ROYAL BANK OF SCOTLAND GROUP PLC Form 6-K September 30, 2008

# FORM 6-K SECURITIES AND EXCHANGE COMMISSION Washington D.C. 20549

**Report of Foreign Private Issuer** 

Pursuant to Rule 13a-16 or 15d-16 of the Securities Exchange Act of 1934

For the month of September 2008

Commission File Number: 001-10306

The Royal Bank of Scotland Group plc

RBS, Gogarburn, PO Box 1000 Edinburgh EH12 1HQ

(Address of principal executive offices)

	(		
Indicate by check mark w	hether the registrant files or w	ill file annual reports under cover of Form 20-F o	or Form 40-F.
	Form 20-F <u>X</u>	Form 40-F	
Indicate by check mark if 101(b)(1):	the registrant is submitting the	e Form 6-K in paper as permitted by Regulation S	3-T Rule
Indicate by check mark if 101(b)(7):	the registrant is submitting the	e Form 6-K in paper as permitted by Regulation S	3-T Rule
_	•	ning the information contained in this Form is als to Rule 12g3-2(b) under the Securities Exchange	•
	Yes	No <u>X</u>	
If "Yes" is marked, indica	te below the file number assig	ned to the registrant in connection with Rule 12g	3-2(b): 82-

The following information was issued as Company announcements, in London, England and is furnished pursuant to

General Instruction B to the General Instructions to Form 6-K:

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Exhibit No.1 Director/PDMR Shareholding announcement released on 05 September 2008
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Exhibit No.2 Rule 8.3- (Informa Plc) announcement released on 08 September 2008

Exhibit No.3 Publication of Prospectus announcement released on 08 September 2008

Exhibit No.4 Publication of Prospectus announcement released on 08 September 2008

Exhibit No.5 Director/PDMR Shareholding announcement released on 09 September 2008

Exhibit No.6 Director/PDMR Shareholding announcement released on 11 September 2008

Exhibit No.7 Additional Listing announcement released on 15 September 2008

Exhibit No.8 Rule 8.3- (Alliance & Leicester plc) announcement released on 17 September 2008

Exhibit No.9 Rule 8.3- (Enodis plc) announcement released on 18 September 2008

Exhibit No.10 Rule 8.3- (Enodis plc) announcement released on 22 September 2008

Exhibit No.11 Rule 8.3- (Alliance & Leicester plc) announcement released on 22 September 2008

Exhibit No.12 Rule 8.3- (Alliance & Leicester plc) announcement released on 22 September 2008

Exhibit No.13 Director/PDMR Shareholding announcement released on 23 September 2008

Exhibit No.14 Rule 8.3- (Enodis plc) announcement released on 24 September 2008

Exhibit No.15 Rule 8.3- (Enodis plc) announcement released on 25 September 2008

Exhibit No.16 Rule 8.3- (Enodis plc) announcement released on 25 September 2008

Exhibit No.17 Publication of Registration Document announcement released on 26 September 2008

Exhibit No.18 Rule 8.3- (Enodis plc) announcement released on 29 September 2008

Exhibit No.19 Publication of Prospectus announcement released on 29 September 2008

Exhibit No.20 Publication of Prospectus announcement released on 29 September 2008

