

Lazard Ltd  
Form 8-K  
November 15, 2013

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**  
**PURSUANT TO SECTION 13 OR 15(d)**  
**OF THE SECURITIES EXCHANGE ACT OF 1934**  
**Date of Report (Date of earliest event reported): November 15, 2013**

**Lazard Ltd**  
**(Exact Name of Registrant as Specified in its Charter)**

**Bermuda**  
**(State or Other Jurisdiction**  
**of Incorporation)**

**001-32492**  
**(Commission**  
**File Number)**  
**Clarendon House**

**98-0437848**  
**(IRS Employer**  
**Identification Number)**

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**2 Church Street**

**Hamilton, Bermuda HM 11**

**(Address of Principal Executive Office)**

**Registrant's telephone number, including area code: (441) 295-1422**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events.**

On November 15, 2013, Lazard Ltd issued a press release announcing the final settlement results of the previously announced cash tender offer (the Tender Offer) of its subsidiary Lazard Group LLC (Lazard Group) for any and all of Lazard Group's outstanding 7.125% Senior Notes due 2015 (the Notes). Acceptance of the Notes for purchase in the Tender Offer was subject to the satisfaction or waiver of certain conditions as set forth in the offer to purchase and the related letter of transmittal delivered to holders of the Notes on November 6, 2013. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

On November 15, 2013, based on the final settlement results of the Tender Offer, Lazard Group accepted for purchase \$443,111,000 aggregate principal amount of the Notes validly tendered on or prior to the expiration time of the Tender Offer.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits.

| Exhibit<br>No. | Description                            |
|----------------|--|
| 99.1           | Press Release, dated November 15, 2013 |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Lazard Ltd**

By: /s/ Matthieu Bucaille  
Name: Matthieu Bucaille  
Title: Chief Financial Officer

Date: November 15, 2013

**EXHIBIT INDEX**

| Exhibit |  |
|---------|--|
| No.     | Description                            |
| 99.1    | Press Release, dated November 15, 2013 |