

DYNACQ HEALTHCARE INC
Form 8-K
February 17, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 13, 2004

DYNACQ HEALTHCARE, INC.

(Exact name of registrant as specified in charter)

Delaware
(State of Incorporation)

000-20554
(Commission File No.)

76-0375477
(I.R.S. Employer Identification No.)

10304 Interstate 10 East, Suite 369, Houston, Texas 77029

(Address of Principal Executive Offices, including zip code)

(713) 673-6432

(Registrant's telephone number, including area code)

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

99.1 Press Release of Dynacq Healthcare, Inc. dated February 13, 2004.

Item 9. Regulation FD Disclosure.

On February 13, 2004, the Company issued a press release announcing an executive officer change and an investigation by the Office of the Attorney General of Texas. A copy of the press release is furnished with this Form 8-K as Exhibit 99.1 and incorporated into this Item 9 by reference.

Limitation on Incorporation by Reference: In accordance with General Instructions B.2 of Form 8-K, the information shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DYNACQ HEALTHCARE, INC.

Date: February 17, 2004

By: _____ /s/ Philip S. Chan

Philip S. Chan
Chief Financial Officer

EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release of Dynacq Healthcare, Inc. dated February 13, 2004.