

ENTERGY CORP /DE/  
Form 425  
February 08, 2013

Filed  
by  
Entergy  
Corporation  
Pursuant

to  
Rule  
425  
Under  
the  
Securities  
Act  
of  
1933  
Subject  
Company:  
Entergy  
Corporation  
Commission  
File  
No.  
001-11299

The following slides were included in Entergy Corporation's presentation during its Fourth Quarter Earnings Teleconference on February 8, 2013 regarding Entergy Corporation's pending transaction with ITC Holdings Corp.

Entergy  
Entergy  
Fourth Quarter 2012  
Fourth Quarter 2012  
Earnings Teleconference  
Earnings Teleconference  
Feb. 8, 2013

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Spin-Merge Transaction with ITC

Spin-Merge Transaction with ITC

Change of Control Proceedings

Change of Control Proceedings

Mar

Apr  
May  
Jun  
Jul  
Aug  
Sep  
Oct  
LPSC  
Docket  
U-32538  
Staff / Intervenor testimony  
3/14  
Rebuttal  
4/25  
Hearing commences  
6/24  
Decision  
9/18  
APSC  
Docket  
12-069-U  
Staff / Intervenor testimony  
4/19  
6/7  
Rebuttal / Sur-surrebuttal  
5/17  
6/21  
Hearing commences  
7/9  
Decision  
TBD  
CCNO  
Docket  
UD-12-01  
Intervenor testimony  
3/1  
5/30  
Advisors testimony  
4/3  
5/30  
Rebuttal / Rejoinder  
5/13  
6/14  
Hearing commences  
7/23  
Decision  
TBD  
MPSC  
Docket  
12-UA-358

Intervenor testimony

3/21

Staff testimony

6/20

Rebuttal

7/19

Hearing commences

8/6

Decision

TBD

PUCT

Key 2013 Dates in Retail Regulatory Change of Control Proceedings for  
Spin / Merge of Transmission Business

TBD; PUCT will have 180 days from filing to render decision

2  
2

Additional Information and Where to Find It

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On Sept. 25, 2012, ITC filed a registration statement on Form S-4 with the Securities and Exchange Commission (SEC) registering shares of ITC common stock to be issued to Entergy shareholders in connection with the proposed transactions, but this registration statement has not become effective. This registration statement

includes a proxy statement of ITC that also constitutes a prospectus of ITC, and will be sent to ITC shareholders. In addition, Mid South TransCo LLC (TransCo) will file a registration statement with the SEC registering TransCo common units to be issued to Entergy shareholders in connection with the proposed transactions. Entergy shareholders are urged to read the proxy statement / prospectus included in the ITC registration statement and the proxy statement / prospectus to be included in the TransCo registration statement (when available) and any other relevant documents, because they contain important information about ITC, TransCo and the proposed transactions. ITC shareholders are urged to read the proxy statement / prospectus and any other relevant documents because they contain important information about TransCo and the proposed transactions. The proxy statement / prospectus and other documents relating to the proposed transactions (when they are available) can be obtained free of charge from the SEC's website at [www.sec.gov](http://www.sec.gov). The documents, when available, can also be obtained free of charge from Entergy upon written request to Entergy Corporation, Investor Relations, P.O. Box 61000, New Orleans, LA 70161 or by calling Entergy's Investor Relations information line at 1-888-ENTERGY (368-3749), or from ITC upon written request to ITC Holdings Corp., Investor Relations, 27175 Energy Way, Novi, MI 48377 or by calling 248-946-3000.