

LyondellBasell Industries N.V.
Form 8-K/A
March 03, 2014

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K/A

(Amendment No. 1)

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 25, 2014

LYONDELLBASELL INDUSTRIES N.V.

(Exact Name of Registrant as Specified in Charter)

**The Netherlands
(State or Other Jurisdiction
of Incorporation)**

1221 McKinney St.

**001-34726
(Commission
File Number)**

4th Floor, One Vine Street

**98-0646235
(IRS Employer)**

Identification No.)

Stationsplein 45

| | | |
|-----------------------|---|---------------------------|
| Suite 300 | London | 3013 AK Rotterdam |
| Houston, Texas | W1J0AH | The Netherlands |
| USA 77010 | The United Kingdom | |
| | (Addresses of principal executive offices) | |
| (713) 309-7200 | +44 (0)207 220 2600 | +31 (0)10 275 5500 |
| | (Registrant's telephone numbers, including area codes) | |

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Explanatory Note

On February 28, 2014, LyondellBasell Industries N.V. filed a Current Report on Form 8-K (the Original Form 8-K) regarding entry by LyondellBasell Industries N.V. and LYB International Finance B.V. into an underwriting agreement with Barclays Capital Inc., Citigroup Global Markets Inc. and Deutsche Bank Securities Inc., as representatives of the several underwriters named therein, relating to the underwritten public offering and sale by LYB International Finance B.V. of \$1 billion aggregate principal amount of 4.875% Guaranteed Notes due 2044. This Amendment No. 1 to the Original Form 8-K (the Amendment) is being filed solely to refile Exhibit 5.1 to remove the draft annotation in such exhibit.

Except as described above, the Amendment does not modify or update the disclosures presented in, or exhibits to, the Original Form 8-K in any way.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

5.1 Legal opinion of Baker Botts L.L.P.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

LYONDELLBASELL INDUSTRIES N.V.

Date: March 3, 2014

By: */s/ Craig B. Glidden*
Craig B. Glidden
Executive Vice President

Exhibit Index

| Exhibit | Description |
|----------------|-------------------------------------|
| 5.1 | Legal opinion of Baker Botts L.L.P. |