Exhibit No.21 Update announcement released on 30 September 2008

#### Exhibit No. 1

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

### (1) An

issuer

making a notification in respect of a transaction relating to the

```
shares
    or debentures of the
   issuer
    should complete
   boxes 1 to 16
   , 23 and 24.
(2) An
   issuer
   making a notification in respect of a derivative relating to the
   shares
   of the
   issuer
   should complete
   boxes 1 to 4
   , 6, 8, 13, 14, 16, 23 and 24.
(3) An
   issuer
    making a notification in respect of options granted to a
   director/person discharging managerial responsibilities
    should complete
   boxes 1 to 3
    and 17 to 24.
(4) An
   issuer
    making a notification in respect of a
   financial instrument
   relating to the
   shares
   of the
   issuer
    (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.
Please complete all relevant boxes in block capital letters.
1. Name of the
issuer
The Royal Bank of Scotland Group plc
2. State whether the notification relates to (i) a transaction notified in accordance with
DR
3.1.4R(1)(a); or
(ii)
DR
3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the
Companies Act 1985; or
(iii) both (i) and (ii)
i
ii
3. Name of
person discharging managerial responsibilities
```

```
director
Guy Robert Whittaker
4. State whether notification relates to a
person
connected with a
person discharging managerial responsibilities
director
named in 3 and identify the
connected person
5. Indicate whether the notification is in respect of a holding of the
referred to in 3 or 4 above or in respect of a non-beneficial interest
In respect of a holding of the person referred to in 3
6. Description of
shares
(including
class
), debentures or derivatives or financial instruments relating to
shares
Sharesave Options for
Ordinary shares of £0.25
7. Name of registered shareholders(s) and, if more than one, the number of
shares
held by each of them
Guy Robert Whittaker
8 State the nature of the transaction
Cancellation of
2006
Sharesave Savings
Plan
9. Number of
shares
, debentures or financial instruments relating to
shares
acquired
10. Percentage of issued
class
acquired (
treasury shares
of that
class
should not be taken into account when calculating percentage)
11. Number of
shares
, debentures or financial instruments relating to
shares
disposed
```

```
Lapse of options ove
4,316
shares following cancellation of Sharesave Savings
Plans
12. Percentage of issued
class
disposed (
treasury shares
of that
class
should not be taken into account when calculating percentage)
13. Price per
share
or value of transaction
14. Date and place of transaction
15. Total holding following notification and total percentage holding following notification (any
treasury shares
should not be taken into account when calculating percentage)
537,256
Shares
 0.00332%
1,093,841
Options
16. Date issuer informed of transaction
If a
person discharging managerial responsibilities
has been granted options by the
issuer
complete the following boxes
17 Date of grant
5 September 2008
18. Period during which or date on which it can be exercised
1 October 2015 to 31 March 2016
19. Total amount paid (if any) for grant of the option
20. Description of
shares
or debentures involved (
class
and number)
```

8.994

Ordinary shares of 25p

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise £1.94

22. Total number of

shares

or debentures over which options held following notification

1,102,835

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary

0131 626 4099

Name and signature of duly authorised officer of

issuer

responsible for making notification

Aileen Taylor, Deputy Secretary

Date of notification

5 September

2008

.....

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an

issuer

to make a

RIS

notification required by

DR

3.1.4R(1).

(1) An

issuer

making a notification in respect of a transaction relating to the

shares

or debentures of the

issuer

should complete

boxes 1 to 16

, 23 and 24.

(2) An

iccupr

making a notification in respect of a derivative relating to the

shares

of the

issuer

should complete

boxes 1 to 4

```
, 6, 8, 13, 14, 16, 23 and 24.
(3) An
   issuer
    making a notification in respect of options granted to a
   director/person discharging managerial responsibilities
    should complete
   boxes 1 to 3
    and 17 to 24.
(4) An
   issuer
    making a notification in respect of a
   financial instrument
    relating to the
   shares
    of the
   issuer
    (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.
Please complete all relevant boxes in block capital letters.
1. Name of the
issuer
The Royal Bank of Scotland Group plc
2. State whether the notification relates to (i) a transaction notified in accordance with
DR
3.1.4R(1)(a); or
(ii)
DR
3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the
Companies Act 1985; or
(iii) both (i) and (ii)
i
ii
3. Name of
person discharging managerial responsibilities
director
John Alastair Nigel Cameron
4. State whether notification relates to a
person
connected with a
person discharging managerial responsibilities
director
named in 3 and identify the
connected person
5. Indicate whether the notification is in respect of a holding of the
person
```

referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3 6. Description of shares (including class ), debentures or derivatives or financial instruments relating to shares Sharesave Options for Ordinary shares of £0.25 7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them John Alastair Nigel Cameron 8 State the nature of the transaction 9. Number of shares , debentures or financial instruments relating to shares acquired 10. Percentage of issued class acquired ( treasury shares of that class should not be taken into account when calculating percentage) 11. Number of shares , debentures or financial instruments relating to shares disposed 12. Percentage of issued class disposed ( treasury shares of that class should not be taken into account when calculating percentage) 13. Price per share or value of transaction 14. Date and place of transaction 15. Total holding following notification and total percentage holding following notification (any treasury shares

should not be taken into account when calculating percentage)

