Schwarzman c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: United States

HLT Holdco III LLC directly holds 383,603,683 shares of Common Stock, HLT Holdco II LLC directly holds 14,032,755 shares of Common Stock, HLT BREP VI.TE.2 Holdco LLC directly holds 39,738,987 shares of Common Stock, HLT BREH VI Holdco LLC directly holds 1,397,649 shares of Common Stock, HLT BREH Intl II Holdco LLC directly holds 235,542 shares of Common Stock, HLT A23 Holdco LLC directly holds 13,700,470 shares of Common Stock, and HLT A23 BREH VI Holdco LLC directly holds 82,238 shares of Common Stock (together, the Blackstone Vehicles ), and Stephen A. Schwarzman directly holds 399,509 shares of Common Stock. Additionally, Mr. Schwarzman may be deemed to beneficially own 237,430 shares of Common Stock held directly by a foundation over which Mr. Schwarzman may be deemed to have investment and voting power.

The sole member of HLT Holdco III LLC is HLT Holdco II LLC. The sole member of HLT Holdco II LLC is HLT Holdco LLC. The sole member of HLT Holdco LLC is BH Hotels Holdco LLC (BH Hotels). The sole member of HLT A23 Holdco LLC is Blackstone A23 Holdings LLC.

The managing members of each of BH Hotels and Blackstone A23 Holdings LLC are Blackstone Real Estate Partners VI L.P. and Blackstone Capital Partners V L.P. The general partner of Blackstone Capital Partners V L.P. is Blackstone Management Associates V L.L.C. The sole member of Blackstone Management Associates V L.L.C is BMA V L.L.C. The general partner of Blackstone Real Estate Partners VI L.P. is Blackstone Real Estate Associates VI L.P. The general partner of Blackstone Real Estate Associates VI L.P. is BREA VI L.L.C. The sole member of each of BREA VI L.L.C. and BMA V L.L.C. is Blackstone Holdings III L.P.

The sole member of HLT BREP VI.TE.2 Holdco LLC is Blackstone Real Estate Partners VI.TE.2 L.P. The general partner of Blackstone Real Estate Partners VI.TE.2 L.P. is Blackstone Real Estate Associates VI L.P. The general partner of Blackstone Real Estate Associates VI L.P. is BREA VI L.L.C. The sole member of BREA VI L.L.C. is Blackstone Holdings III L.P.

The sole member of HLT BREH Intl II Holdco LLC is HLT BREH Intl II Holdings Holdco LLC. The controlling member of HLT BREH Intl II Holdings Holdco LLC is Blackstone Real Estate Holdings International II-Q L.P. The general partner of Blackstone Real Estate Holdings International II-Q L.P. is BREP International II-Q GP L.P. The general partner of BREP International II-Q GP L.P. is BREP International II-Q GP L.L.C. The sole member of BREP International II-Q GP L.L.C. is Blackstone Holdings III L.P.

The sole member of HLT A23 BREH VI Holdco LLC is Blackstone Real Estate Holdings VI L.P. The sole member of HLT BREH VI Holdco LLC is HLT BREH VI Holdings Holdco LLC. The controlling member of HLT BREH VI Holdings Holdco LLC is Blackstone Real Estate Holdings VI L.P. The general partner of Blackstone Real Estate Holdings VI L.P. is BREP VI Side-by-Side GP L.L.C. The sole member of BREP VI Side-by-Side GP L.L.C. is Blackstone Holdings III L.P.

The general partner of Blackstone Holdings III L.P. is Blackstone Holdings III GP L.P. The general partner of Blackstone Holdings III GP L.P. is Blackstone Holdings III GP Management L.L.C. The sole member of Blackstone Holdings III GP Management L.L.C. is The Blackstone Group L.P. The general partner of The Blackstone Group L.P.

is Blackstone Group Management L.L.C. Blackstone Group Management L.L.C. is wholly-owned by Blackstone s senior managing directors and controlled by its founder, Stephen A. Schwarzman. Each such Reporting Person may be deemed to beneficially own the Common Stock beneficially owned by the Blackstone Vehicles directly or indirectly controlled by it or him, but neither the filing of this Schedule 13G nor any of its contents shall be deemed to constitute an admission that any Reporting Person (other than the Blackstone Vehicles to the extent they directly hold shares of Common Stock) is the beneficial owner of Common Stock referred to herein for purposes of Section 13(d) of the Securities Exchange Act of 1934, as amended, or for any other purpose and each of the Reporting Persons expressly disclaims beneficial ownership of such shares of Common Stock. The filing of this statement should not be construed to be an admission that any member of the Reporting Persons are members of a group for the purposes of Sections 13(d) and 13(g) of the Act.

