

AMERICAN TOWER CORP /MA/
Form S-3MEF
July 29, 2003

As filed with the Securities and Exchange Commission on July 29, 2003

Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form S-3

Registration Statement

UNDER

THE SECURITIES ACT OF 1933

American Tower Corporation

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation or organization)

65-072387

(I.R.S. Employer Identification No.)

116 Huntington Avenue

Boston, Massachusetts 02116

(617) 375-7500

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

William H. Hess, Esq.

Executive Vice President, General Counsel and Secretary

American Tower Corporation

116 Huntington Avenue

Boston, Massachusetts 02116

(617) 375-7500

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

Matthew J. Gardella, Esq.

Palmer & Dodge LLP

111 Huntington Avenue

Boston, Massachusetts 02199-7613

(617) 239-0100

Approximate date of commencement of proposed sale to the public: As soon as practicable after this Registration Statement becomes effective.

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box. "

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. x 333-37988.

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

If this form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. "

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities	Proposed Maximum	Amount of
To Be Registered	Aggregate	Registration Fee(1)

Edgar Filing: AMERICAN TOWER CORP /MA/ - Form S-3MEF

Offering Price

Class A common stock, \$.01 par value per share	\$5,833,900(2)	\$472
---	----------------	-------

- (1) Calculated pursuant to Rule 457(o) under the Securities Act.
(2) In no event will the aggregate offering price of all securities issued pursuant to this registration statement exceed \$5,833,900.
-

EXPLANATORY NOTE AND INCORPORATION BY REFERENCE

This registration statement is being filed with respect to the registration of additional shares of Class A common stock, \$.01 par value per share, of American Tower Corporation, a Delaware corporation, pursuant to Rule 462(b) under the Securities Act of 1933, as amended. The contents of the earlier effective registration statement (File No. 333-37988) are incorporated in this registration statement by reference.

The required opinions and consents are listed on an Exhibit Index attached hereto and filed herewith.

Edgar Filing: AMERICAN TOWER CORP /MA/ - Form S-3MEF

/s/ FRED. R. LUMMIS

Director

July 29, 2003

Fred R. Lummis

/s/ PAMELA D. A. REEVE

Director

July 29, 2003

Pamela D. A. Reeve

Director

Mary Agnes Wilderotter

EXHIBIT INDEX

Exhibit No.	Description
5	Opinion of Palmer & Dodge LLP.
23.1	Consent of Palmer & Dodge LLP, included in Exhibit 5 filed herewith.
23.2	Consent of Deloitte & Touche LLP.
24	Powers of Attorney, included in signature page.