16. Date issuer informed of transaction

# If a

# person discharging managerial responsibilities has been granted options by the

issuer

# complete the following boxes

17 Date of grant

5 September 2008

18. Period during which or date on which it can be exercised

1 October 2011 to 31 March 2012

19. Total amount paid (if any) for grant of the option

# 20. Description of

shares

or debentures involved (

class

and number)

4.845

Ordinary shares of 25p

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

£1.94

22. Total number of

shares

or debentures over which options held following notification

2,612,545

23. Any additional information

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary

0131 626 4099

# Name and signature of duly authorised officer of

## responsible for making notification

Aileen Taylor, Deputy Secretary

## Date of notification

5 September 2008

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL **RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an

issuer

to make a

RIS

notification required by

DR

3.1.4R(1).

```
(1) An
   issuer
    making a notification in respect of a transaction relating to the
   shares
    or debentures of the
   issuer
    should complete
   boxes 1 to 16
   , 23 and 24.
(2) An
   issuer
    making a notification in respect of a derivative relating to the
   shares
    of the
   issuer
    should complete
   boxes 1 to 4
   , 6, 8, 13, 14, 16, 23 and 24.
(3) An
   issuer
    making a notification in respect of options granted to a
   director/person discharging managerial responsibilities
    should complete
   boxes 1 to 3
    and 17 to 24.
(4) An
   issuer
    making a notification in respect of a
   financial instrument
    relating to the
   shares
    of the
   issuer
    (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.
Please complete all relevant boxes in block capital letters.
1. Name of the
issuer
The Royal Bank of Scotland Group plc
2. State whether the notification relates to (i) a transaction notified in accordance with
DR
3.1.4R(1)(a); or
(ii)
DR
3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the
Companies Act 1985; or
```

(iii) both (i) and (ii)

```
i
ii
3. Name of
person discharging managerial responsibilities
director
Mark Andrew Fisher
4. State whether notification relates to a
person
connected with a
person discharging managerial responsibilities
director
named in 3 and identify the
connected person
Katherine McHardy
5. Indicate whether the notification is in respect of a holding of the
person
referred to in 3 or 4 above or in respect of a non-beneficial interest
In respect of a holding of the person
referred to in 3
and 4
6. Description of
shares
(including
class
), debentures or derivatives or financial instruments relating to
Sharesave Options for Ordinary shares of £0.25
7. Name of registered shareholders(s) and, if more than one, the number of
shares
held by each of them
Mark Andrew Fisher
Katherine McHardy
8 State the nature of the transaction
Cancellation of 2007 Sharesave Savings Plan - Mark Andrew Fisher
Cancellation of
2004, 2005
and
2006
Sharesave Savings Plan
s - Katherine McHardy
9. Number of
shares
, debentures or financial instruments relating to
shares
acquired
10. Percentage of issued
class
```

acquired ( treasury shares of that class should not be taken into account when calculating percentage) 11. Number of shares , debentures or financial instruments relating to shares disposed Lapse of options over 1,876 shares following cancellation of Sharesave Savings Plans - Mark Andrew Fisher Lapse of options over 2,637 shares following cancellation of Sharesave Savings Plans - Katherine McHardy 12. Percentage of issued class disposed ( treasury shares of that class should not be taken into account when calculating percentage) 13. Price per share or value of transaction 14. Date and place of transaction 15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage) 31,724 **Shares** 0.00019% 1,914,447 **Options** 16. Date issuer informed of transaction If a person discharging managerial responsibilities has been granted options by the

issuer

# complete the following boxes

17 Date of grant

5 September 2008

18. Period during which or date on which it can be exercised

- 1 October 2011 to 31 March 2012
- Mark Andrew Fisher
- 1 October 2013 to 31 March 2014
- Katherine McHardy
- 19. Total amount paid (if any) for grant of the option

