GENESEE & WYOMING INC Form SC 13D/A November 20, 2013

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

SCHEDULE 13D

[Rule 13d-101]

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT

TO § 240.13d-1(a) AND AMENDMENTS THERETO FILED PURSUANT TO

§ 240.13d-2(a)

(Amendment No. 1)*

Genesee & Wyoming Inc.

(Name of Issuer)

Class A Common Stock

(Title of Class of Securities)

371559105

(CUSIP Number)

Jeffrey Ferguson

The Carlyle Group

Edgar Filing: GENESEE & WYOMING INC - Form SC 13D/A

1001 Pennsylvania Avenue, NW

Suite 220 South

Washington, D.C. 20004-2505

(202) 729-5626

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

November 19, 2013

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of \$ 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box. "

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See § 240.13d-7 for other parties to whom copies are to be sent.

* The remainder of this cover page shall be filled out for a reporting person s initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.
The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the *Notes*).

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1 NAMES OF REPORTING PERSONS TC Group V, L.P. 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) " (b) x 3 SEC USE ONLY 4 SOURCE OF FUNDS 00 5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e) ••• 6 CITIZENSHIP OR PLACE OF ORGANIZATION Delaware 7 SOLE VOTING POWER NUMBER OF

SHARES 0 8 SHARED VOTING POWER BENEFICIALLY

OWNED BY

EACH 0 9 SOLE DISPOSITIVE POWER

REPORTING

- PERSON 0 WITH 10 SHARED DISPOSITIVE POWER
 - 0

..

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.0%

14 TYPE OF REPORTING PERSON

Carlyle Group Management L.L.C.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) " (b) x

- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS

00

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

..

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

7 SOLE VOTING POWER

NUMBER OF

SHARES	8	0 SHARED VOTING POWER

BENEFICIALLY

OWNED BY

EACH	9	0 SOLE DISPOSITIVE POWER
REPORTING PERSON		
WITH	10	0 SHARED DISPOSITIVE DOWED
	10	SHARED DISPOSITIVE POWER

0

..

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.0%

14 TYPE OF REPORTING PERSON

OO (Delaware limited liability company)

The Carlyle Group L.P.CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) " (b) x

- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS

00

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

..

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

7 SOLE VOTING POWER

NUMBER OF

SHARES		0
BENEFICIALLY	8	SHARED VOTING POWER

OWNED BY

EACH 9	0 SOLE DISPOSITIVE POWER
--------	---------------------------------

REPORTING

PERSON		
		0
WITH	10	SHARED DISPOSITIVE POWER

0

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12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.0%

14 TYPE OF REPORTING PERSON

Carlyle Holdings II GP L.L.C.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) " (b) x

- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS

00

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

..

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

7 SOLE VOTING POWER

NUMBER OF

SHARES		0
BENEFICIALLY	8	SHARED VOTING POWER

OWNED BY

EACH 9	0 SOLE DISPOSITIVE POWER
--------	---------------------------------

REPORTING

PERSON		
		0
WITH	10	SHARED DISPOSITIVE POWER

0

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12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.0%

14 TYPE OF REPORTING PERSON

OO (Delaware limited liability company)

Carlyle Holdings II L.P.CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) " (b) x

- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS

00

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

..

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Québec

7 SOLE VOTING POWER

NUMBER OF

SHARES		0
BENEFICIALLY	8	SHARED VOTING POWER

OWNED BY

EACH 9	0 SOLE DISPOSITIVE POWER
--------	---------------------------------

REPORTING

PERSON		
		0
WITH	10	SHARED DISPOSITIVE POWER

0

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12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.0%

14 TYPE OF REPORTING PERSON

PN (Québec société en commandite)

TC Group Cayman Investment Holdings, L.P. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2

(a) " (b) x

- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS

00

Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e) 5

••

6 CITIZENSHIP OR PLACE OF ORGANIZATION

> **Cayman Islands** 7 SOLE VOTING POWER

NUMBER OF

SHARES		0
BENEFICIALLY	8	SHARED VOTING POWER

OWNED BY

EACH	9	0 SOLE DISPOSITIVE POWER

REPORTING

PERSON		
		0
WITH	10	SHARED DISPOSITIVE POWER

0

..

