

SLM CORP  
Form 8-K/A  
January 29, 2015

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

**FORM 8-K/A**  
**Amendment No. 1**

**CURRENT REPORT**  
**Pursuant to Section 13 or 15(d)**  
**of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): January 27, 2015**

**SLM CORPORATION**  
**(Exact name of registrant as specified in its charter)**

**Delaware**  
**(State or other jurisdiction**  
  
**of incorporation)**

**001-13251**  
**(Commission**  
  
**File Number)**

**52-2013874**  
**(I.R.S. Employer**  
  
**Identification No.)**

**300 Continental Drive, Newark, Delaware**  
**(Address of principal executive offices)**

**19713**  
**(Zip Code)**

**Registrant's telephone number, including area code: (302) 451-0200**

**(Former name or former address, if changed since last report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**EXPLANATORY NOTES**

On January 27, 2015, SLM Corporation (the Company) filed a Current Report on Form 8-K (the Original Form 8-K) under Items 7.01 and 9.01. This Form 8-K/A amends the Original Form 8-K and is being filed to slightly revise certain information furnished on Exhibit 99.1 in Item 9.01 and to correct production typographical errors. Attached is a corrected version of Exhibit 99.1.

**ITEM 7.01 REGULATION FD DISCLOSURE.**

SLM Corporation (the Company) frequently provides relevant information to its investors via posting to its corporate website. On January 27, 2015, a presentation entitled Sallie Mae Investor Presentation was made available on the Company's web site at <https://www.salliemae.com/about/investors/webcasts/default.htm>. In addition, the document is being furnished herewith as Exhibit 99.1.

**ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.**

(d) Exhibits

Exhibit

| Number | Description                      |
|--------|----------------------------------|
| 99.1*  | Sallie Mae Investor Presentation |

\* Furnished herewith.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SLM CORPORATION**

Date: January 29, 2015

By: /s/ Steven J. McGarry  
Steven J. McGarry  
Executive Vice President and Chief Financial  
Officer

**EXHIBIT INDEX**

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