TRANSMERIDIAN EXPLORATION INC Form 8-K June 24, 2008

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 8-K

#### **CURRENT REPORT**

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 24, 2008 (June 18, 2008)

## TRANSMERIDIAN EXPLORATION INCORPORATED

(Exact name of registrant as specified in its charter)

**Delaware** (State or other jurisdiction

000-50715 (Commission File Number) 76-0644935 (IRS Employer

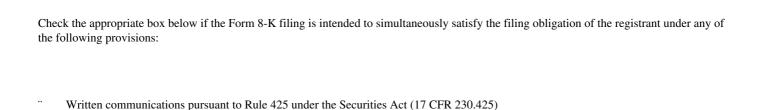
of incorporation)

**Identification No.)** 

(Address of principal executive offices) (Zip Code)
Registrant s telephone number, including area code: (713) 458-1100

#### Not Applicable

(Former name or former address, if changed since last report)



- x Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

#### Item 8.01. Other Events.

On June 18, 2008, Transmeridian Exploration Incorporated ( Transmeridian ) issued a press release announcing its intention to cause Transmeridian Exploration Inc., a British Virgin Islands company and wholly owned subsidiary of Transmeridian ( TMEI ), to commence an exchange offer and related consent solicitation for any and all of TMEI s outstanding 12% Senior Secured Notes due December 15, 2010. A copy of the press release is attached hereto as Exhibit 99.1.

#### Item 9.01 Financial Statements and Exhibits.

#### (d) Exhibits

Exhibit Number Description

Exhibit 99.1 Press Release by Transmeridian Exploration Incorporated, dated June 18, 2008, announcing intention to conduct exchange offer with respect to 12% Senior Secured Notes due 2010

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

#### TRANSMERIDIAN EXPLORATION INCORPORATED

Date: June 24, 2008

By: /s/ Earl W. McNiel

Name: Earl W. McNiel

Title: Vice President and Chief Financial Officer

#### **Exhibit Index**

Exhibit

Number Description

Exhibit 99.1 Press Release dated June 18, 2008