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.0%

14 TYPE OF REPORTING PERSON

PN (Cayman Islands exempt limited partnership)

TC Group Cayman Investment Holdings Sub L.P. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2

(a) ... (b) x

- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS

00

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

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6 CITIZENSHIP OR PLACE OF ORGANIZATION

> **Cayman Islands** 7 SOLE VOTING POWER

NUMBER OF

SHARES		0
BENEFICIALLY	8	SHARED VOTING POWER

OWNED BY

TIVE POWER

REPORTING

PERSON		
		0
WITH	10	SHARED DISPOSITIVE POWER

0

..

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.0%

14 TYPE OF REPORTING PERSON

PN (Cayman Islands exempt limited partnership)

TC Group V, L.L.C.CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) " (b) x

- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS

00

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

..

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

7 SOLE VOTING POWER

NUMBER OF

SHARES		0
BENEFICIALLY	8	SHARED VOTING POWER

OWNED BY

EACH 9	0 SOLE DISPOSITIVE POWER
--------	---------------------------------

REPORTING

PERSON		
		0
WITH	10	SHARED DISPOSITIVE POWER

0

..

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.0%

14 TYPE OF REPORTING PERSON

OO (Delaware limited liability company)

Carlyle Partners V GW, L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) " (b) x

- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS

00

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

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6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

7 SOLE VOTING POWER

NUMBER OF

SHARES		0
BENEFICIALLY	8	SHARED VOTING POWER

OWNED BY

EACH 9	0 SOLE DISPOSITIVE POWER
--------	---------------------------------

REPORTING

PERSON		
		0
WITH	10	SHARED DISPOSITIVE POWER

0

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12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.0%

14 TYPE OF REPORTING PERSON

CP V GW AIV1, L.P.CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) " (b) x

- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS

00

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

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6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

7 SOLE VOTING POWER

NUMBER OF

SHARES		0
BENEFICIALLY	8	SHARED VOTING POWER

OWNED BY

EACH 9	0 SOLE DISPOSITIVE POWER
--------	---------------------------------

REPORTING

PERSON		
		0
WITH	10	SHARED DISPOSITIVE POWER

0

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12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.0%

14 TYPE OF REPORTING PERSON

CP V GW AIV2, L.P.CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) " (b) x

- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS

00

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

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6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

7 SOLE VOTING POWER

NUMBER OF

SHARES		0
BENEFICIALLY	8	SHARED VOTING POWER

OWNED BY

EACH 9	0 SOLE DISPOSITIVE POWER
--------	---------------------------------

REPORTING

PERSON		
		0
WITH	10	SHARED DISPOSITIVE POWER

0

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12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.0%

14 TYPE OF REPORTING PERSON

CP V GW AIV3, L.P.CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) " (b) x

- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS

00

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

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6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

7 SOLE VOTING POWER

NUMBER OF

SHARES		0
BENEFICIALLY	8	SHARED VOTING POWER

OWNED BY

EACH 9	0 SOLE DISPOSITIVE POWER
--------	---------------------------------

REPORTING

PERSON		
		0
WITH	10	SHARED DISPOSITIVE POWER

0

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12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.0%

14 TYPE OF REPORTING PERSON

CP V GW AIV4, L.P.CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) " (b) x

- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS

00

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

..

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

7 SOLE VOTING POWER

NUMBER OF

SHARES		0
BENEFICIALLY	8	SHARED VOTING POWER

OWNED BY

EACH 9	0 SOLE DISPOSITIVE POWER
--------	---------------------------------

REPORTING

PERSON		
		0
WITH	10	SHARED DISPOSITIVE POWER

0

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12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.0%

14 TYPE OF REPORTING PERSON

CP V Coinvestment A, L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) " (b) x

- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS

00

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

..