\_

20. Description of

shares

or debentures involved (

class

and number)

4.845

Ordinary shares of 25p

- Mark Andrew Fisher

8,389 Ordinary shares of 25p - Katherine McHardy

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

£1.94

22. Total number of

shares

or debentures over which options held following notification

1,927,681

23. Any additional information

-

24. Name of contact and telephone number for gueries

Aileen Taylor, Deputy Secretary

0131 626 4099

Name and signature of duly authorised officer of

issuer

responsible for making notification

Aileen Taylor, Deputy Secretary

Date of notification

5 September 2008

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an

issuer

to make a

RIS

notification required by

DR

3.1.4R(1).

```
(1) An
   issuer
    making a notification in respect of a transaction relating to the
   shares
    or debentures of the
   issuer
    should complete
   boxes 1 to 16
   , 23 and 24.
(2) An
   issuer
    making a notification in respect of a derivative relating to the
   shares
    of the
   issuer
    should complete
   boxes 1 to 4
   , 6, 8, 13, 14, 16, 23 and 24.
(3) An
   issuer
    making a notification in respect of options granted to a
   director/person discharging managerial responsibilities
    should complete
   boxes 1 to 3
    and 17 to 24.
(4) An
   issuer
    making a notification in respect of a
   financial instrument
    relating to the
   shares
    of the
   issuer
    (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.
Please complete all relevant boxes in block capital letters.
1. Name of the
issuer
The Royal Bank of Scotland Group plc
2. State whether the notification relates to (i) a transaction notified in accordance with
DR
3.1.4R(1)(a); or
(ii)
DR
3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the
Companies Act 1985; or
(iii) both (i) and (ii)
```

3. Name of

```
person discharging managerial responsibilities
director
Christopher Paul Sullivan
4. State whether notification relates to a
person
connected with a
person discharging managerial responsibilities
director
named in 3 and identify the
connected person
5. Indicate whether the notification is in respect of a holding of the
referred to in 3 or 4 above or in respect of a non-beneficial interest
In respect of a holding of the person referred to in 3
6. Description of
shares
(including
class
), debentures or derivatives or financial instruments relating to
shares
Sharesave Options for Ordinary shares of £0.25
7. Name of registered shareholders(s) and, if more than one, the number of
shares
held by each of them
Christopher Paul Sullivan
8 State the nature of the transaction
Cancellation of
2003, 2004, 2005 and 2007
Sharesave Savings Plans
9. Number of
shares
, debentures or financial instruments relating to
shares
acquired
10. Percentage of issued
class
acquired (
treasury shares
of that
class
should not be taken into account when calculating percentage)
11. Number of
shares
, debentures or financial instruments relating to
shares
disposed
```

Lapse of options over 4.360 shares following cancellation of Sharesave Savings Plans 12. Percentage of issued class disposed ( treasury shares of that class should not be taken into account when calculating percentage) 13. Price per share or value of transaction 14. Date and place of transaction 15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage) 105,082 **Shares** 0.00065% 965,007 **Options** 16. Date issuer informed of transaction If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes 17 Date of grant 5 September 2008 18. Period during which or date on which it can be exercised 1 October 2013 to 31 March 2014 19. Total amount paid (if any) for grant of the option 20. Description of shares or debentures involved ( class and number)

8,389

Ordinary shares of 25p

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise £1.94

22. Total number of

shares

or debentures over which options held following notification

973,396

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary

0131 626 4099

Name and signature of duly authorised officer of

issuer

responsible for making notification

Aileen Taylor, Deputy Secretary

Date of notification

5 September 2008

\_\_\_\_\_

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an

issuer

to make a

RIS

notification required by

DR

3.1.4R(1).

(1) An

issuer

making a notification in respect of a transaction relating to the

shares

or debentures of the

issuer

should complete

boxes 1 to 16

, 23 and 24.