#### Item 2(d). Title of Class of Securities:

Common Stock, par value \$0.01 per share (the Common Stock ).

#### Item 2(e). CUSIP Number:

43300A 104

# Item 3. If this statement is filed pursuant to Rule 13d-1(b), or 13d-2(b) or (c), check whether the person filing is a:

Not applicable.

#### Item 4. Ownership.

#### (a) Amount beneficially owned:

Calculations of the percentage of shares of Common Stock beneficially owned assume 987,451,862 shares of Common Stock outstanding as of October 26, 2015, as reported in the Form 10-Q filed by the Issuer with the Securities and Exchange Commission on October 28, 2015. As of the date hereof, each of the Reporting Persons may be deemed to be the beneficial owner of the shares of Common Stock listed on such Reporting Person s cover page. HLT Holdco III LLC directly holds 383,603,683 shares of Common Stock, HLT Holdco II LLC directly holds 14,032,755 shares of Common Stock, HLT BREP VI.TE.2 Holdco LLC directly holds 39,738,987 shares of Common Stock, HLT BREH VI Holdco LLC directly holds 1,397,649 shares of Common Stock, HLT BREH Intl II Holdco LLC directly holds 235,542 shares of Common Stock, HLT A23 Holdco LLC directly holds 13,700,470 shares of Common Stock, and HLT A23 BREH VI Holdco LLC directly holds 82,238 shares of Common Stock, and Stephen A. Schwarzman directly holds 399,509 shares of Common Stock. Additionally, Mr. Schwarzman may be deemed to beneficially own 237,430 shares of Common Stock held directly by a foundation over which Mr. Schwarzman may be deemed to have investment and voting power.

#### (b) Percent of class:

As of the date hereof, each of the Reporting Persons may be deemed to be the beneficial owner of the percentage of shares of Common Stock listed on such Reporting Person s cover page.

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| ( | c | ) Number  | of Shares  | as to which  | the Reporting | Person has:  |
|---|---|-----------|------------|--------------|---------------|--------------|
| ١ | · | , 11umoci | or bilares | as to willen | the reporting | i troum mas. |

(i) Sole power to vote or to direct the vote: See each cover page hereof.

(ii) Shared power to vote or to direct the vote: See each cover page hereof.

| See each co                    | (iii) Sole power to dispose or to direct the disposition of: over page hereof.  |
|--------------------------------|---|
| See each co                    | (iv) Shared power to dispose or to direct the disposition of: over page hereof.   |
|                                | Ownership of Five Percent or Less of a Class ment is being filed to report the fact that as of the date hereof the reporting person has ceased to be the owner of more than five percent of the class of securities, check the following: " |
| <b>Item 6.</b><br>Not applica  | Ownership of More than Five Percent on Behalf of Another Person. ble.   |
| Item 7.  Not applica           | Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company. ble.   |
| Item 8. Not applica            | Identification and Classification of Members of the Group. ble.   |
| <b>Item 9.</b><br>Not applica  | Notice of Dissolution of Group. ble.  |
| <b>Item 10.</b><br>Not applica | Certification. ble.   |

#### **SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: February 16, 2016

#### HLT HOLDCO III LLC

By: HLT Holdco II LLC, its sole member

By: HLT Holdco LLC, its sole member By: BH Hotels Holdco LLC, its sole

member

By: Blackstone Real Estate Partners VI

L.P., its managing member

By: Blackstone Real Estate Associates

VI L.P., its general partner By: BREA VI L.L.C., its general

partner

By: /s/ Anthony W. Beovich Name: Anthony W. Beovich Title: Managing Director

By: Blackstone Capital Partner V L.P.,

its managing member

By: Blackstone Management

Associates V L.L.C., its general partner By: BMA V L.L.C., its sole member

By: /s/ John G. Finley Name: John G. Finley Title: Chief Legal Officer

#### HLT HOLDCO II LLC

By: HLT Holdco LLC, its sole member By: BH Hotels Holdco LLC, its sole

member

By: Blackstone Real Estate Partners VI

L.P., its managing member

By: Blackstone Real Estate Associates

VI L.P., its general partner

By: BREA VI L.L.C., its general

partner

By: /s/ Anthony W. Beovich Name: Anthony W. Beovich Title: Managing Director

By: Blackstone Capital Partner V L.P.,

its managing member

By: Blackstone Management

Associates V L.L.C., its general partner By: BMA V L.L.C., its sole member

By: /s/ John G. Finley Name: John G. Finley Title: Chief Legal Officer

#### HLT BREP VI.TE.2 HOLDCO LLC

By: Blackstone Real Estate Partners

VI.TE.2 L.P.

