

TRANSMERIDIAN EXPLORATION INC
Form 8-K
June 24, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 24, 2008 (June 18, 2008)

TRANSMERIDIAN EXPLORATION INCORPORATED

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction

of incorporation)

000-50715
(Commission File Number)

76-0644935
(IRS Employer

Identification No.)

5847 San Felipe, Suite 4300 Houston, Texas

77057

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(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (713) 458-1100

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On June 18, 2008, Transmeridian Exploration Incorporated (Transmeridian) issued a press release announcing its intention to cause Transmeridian Exploration Inc., a British Virgin Islands company and wholly owned subsidiary of Transmeridian (TMEI), to commence an exchange offer and related consent solicitation for any and all of TMEI s outstanding 12% Senior Secured Notes due December 15, 2010. A copy of the press release is attached hereto as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit Number	Description
Exhibit 99.1	Press Release by Transmeridian Exploration Incorporated, dated June 18, 2008, announcing intention to conduct exchange offer with respect to 12% Senior Secured Notes due 2010

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TRANSMERIDIAN EXPLORATION INCORPORATED

Date: June 24, 2008

By: /s/ Earl W. McNiel
Name: Earl W. McNiel
Title: Vice President and Chief Financial Officer

Exhibit Index

Exhibit Number	Description
Exhibit 99.1	Press Release dated June 18, 2008