(2) An

issuer

making a notification in respect of a derivative relating to the

shares

of the

issuer

should complete

boxes 1 to 4

, 6, 8, 13, 14, 16, 23 and 24.

(3) An

issuer

making a notification in respect of options granted to a

```
director/person discharging managerial responsibilities
    should complete
   boxes 1 to 3
    and 17 to 24.
(4) An
   issuer
   making a notification in respect of a
   financial instrument
    relating to the
   shares
   of the
   issuer
    (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.
Please complete all relevant boxes in block capital letters.
1. Name of the
issuer
The Royal Bank of Scotland Group plc
2. State whether the notification relates to (i) a transaction notified in accordance with
DR
3.1.4R(1)(a); or
(ii)
DR
3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the
Companies Act 1985; or
(iii) both (i) and (ii)
3. Name of
person discharging managerial responsibilities
director
Ron Teerlink
4. State whether notification relates to a
person
connected with a
person discharging managerial responsibilities
director
named in 3 and identify the
connected person
5. Indicate whether the notification is in respect of a holding of the
referred to in 3 or 4 above or in respect of a non-beneficial interest
In respect of a holding of the person referred to in 3
6. Description of
shares
(including
class
```

), debentures or derivatives or financial instruments relating to shares Sharesave Options for Ordinary shares of £0.25 7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them Ron Teerlink 8 State the nature of the transaction 9. Number of shares , debentures or financial instruments relating to shares acquired 10. Percentage of issued class acquired ( treasury shares of that class should not be taken into account when calculating percentage) 11. Number of shares , debentures or financial instruments relating to shares disposed 12. Percentage of issued class disposed ( treasury shares of that class should not be taken into account when calculating percentage) 13. Price per share or value of transaction 14. Date and place of transaction 15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

16. Date issuer informed of transaction

### If a

# person discharging managerial responsibilities

has been granted options by the

issuer

# complete the following boxes

17 Date of grant

5 September 2008

18. Period during which or date on which it can be exercised

1 October 2015 to 31 March 2016

19. Total amount paid (if any) for grant of the option

-

# 20. Description of

shares

or debentures involved (

class

and number)

8,994

Ordinary shares of 25p

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise £1.94

22. Total number of

shares

or debentures over which options held following notification

363.439

23. Any additional information

\_

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary

0131 626 4099

# Name and signature of duly authorised officer of

issuer

## responsible for making notification

Aileen Taylor, Deputy Secretary

Date of notification

5 September 2008

\_\_\_\_\_

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an

issuer

to make a

RIS

notification required by

DR

3.1.4R(1).

(1) An

issuer

```
making a notification in respect of a transaction relating to the
   shares
    or debentures of the
   issuer
    should complete
   boxes 1 to 16
   , 23 and 24.
(2) An
   issuer
    making a notification in respect of a derivative relating to the
   shares
    of the
   issuer
    should complete
   boxes 1 to 4
   , 6, 8, 13, 14, 16, 23 and 24.
(3) An
   issuer
    making a notification in respect of options granted to a
   director/person discharging managerial responsibilities
    should complete
   boxes 1 to 3
    and 17 to 24.
(4) An
   issuer
    making a notification in respect of a
   financial instrument
    relating to the
   shares
    of the
   issuer
    (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.
Please complete all relevant boxes in block capital letters.
1. Name of the
issuer
The Royal Bank of Scotland Group plc
2. State whether the notification relates to (i) a transaction notified in accordance with
DR
3.1.4R(1)(a); or
(ii)
DR
3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the
Companies Act 1985; or
(iii) both (i) and (ii)
3. Name of
person discharging managerial responsibilities
```

```
director
Brian John Crowe
4. State whether notification relates to a
person
connected with a
person discharging managerial responsibilities
director
named in 3 and identify the
connected person
5. Indicate whether the notification is in respect of a holding of the
person
referred to in 3 or 4 above or in respect of a non-beneficial interest
In respect of a holding of the person referred to in 3
6. Description of
shares
(including
class
), debentures or derivatives or financial instruments relating to
shares
Sharesave Options for Ordinary shares of £0.25
7. Name of registered shareholders(s) and, if more than one, the number of
shares
held by each of them
Brian John Crowe
8 State the nature of the transaction
9. Number of
shares
, debentures or financial instruments relating to
shares
acquired
10. Percentage of issued
class
acquired (
treasury shares
of that
class
should not be taken into account when calculating percentage)
11. Number of
shares
, debentures or financial instruments relating to
shares
disposed
12. Percentage of issued
class
disposed (
```