By: Blackstone Real Estate Associates

VI L.P., its general partner By: BREA VI L.L.C., its general

partner

By: /s/ Anthony W. Beovich Name: Anthony W. Beovich Title: Managing Director

# BLACKSTONE REAL ESTATE PARTNERS VI.TE.2 L.P.

By: Blackstone Real Estate Associates

VI L.P., its general partner By: BREA VI L.L.C., its general

partner

By: /s/ Anthony W. Beovich Name: Anthony W. Beovich Title: Managing Director

## BLACKSTONE REAL ESTATE HOLDINGS VI L.P.

By: BREP VI Side-by-Side GP L.L.C., its general partner

By: /s/ Anthony W. Beovich Name: Anthony W. Beovich Title: Managing Director

#### BREP VI SIDE-BY-SIDE GP L.L.C.

By: /s/ Anthony W. Beovich Name: Anthony W. Beovich Title: Managing Director

#### HLT BREH INTL II HOLDCO LLC

By: HLT BREH Intl II Holdings Holdco LLC, its sole member

By: Blackstone Real Estate Holdings International II-Q L.P., its managing

member

By: BREP International II-Q GP L.P.,

its general partner

By: BREP International II-Q GP L.L.C., its general partner

By: /s/ Anthony W. Beovich Name: Anthony W. Beovich Title: Managing Director

# HLT BREH INTL II HOLDINGS HOLDCO LLC

By: Blackstone Real Estate Holdings International II-Q L.P., it managing

member

By: BREP International II-Q GP L.P.,

its general partner

By: BREP International II-Q GP L.L.C., its managing member

By: /s/ Anthony W. Beovich Name: Anthony W. Beovich Title: Managing Director

#### BLACKSTONE REAL ESTATE HOLDINGS INTERNATIONAL II-Q L.P.

By: BREP International II-Q GP L.P.,

its general partner

By: BREP International II-Q GP L.L.C., its general partner

By: /s/ Anthony W. Beovich Name: Anthony W. Beovich Title: Managing Director

#### BREP INTERNATIONAL II-Q GP L.P.

By: BREP International II-Q GP L.L.C., its general partner

By: /s/ Anthony W. Beovich Name: Anthony W. Beovich Title: Managing Director

#### BREP INTERNATIONAL II-Q GP L.L.C.

/s/ Anthony W. Beovich Name: Anthony W. Beovich Title: Managing Director

#### HLT HOLDCO LLC

By: BH Hotels Holdco LLC, its sole member

By: Blackstone Real Estate Partners VI

L.P., its managing member

By: Blackstone Real Estate Associates

VI L.P., its general partner By: BREA VI L.L.C., its general

partner

By: /s/ Anthony W. Beovich Name: Anthony W. Beovich Title: Managing Director

By: Blackstone Capital Partner V L.P.,

its managing member

By: Blackstone Management

Associates V L.L.C., its general partner By: BMA V L.L.C., its sole member

By: /s/ John G. Finley Name: John G. Finley Title: Chief Legal Officer

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#### HLT A23 BREH VI HOLDCO LLC

By: Blackstone Real Estate Holdings

VI L.P., its sole member

By: BREP VI Side-by-Side GP L.L.C.,

its general partner

By: /s/ Anthony W. Beovich Name: Anthony W. Beovich Title: Managing Director

#### HLT A23 HOLDCO LLC

By: Blackstone A23 Holdings LLC, its

sole member

By: Blackstone Real Estate Partners VI

L.P., its managing member

By: Blackstone Real Estate Associates

VI L.P., its general partner By: BREA VI L.L.C., its general

partner

By: /s/ Anthony W. Beovich Name: Anthony W. Beovich Title: Managing Director

> By: Blackstone Capital Partners V L.P., its managing member By: Blackstone Management