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

7 SOLE VOTING POWER

NUMBER OF

SHARES		0
BENEFICIALLY	8	SHARED VOTING POWER

OWNED BY

EACH 9	0 SOLE DISPOSITIVE POWER
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REPORTING

PERSON		
		0
WITH	10	SHARED DISPOSITIVE POWER

0

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12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.0%

14 TYPE OF REPORTING PERSON

CP V Coinvestment B, L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) " (b) x

- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS

00

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

..

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

7 SOLE VOTING POWER

NUMBER OF

SHARES		0
BENEFICIALLY	8	SHARED VOTING POWER

OWNED BY

REPORTING

PERSON		
		0
WITH	10	SHARED DISPOSITIVE POWER

0

..

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.0%

14 TYPE OF REPORTING PERSON

Preliminary Note

This Amendment No. 1 to Schedule 13D (this Amendment No. 1), supplements and amends the Schedule 13D filed on October 10, 2012 (the Schedule 13D) by TC Group V, L.P., Carlyle Group Management L.L.C., The Carlyle Group L.P., Carlyle Holdings II GP L.L.C., Carlyle Holdings II L.P., TC Group Cayman Investment Holdings, L.P., TC Group Cayman Investment Holdings Sub L.P., TC Group V, L.L.C., Carlyle Partners V GW, L.P., CP V GW AIV1, L.P., CP V GW AIV2, L.P., CP V GW AIV3, L.P., CP V GW AIV4, L.P., CP V Coinvestment A, L.P. and CP V Coinvestment B, L.P. (collectively, the Reporting Persons) with respect to the Class A Common Stock, \$0.01 par value (the Common Stock), of Genesee & Wyoming Inc., a Delaware corporation (the Issuer), whose principal executive offices are located at 66 Field Point Road, Greenwich, Connecticut 06830. Capitalized terms used in this Amendment No. 1 and not otherwise defined herein shall have the same meanings ascribed to them in the Schedule 13D.

Item 4. Purpose of Transaction

Item 4 of the Schedule 13D is hereby amended and supplemented by inserting the following text at the end thereof:

On November 19, 2013, Carlyle Partners V GW, L.P., CP V GW AIV1, L.P., CP V GW AIV2, L.P., CP V GW AIV3, L.P., CP V GW AIV4, L.P., CP V Coinvestment A, L.P. and CP V Coinvestment B, L.P. (collectively, the Selling Stockholders) sold an aggregate of 5,984,232 shares (the Shares) of Common Stock to Citigroup Global Markets Inc. and Deutsche Bank Securities Inc. (together, the Underwriters) at a price of \$97.04 per share, in a registered public offering (the Secondary Offering) pursuant to an Underwriting Agreement, dated as of November 13, 2013 (the Underwriting Agreement), by and among the Selling Stockholders, the Issuer and the Underwriters.

The foregoing description of the Underwriting Agreement does not purport to be complete and is qualified in its entirety by reference to the Underwriting Agreement, which is filed as Exhibit 8 hereto and is incorporated herein by reference.

Item 5. Interest in Securities of the Issuer

5(a) (b) Items 5(a) and (b) of the Schedule 13D are hereby amended and restated in their entirety by inserting the following information:

As of the date hereof (and after giving effect to the sale of the Shares in the Secondary Offering), none of the Reporting Persons beneficially owns any shares of Common Stock, and none of the Reporting Persons has or shares the power to vote or to direct the vote, or the power to dispose or direct the disposition of, any shares of Common Stock.

5(c) Item 5(c) of the Schedule 13D is hereby amended by inserting the following information:

The information set forth in Item 4 above is hereby incorporated by reference.

5(e) Item 5(e) of the Schedule 13D is hereby amended by inserting the following information:

On November 19, 2013, following the transactions reported herein, each of the Reporting Persons ceased to be the beneficial owner of more than five percent of the Common Stock.

Item 6. Contracts, Arrangements, Understandings or Relationships With Respect to Securities of the Issuer Item 6 of the Schedule 13D is hereby amended and restated in its entirety by inserting the following information:

The information set forth in Item 4 above is hereby incorporated by reference.

