

SRA INTERNATIONAL INC
Form 8-K
April 01, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): March 31, 2011

SRA INTERNATIONAL, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-31334
(Commission
File Number)

54-1360804
(IRS Employer
Identification No.)

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4300 Fair Lakes Court

Fairfax, Virginia
(Address of Principal Executive Offices)

22033
(Zip Code)

(Registrant's telephone number, including area code): **(703) 803-1500**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Information

On April 1, 2011, SRA International, Inc. (the Company), and Providence Equity Partners (Providence) issued a joint press release announcing that the Company is expected to be acquired by an affiliate of Providence.

Item 9.01. Financial Statements and Exhibits.

Exhibit

| No. | Description |
|------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------|
| 99.1 | Joint Press Release of SRA International, Inc. and Providence Equity Partners, dated April 1, 2011. |
| 99.2 | Letter to the Employees of SRA International, Inc. from Ernst Volgenau, discussing the announcement of the merger agreement, transmitted on April 1, 2011 |
| 99.3 | Letter to the Employees of SRA International, Inc. from Stanton Sloane, discussing the merger agreement, transmitted on April 1, 2011 |
| 99.4 | Frequently Asked Questions, issued to the employees of SRA, International, Inc., transmitted on April 1, 2011. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SRA INTERNATIONAL, INC.

Date: April 1, 2011

/s/ MARK D. SCHULTZ
Mark D. Schultz
Senior Vice President & General Counsel