treasury shares

of that

class

should not be taken into account when calculating percentage)

\_

13. Price per

share

or value of transaction

-

14. Date and place of transaction

\_

15. Total holding following notification and total percentage holding following notification (any treasury shares

should not be taken into account when calculating percentage)

-

16. Date issuer informed of transaction

If a

# person discharging managerial responsibilities has been granted options by the issuer

# complete the following boxes

17 Date of grant

5 September 2008

18. Period during which or date on which it can be exercised

1 October 2013 to 31 March 2014

19. Total amount paid (if any) for grant of the option

20. Description of

shares

or debentures involved (

class

and number)

8.389

Ordinary shares of 25p

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise £1.94

22. Total number of

shares

or debentures over which options held following notification

1,115,437

23. Any additional information

\_

24. Name of contact and telephone number for queries Aileen Taylor, Deputy Secretary

0131 626 4099

# Name and signature of duly authorised officer of

issuer

# responsible for making notification

Aileen Taylor, Deputy Secretary

Date of notification

5 September 2008

\_\_\_\_\_\_

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an

issuer

to make a

RIS

notification required by

DR

3.1.4R(1).

# (1) An

issuer

making a notification in respect of a transaction relating to the

shares

or debentures of the

issuer

should complete

boxes 1 to 16

, 23 and 24.

### (2) An

issuer

making a notification in respect of a derivative relating to the

shares

of the

issuer

should complete

boxes 1 to 4

, 6, 8, 13, 14, 16, 23 and 24.

## (3) An

issuer

making a notification in respect of options granted to a

director/person discharging managerial responsibilities

should complete

boxes 1 to 3

and 17 to 24.

# (4) An

issuer

making a notification in respect of a

financial instrument

relating to the

shares

of the

issuer

(other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

```
Please complete all relevant boxes in block capital letters.
1. Name of the
issuer
The Royal Bank of Scotland Group plc
2. State whether the notification relates to (i) a transaction notified in accordance with
DR
3.1.4R(1)(a); or
(ii)
DR
3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the
Companies Act 1985; or
(iii) both (i) and (ii)
3. Name of
person discharging managerial responsibilities
director
Alan Peter Dickinson
4. State whether notification relates to a
person
connected with a
person discharging managerial responsibilities
director
named in 3 and identify the
connected person
5. Indicate whether the notification is in respect of a holding of the
person
referred to in 3 or 4 above or in respect of a non-beneficial interest
In respect of a holding of the person referred to in 3
6. Description of
shares
(including
class
), debentures or derivatives or financial instruments relating to
shares
Sharesave Options for Ordinary shares of £0.25
7. Name of registered shareholders(s) and, if more than one, the number of
shares
held by each of them
Alan Peter Dickinson
8 State the nature of the transaction
Cancellation of
2004, 2006 and 2007
```

Sharesave Savings Plans

9. Number of

shares , debentures or financial instruments relating to shares acquired 10. Percentage of issued class acquired ( treasury shares of that class should not be taken into account when calculating percentage) 11. Number of shares , debentures or financial instruments relating to shares disposed Lapse of options over 2,067 shares following cancellation of Sharesave Savings Plans 12. Percentage of issued class disposed ( treasury shares of that class should not be taken into account when calculating percentage) 13. Price per share or value of transaction 14. Date and place of transaction 15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage) 15,271 **Shares** 0.00009% 1,077,212 **Options** 

