Altra Industrial Motion Corp. Form 8-K April 25, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

April 25, 2014

Date of Report (Date of earliest event reported)

ALTRA INDUSTRIAL MOTION CORP.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction

001-33209 (Commission

61-1478870 (IRS Employer

of incorporation) File Number)

Identification No.)

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300 Granite Street, Suite 201

Braintree, Massachusetts (Address of principal executive offices) (781) 917-0600

02184 (Zip Code)

(Registrant s telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition

On April 25, 2014, Altra Industrial Motion Corp. (the Company) announced certain unaudited financial results for the first quarter ended March 31, 2014. A copy of the announcement is attached hereto as Exhibit 99.1, which is incorporated by reference herein. On April 25, 2014, the Company will hold a conference call with investors to discuss unaudited first quarter results. The chart presentation to be used during the call is attached hereto as Exhibit 99.2 to this report and is incorporated by reference herein.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

- 99.1 Press release of Altra Industrial Motion Corp., dated April 25, 2014.
- 99.2 Charts to be used during the investor conference call on April 25, 2014.

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EXHIBIT

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALTRA INDUSTRIAL MOTION CORP.

/s/ Carl R. Christenson Name: Carl R. Christenson Title: Chief Executive Officer

Date: April 25, 2014

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