Item 7. Materials to be Filed as Exhibits

Exhibit Number	Description
1	Joint Filing Agreement, dated as of October 10, 2012, by and among the Reporting Persons (incorporated by reference to Exhibit 1 to the Schedule 13D, dated October 10, 2012 filed by Genesee & Wyoming Inc.)
8	Underwriting Agreement, dated as of November 13, 2013, by and among Genesee & Wyoming Inc., Carlyle Partners V GW, L.P., CP V GW AIV1, L.P., CP V GW AIV2, L.P., CP V GW AIV3, L.P., CP V GW AIV4, L.P., CP V Coinvestment A, L.P. and CP V Coinvestment B, L.P., and Citigroup Global Markets Inc. and Deutsche Bank Securities Inc., as underwriters.

SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: November 20, 2013

CARLYLE GROUP MANAGEMENT L.L.C.

By: /s/ Jeremy W. Anderson, attorney-in-fact Name: Daniel D Aniello Title: Chairman

THE CARLYLE GROUP L.P.

By: Carlyle Group Management L.L.C., its general partner

By: /s/ Jeremy W. Anderson, attorney-in-fact Name: Daniel D Aniello Title: Chairman

CARLYLE HOLDINGS II GP L.L.C.

By: The Carlyle Group L.P., its managing member

By: Carlyle Group Management L.L.C., its general partner

By: /s/ Jeremy W. Anderson, attorney-in-fact Name: Daniel D Aniello Title: Chairman

CARLYLE HOLDINGS II L.P.

By: /s/ Jeremy W. Anderson, attorney-in-fact Name: Daniel D Aniello Title: Chairman

TC GROUP CAYMAN INVESTMENT HOLDINGS, L.P.

By: Carlyle Holdings II L.P., its general partner

By: /s/ Jeremy W. Anderson, attorney-in-fact Name: Daniel D Aniello Title: Chairman

TC GROUP CAYMAN INVESTMENT HOLDINGS SUB L.P.

- By: TC Group Cayman Investment Holdings, L.P., its general partner
- By: Carlyle Holdings II L.P., its general partner

By: /s/ Jeremy W. Anderson, attorney-in-fact Name: Daniel D Aniello Title: Chairman

TC GROUP V, L.L.C.

- By: TC Group Cayman Investment Holdings Sub L.P., its managing member
- By: TC Group Cayman Investment Holdings, L.P., its general partner
- By: Carlyle Holdings II L.P., its general partner

By: /s/ Jeremy W. Anderson, attorney-in-fact Name: Daniel D Aniello Title: Chairman

TC GROUP V, L.P.

By: /s/ Jeremy W. Anderson Name: Jeremy W. Anderson Title: Authorized Person

CARLYLE PARTNERS V GW, L.P.

By: TC Group V, L.P., its general partner

By: /s/ Jeremy W. Anderson Name: Jeremy W. Anderson Title: Authorized Person

CP V GW AIV1, L.P.

By: TC Group V, L.P., its general partner

By: /s/ Jeremy W. Anderson Name: Jeremy W. Anderson Title: Authorized Person

CP V GW AIV2, L.P.

By: TC Group V, L.P., its general partner

By: /s/ Jeremy W. Anderson Name: Jeremy W. Anderson Title: Authorized Person

CP V GW AIV3, L.P.

By: TC Group V, L.P., its general partner

By: /s/ Jeremy W. Anderson Name: Jeremy W. Anderson Title: Authorized Person

CP V GW AIV4, L.P.

By: TC Group V, L.P., its general partner

By: /s/ Jeremy W. Anderson Name: Jeremy W. Anderson Title: Authorized Person

CP V COINVESTMENT A, L.P.

By: TC Group V, L.P., its general partner

By: /s/ Jeremy W. Anderson Name: Jeremy W. Anderson Title: Authorized Person

CP V COINVESTMENT B, L.P.

By: TC Group V, L.P., its general partner

By: /s/ Jeremy W. Anderson Name: Jeremy W. Anderson Title: Authorized Person