National American University Holdings, Inc. Form 8-K September 12, 2013

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d)

of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 12, 2013

National American University Holdings, Inc.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction

001-34751 (Commission 83-0479936 (IRS Employer

of incorporation)

File Number)

Identification No.)

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5301 S. Highway 16

Rapid City, SD 57701
(Address of principal executive offices) (Zip Code)
Registrant s telephone number, including area code: (605) 721-5220

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure

National American University Holdings, Inc. (the Company) is scheduled to present at the BMO Capital Marketsth3 Annual Back to School Education Conference to be held at the Grand Hyatt New York hotel in New York City on Thursday, September 12, 2013. The Company s presentation slides will be available via live webcast and in archive for six months following the conference at http://cc.talkpoint.com/bmoc001/091213a_dy/?entity=3_UE1MNFI. A copy of the investor presentation slides is being furnished as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated into this Item 7.01 by reference.

The information disclosed under this Item 7.01 is being furnished and shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934 and shall not be deemed incorporated by reference into any filing made under the Securities Act of 1933, except as expressly set forth by specific reference in such filing.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits. The following exhibit is filed herewith:

Exhibit

Number Description

99.1 Investor Presentation Slides

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NATIONAL AMERICAN UNIVERSITY HOLDINGS, INC.

By: /s/ Ronald L. Shape

Ronald L. Shape, Ed. D. Chief Executive Officer

Date: September 12, 2013

EXHIBIT INDEX

Exhibit

No. Description

99.1 Investor Presentation Slides