16. Date issuer informed of transaction

-If a

# person discharging managerial responsibilities

has been granted options by the

issuer

# complete the following boxes

17 Date of grant

5 September 2008

18. Period during which or date on which it can be exercised

1 October 2011 to 31 March 2012

19. Total amount paid (if any) for grant of the option

\_

20. Description of

shares

or debentures involved (

class

and number)

4.845

Ordinary shares of 25p

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

£1.94

22. Total number of

shares

or debentures over which options held following notification

1,082,057

23. Any additional information

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary

0131 626 4099

# Name and signature of duly authorised officer of

issuer

# responsible for making notification

Aileen Taylor, Deputy Secretary

**Date of notification** 

5 September 2008

·

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an

issuer

to make a

RIS

notification required by

DR

3.1.4R(1).

(1) An

```
issuer
    making a notification in respect of a transaction relating to the
   shares
    or debentures of the
   issuer
    should complete
   boxes 1 to 16
   , 23 and 24.
(2) An
   issuer
    making a notification in respect of a derivative relating to the
   shares
    of the
   issuer
    should complete
   boxes 1 to 4
   , 6, 8, 13, 14, 16, 23 and 24.
(3) An
   issuer
    making a notification in respect of options granted to a
   director/person discharging managerial responsibilities
    should complete
   boxes 1 to 3
    and 17 to 24.
(4) An
   issuer
    making a notification in respect of a
   financial instrument
    relating to the
   shares
    of the
   issuer
    (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.
Please complete all relevant boxes in block capital letters.
1. Name of the
issuer
The Royal Bank of Scotland Group plc
2. State whether the notification relates to (i) a transaction notified in accordance with
DR
3.1.4R(1)(a); or
(ii)
DR
3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the
Companies Act 1985; or
(iii) both (i) and (ii)
3. Name of
```

i

person discharging managerial responsibilities

```
/
director
Cormac
Michael
McCarthy
4. State whether notification relates to a
person
connected with a
person discharging managerial responsibilities
director
named in 3 and identify the
connected person
5. Indicate whether the notification is in respect of a holding of the
person
referred to in 3 or 4 above or in respect of a non-beneficial interest
In respect of a holding of the person referred to in 3
6. Description of
shares
(including
class
), debentures or derivatives or financial instruments relating to
shares
Sharesave Options for Ordinary shares of £0.25
7. Name of registered shareholders(s) and, if more than one, the number of
shares
held by each of them
Cormac Michael McCarthy
8 State the nature of the transaction
Cancellation of
2004
Sharesave Savings Plan
9. Number of
shares
, debentures or financial instruments relating to
shares
acquired
10. Percentage of issued
class
acquired (
treasury shares
of that
class
should not be taken into account when calculating percentage)
11. Number of
shares
, debentures or financial instruments relating to
shares
```

# disposed Lapse of options over 3,872 shares following cancellation of Sharesave Savings Plans 12. Percentage of issued class disposed ( treasury shares of that class should not be taken into account when calculating percentage) 13. Price per share or value of transaction 14. Date and place of transaction 15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage) 34,924 **Shares** 0.00021% 792,397 **Options** 16. Date issuer informed of transaction If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes 17 Date of grant 5 September 2008 18. Period during which or date on which it can be exercised 18 October 201 3 to 17 April 2014 19. Total amount paid (if any) for grant of the option

20. Description of

shares

or debentures involved ( class and number) 12,845 Ordinary shares of 25p 21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise £1.94 22. Total number of shares or debentures over which options held following notification 805,242 23. Any additional information 24. Name of contact and telephone number for queries Aileen Taylor, Deputy Secretary 0131 626 4099 Name and signature of duly authorised officer of issuer responsible for making notification Aileen Taylor, Deputy Secretary Date of notification 5 September 2008 NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1). (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16 , 23 and 24. (2) An issuer making a notification in respect of a derivative relating to the shares

