

Edgar Filing: NORTHERN TRUST CORP - Form FWP

NORTHERN TRUST CORP  
Form FWP  
November 02, 2010

Filed Pursuant to Rule 433

Registration No. 333-152678

November 1, 2010

*Terms and Conditions 10 Year Fixed Rate Notes due 2020*

Issuer	Northern Trust Corporation
Note Type	Senior
Ratings (Moody's/S&P/Fitch)	A1/AA-/AA- (Stable/Stable/Stable)
Principal Amount	\$500,000,000
Pricing Date	November 1, 2010
Settlement Date	November 4, 2010 (T +3)
Maturity Date	November 4, 2020
Coupon	3.450%
Re-offer Yield	3.464%
Re-offer Price	99.883%
Market/ Re-offer Spread	T + 83 bps
Pricing Benchmark	2.625% UST due August 2020
Benchmark Yield	2.634%
Interest Payment Dates	Semi-annually on the 4th of May and November
First Coupon Date	May 4, 2011
Call Provisions	Non-callable
Day Count Basis	30/360
Proceeds to Company Before Expenses	\$497,165,000
Minimum Denominations	US\$2,000 and integral multiples of US\$1,000 in excess of such amount
Bookrunner(s)	Merrill Lynch, Pierce, Fenner & Smith  Incorporated  Morgan Stanley & Co. Incorporated  Goldman, Sachs & Co.  J.P. Morgan Securities LLC Loop Capital Markets, LLC
Co-Manager(s)	UBS Securities LLC
CUSIP	665859 AL8
ISIN	US665859AL80

*Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.*

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*underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling (i) BofA Merrill Lynch at 1-800-294-1322 , or (ii) Morgan Stanley at 1-866-718-1649.*