VIDEO DISPLAY CORP Form 8-K November 25, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d)

OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): November 13, 2014

VIDEO DISPLAY CORPORATION

(Exact name of registrant as specified in its charter)

Georgia (State of incorporation) 0-13394 (Commission File Number) 1868 Tucker Industrial Road 58-1217564 (IRS Employer Identification No.)

Tucker, Georgia 30084

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(Address of principal executive offices) (Zip code)

Registrant s telephone number, including area code: (770) 938-2080

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 3.01 NOTICE OF DELISTING OR FAILURE TO SATISFY A CONTINUED LISTING RULE OR STANDARD; TRANSFER OF LISTING.

On November 13, 2014, the Company received a notification letter from NASDAQ National Marketing stating that the Company s current Market Value of Publicly Held Shares (MVPHS) was not in compliance with the \$5.0 million minimum required under NASDAQ rule (b)(1)(C). The NASDAQ letter was issued in accordance with standard NASDAQ procedures.

Consistent with Listing Rules 5810(c)(3)(D), NASDAQ will provide the Company a 180 day cure period ending May 12, 2015 in which to regain compliance with the \$5.0 million MVPHS for a ten consecutive day period. The Company is working on a strategic plan to get in compliance by the end of the cure period.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 25, 2014

VIDEO DISPLAY CORPORATION

By: /s/ Ronald D. Ordway Ronald D. Ordway Chief Executive Officer