

OWENS & MINOR INC/VA/
Form FWP
April 04, 2006

Filed pursuant to Rule 433

Registration Statement No. 333-132940

April 4, 2006

FINAL TERM SHEET

\$200,000,000 6.35% Senior Notes due 2016

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| Issuer: | Owens & Minor, Inc. |
| Ratings: | Moody s/S&P/Fitch: Ba2/BBB-/BBB- |
| Principal Amount: | \$200,000,000 |
| Security Type: | Senior Notes |
| Legal Format: | SEC Registered |
| Settlement Date: | April 7, 2006 |
| Maturity Date: | April 15, 2016 |
| Issue Price: | 99.939% |
| Coupon: | 6.35% |
| Proceeds (before underwriting discount and expenses) to OMI: | \$199,878,000 |
| Benchmark Treasury: | 4.500% due February 15, 2016 |
| Treasury Strike: | 4.858% |
| Spread to Benchmark: Treasury: | 150 basis points (1.50%) |
| All-in Yield: | 6.358% |
| Interest Payment Dates: | Semi-annually on April 15 and October 15, commencing on October 15, 2006 |
| Redemption Provisions: | |
| Make-whole call: | At any time at a discount rate of Treasury plus 25 basis points |
| Change of Control put: | At 101% upon occurrence of Change of Control Triggering Event |
| Denominations: | \$2,000 and \$1,000 integral multiples thereof |
| Representative: | Lehman Brothers |

The issuer has filed a registration statement (including a prospectus) with the U.S. Securities and Exchange Commission (SEC) for this offering. Before you invest, you should read the prospectus for this offering in that registration statement, and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by searching the SEC online database (EDGAR®) at www.sec.gov. Alternatively, you may obtain a copy of the prospectus from Lehman Brothers Inc. by calling 1-888-603-5847.