

TRANSMERIDIAN EXPLORATION INC
Form 8-K
September 03, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 2, 2008 (September 2, 2008)

TRANSMERIDIAN EXPLORATION INCORPORATED

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation)

000-50715
(Commission File Number)

76-0644935
(IRS Employer
Identification No.)

5847 San Felipe, Suite 4300 Houston, Texas
(Address of principal executive offices)

77057
(Zip Code)

Registrant's telephone number, including area code: (713) 458-1100

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

.. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

.. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

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- “ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- “ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On September 2, 2008, Transmeridian Exploration Incorporated (the Company) issued a press release announcing the extension of (i) the expiration time with respect to its offer to exchange up to \$290,000,000 of the existing senior secured notes of Transmeridian Exploration Inc., a wholly owned subsidiary of the Company, for new notes and cash consideration and the concurrent consent solicitation and (ii) the related consent payment deadline. A copy of the press release is attached as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

99.1 Transmeridian Exploration Incorporated Press Release dated September 2, 2008.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TRANSMERIDIAN EXPLORATION INCORPORATED

Date: September 2, 2008

By: /s/ Earl W. McNiel
Name: Earl W. McNiel
Title: Vice President and Chief Financial Officer

EXHIBIT INDEX

Exhibit No.	Description
99.1	Transmeridian Exploration Incorporated Press Release dated September 2, 2008.