Associates V L.L.C., its general partner By: BMA V L.L.C., its sole member

By: /s/ John G. Finley Name: John G. Finley Title: Chief Legal Officer

#### HLT BREH VI HOLDCO LLC

By: HLT BREH VI Holdings Holdco

LLC, its sole member

By: Blackstone Real Estate Holdings

VI L.P., its managing member

By: BREP VI Side-by-Side GP L.L.C.,

its general partner

By: /s/ Anthony W. Beovich Name: Anthony W. Beovich Title: Managing Director

#### HLT BREH VI HOLDINGS HOLDCO LLC

By: Blackstone Real Estate Holdings VI L.P., its managing member

By: BREP VI Side-by-Side GP L.L.C.,

its general partner

By: /s/ Anthony W. Beovich Name: Anthony W. Beovich Title: Managing Director

#### **BLACKSTONE A23 HOLDINGS LLC**

By: Blackstone Real Estate Partners VI

L.P., its managing member

By: Blackstone Real Estate Associates

VI L.P, its general partner

By: BREA VI L.L.C., its general

partner

By: /s/ Anthony W. Beovich Name: Anthony W. Beovich Title: Managing Director

By: Blackstone Capital Partner V L.P.,

its managing member

By: Blackstone Management

Associates V L.L.C., its general partner By: BMA V L.L.C., its sole member

By: /s/ John G. Finley Name: John G. Finley Title: Chief Legal Officer

#### BH HOTELS HOLDCO LLC

By: Blackstone Real Estate Partners VI L.P., its managing member By: Blackstone Real Estate Associates VI L.P, its general

partner

By: BREA VI L.L.C., its general

partner

By: /s/ Anthony W. Beovich
Name: Anthony W. Beovich
Title: Managing Director

By: Blackstone Capital Partner V L.P., its managing member By: Blackstone Management Associates V L.L.C., its general

partner

By: BMA V L.L.C., its sole

member

By: /s/ John G. Finley
Name: John G. Finley
Title: Chief Legal Officer

#### BLACKSTONE REAL ESTATE PARTNERS VI L.P.

By: Blackstone Real Estate Associates VI L.P., its general

partner

By: BREA VI L.L.C., its general

partner

By: /s/ Anthony W. Beovich
Name: Anthony W. Beovich
Title: Managing Director

### BLACKSTONE REAL ESTATE

ASSOCIATES VI L.P.

By: BREA VI L.L.C., its general

partner

By: /s/ Anthony W. Beovich
Name: Anthony W. Beovich
Title: Managing Director

#### BREA VI L.L.C.

By: /s/ Anthony W. Beovich
Name: Anthony W. Beovich
Title: Managing Director

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# BLACKSTONE CAPITAL PARTNERS V L.P.

By: Blackstone Management Associates V, L.L.C., its general

partner

By: BMA V, L.L.C., its sole member

By: /s/ John G. Finley Name: John G. Finley Title: Chief Legal Officer

#### **BLACKSTONE MANAGEMENT**

ASSOCIATES V L.L.C.

By: BMA V, L.L.C., its sole member

By: /s/ John G. Finley Name: John G. Finley Title: Chief Legal Officer

#### BMA V L.L.C.

By: /s/ John G. Finley Name: John G. Finley Title: Chief Legal Officer

#### BLACKSTONE HOLDINGS III L.P.

By: Blackstone Holdings III GP L.P.,

its general partner

By: Blackstone Holdings III GP

Management L.L.C., its general partner

By: /s/ John G. Finley Name: John G. Finley Title: Chief Legal Officer

#### BLACKSTONE HOLDINGS III GP L.P.

By: Blackstone Holdings III GP

Management L.L.C., its general partner

By: /s/ John G. Finley Name: John G. Finley Title: Chief Legal Officer

# BLACKSTONE HOLDINGS III GP MANAGEMENT L.L.C.

By: /s/ John G. Finley Name: John G. Finley Title: Chief Legal Officer

#### THE BLACKSTONE GROUP L.P.

By: Blackstone Group Management

L.L.C., its general partner

By: /s/ John G. Finley Name: John G. Finley Title: Chief Legal Officer

# BLACKSTONE GROUP MANAGEMENT L.L.C.

By: /s/ John G. Finley Name: John G. Finley Title: Chief Legal Officer

#### STEPHEN A. SCHWARZMAN

/s/ Stephen A. Schwarzman Name: Stephen A. Schwarzman