

NOMURA HOLDINGS INC
Form 6-K
June 03, 2015
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FORM 6-K

U.S. SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

Commission File Number: 1-15270

For the month of June 2015

NOMURA HOLDINGS, INC.

(Translation of registrant's name into English)

9-1, Nihonbashi 1-chome

Chuo-ku, Tokyo 103-8645

Japan

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

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Information furnished on this form:

EXHIBIT

Exhibit Number

1. Nomura Issues 48th and 49th Series of Unsecured Straight Bonds

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

NOMURA HOLDINGS, INC.

Date: June 3, 2015

By: /s/ Hajime Ikeda
Hajime Ikeda
Senior Managing Director

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Tokyo, June 3, 2015 Nomura Holdings, Inc. today announced that it has determined the terms of its 48th and 49th series of unsecured straight bonds in the total principal amount of 55 billion yen. The bonds will be issued to institutional investors in Japan. Terms of the issues are as outlined below.

48th Series of Nomura Holdings, Inc. Unsecured Straight Bonds

| | | |
|-----|---------------------------------|---|
| 1. | Amount of Issue | 15.0 billion yen |
| 2. | Denomination of each Bond | 100 million yen |
| 3. | Issue Price | 100% of the principal amount |
| 4. | Interest Rate | 0.245% per annum |
| 5. | Offering Period | June 3, 2015 |
| 6. | Payment Date | June 10, 2015 |
| 7. | Interest Payment Dates | June 10 and December 10 each year |
| 8. | Maturity Date | June 8, 2018 |
| 9. | Redemption Price | 100% of the principal amount |
| 10. | Security or Guarantee | The Bonds are not secured by any pledge, mortgage or other charge on any assets or revenues of the Company or of others, nor are they guaranteed. There are no assets reserved as security for the Bonds. |
| 11. | Place for Application | Head office and branch offices of Nomura Securities Co., Ltd. |
| 12. | Book-entry Transfer Institution | Japan Securities Depository Center, Inc. |
| 13. | Fiscal Agent | Mizuho Bank, Ltd. |
| 14. | Rating | The Bonds have been given a rating of A+ from Rating and Investment Information, Inc. and AA- from Japan Credit Rating Agency, Ltd. |

The purpose of this press release is to make a general public announcement concerning the public offering for the 48th and 49th series of unsecured straight bonds outside the United States. It has not been prepared for the purpose of an offer of, or solicitation of an offer to buy or subscribe for, securities of Nomura Holdings, Inc. The above-referenced securities will not be or have not been registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements thereunder.

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49th Series of Nomura Holdings, Inc. Unsecured Straight Bonds

| | | |
|-----|---------------------------------|---|
| 1. | Amount of Issue | 40.0 billion yen |
| 2. | Denomination of each Bond | 100 million yen |
| 3. | Issue Price | 100% of the principal amount |
| 4. | Interest Rate | 0.437% per annum |
| 5. | Offering Period | June 3, 2015 |
| 6. | Payment Date | June 10, 2015 |
| 7. | Interest Payment Dates | June 10 and December 10 each year |
| 8. | Maturity Date | June 10, 2020 |
| 9. | Redemption Price | 100% of the principal amount |
| 10. | Security or Guarantee | The Bonds are not secured by any pledge, mortgage or other charge on any assets or revenues of the Company or of others, nor are they guaranteed. There are no assets reserved as security for the Bonds. |
| 11. | Place for Application | Head office and branch offices of Nomura Securities Co., Ltd. |
| 12. | Book-entry Transfer Institution | Japan Securities Depository Center, Inc. |
| 13. | Fiscal Agent | Mizuho Bank, Ltd. |
| 14. | Rating | The Bonds have been given a rating of A+ from Rating and Investment Information, Inc. and AA- from Japan Credit Rating Agency, Ltd. |

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For further information please contact:

| Name | Company | Telephone |
|-------------|---|------------------|
| Joey Wu | Nomura Holdings, Inc. | 81-3-3278-0591 |
| Keiko Sugai | Group Corporate Communications Dept. | |
| Nomura | | |

Nomura is an Asia-based financial services group with an integrated global network spanning over 30 countries. By connecting markets East & West, Nomura services the needs of individuals, institutions, corporates and governments through its three business divisions: Retail, Asset Management, and Wholesale (Global Markets and Investment Banking). Founded in 1925, the firm is built on a tradition of disciplined entrepreneurship, serving clients with creative solutions and considered thought leadership. For further information about Nomura, visit www.nomura.com.

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