

CVS CORP
Form 8-K
May 05, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): May 5, 2004

CVS CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Delaware
(State or other jurisdiction

of incorporation or organization)

001-01011
(Commission File Number)

050494040
(IRS Employer

Identification No.)

One CVS Drive Woonsocket, Rhode Island
(Address of principal executive offices)

02895
(Zip Code)

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(401) 765-1500

(Registrant's telephone number, including area code)

NOT APPLICABLE

(Former name or former address, if changed since last report)

Item 7. Financial Statements and Exhibits

(c) Exhibits

99.1 Press Release, dated May 5, 2004 of CVS Corporation

Item 12. Disclosure of Results of Operations and Financial Condition

On May 5, 2004, CVS Corporation issued a press release, announcing its earnings for the first quarter ended April 3, 2004. Attached to this Current Report on Form 8-K as Exhibit 99.1, is a copy of the Corporation's related press release dated May 5, 2004.

The information in this report is being furnished, not filed. Accordingly, the information in Item 12 of this report will not be incorporated by reference into any registration statement filed by the Corporation under the Securities Act of 1933, as amended, unless specifically identified therein as being incorporated by reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CVS CORPORATION

By: /s/ David B. Rickard

David B. Rickard

Executive Vice President,

Chief Financial Officer and

Chief Administrative Officer

Dated: May 5, 2004