of the issuer

should complete

```
boxes 1 to 4
   , 6, 8, 13, 14, 16, 23 and 24.
(3) An
   issuer
    making a notification in respect of options granted to a
   director/person discharging managerial responsibilities
    should complete
   boxes 1 to 3
    and 17 to 24.
(4) An
   issuer
    making a notification in respect of a
   financial instrument
    relating to the
   shares
    of the
   issuer
    (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.
Please complete all relevant boxes in block capital letters.
1. Name of the
issuer
The Royal Bank of Scotland Group plc
2. State whether the notification relates to (i) a transaction notified in accordance with
DR
3.1.4R(1)(a); or
(ii)
DR
3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the
Companies Act 1985; or
(iii) both (i) and (ii)
3. Name of
person discharging managerial responsibilities
director
Neil James Roden
4. State whether notification relates to a
person
connected with a
person discharging managerial responsibilities
director
named in 3 and identify the
connected person
5. Indicate whether the notification is in respect of a holding of the
person
```

referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3 6. Description of shares (including class ), debentures or derivatives or financial instruments relating to shares Sharesave Options for Ordinary shares of £0.25 7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them Neil James Roden 8 State the nature of the transaction 9. Number of shares , debentures or financial instruments relating to shares acquired 10. Percentage of issued class acquired ( treasury shares of that class should not be taken into account when calculating percentage) 11. Number of shares , debentures or financial instruments relating to shares disposed 12. Percentage of issued class disposed ( treasury shares of that class should not be taken into account when calculating percentage) 13. Price per share or value of transaction 14. Date and place of transaction 15. Total holding following notification and total percentage holding following notification (any

treasury shares

should not be taken into account when calculating percentage)

-

16. Date issuer informed of transaction

-

### If a

# person discharging managerial responsibilities

# has been granted options by the

issuer

# complete the following boxes

17 Date of grant

5 September 2008

18. Period during which or date on which it can be exercised

1 October 2013 to 31 March 2014

19. Total amount paid (if any) for grant of the option

-

### 20. Description of

shares

or debentures involved (

class

and number)

8,389

Ordinary shares of 25p

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

£1.94

22. Total number of

shares

or debentures over which options held following notification

1,368,868

23. Any additional information

\_

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary

0131 626 4099

# Name and signature of duly authorised officer of

issuer

# responsible for making notification

Aileen Taylor, Deputy Secretary

Date of notification

5 September 2008

\_\_\_\_\_\_

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an

issuer

to make a

RIS

notification required by

DR

# 3.1.4R(1).

```
(1) An
   issuer
    making a notification in respect of a transaction relating to the
   shares
    or debentures of the
   issuer
    should complete
   boxes 1 to 16
   , 23 and 24.
(2) An
   issuer
    making a notification in respect of a derivative relating to the
   shares
    of the
   issuer
    should complete
   boxes 1 to 4
   , 6, 8, 13, 14, 16, 23 and 24.
(3) An
   issuer
    making a notification in respect of options granted to a
   director/person discharging managerial responsibilities
    should complete
   boxes 1 to 3
    and 17 to 24.
(4) An
   issuer
    making a notification in respect of a
   financial instrument
    relating to the
   shares
    of the
   issuer
    (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.
```

Please complete all relevant boxes in block capital letters.

1. Name of the

issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with *DR* 

3.1.4R(1)(a); or

(ii)

DR

3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

```
(iii) both (i) and (ii)
3. Name of
person discharging managerial responsibilities
director
Miller Roy McLean
4. State whether notification relates to a
person
connected with a
person discharging managerial responsibilities
director
named in 3 and identify the
connected person
5. Indicate whether the notification is in respect of a holding of the
person
referred to in 3 or 4 above or in respect of a non-beneficial interest
In respect of a holding of the person referred to in 3
6. Description of
shares
(including
class
), debentures or derivatives or financial instruments relating to
Sharesave Options for Ordinary shares of £0.25
7. Name of registered shareholders(s) and, if more than one, the number of
shares
held by each of them
Miller Roy McLean
8 State the nature of the transaction
Cancellation of
2004 and 2006
Sharesave Savings Plans
9. Number of
shares
, debentures or financial instruments relating to
shares
acquired
10. Percentage of issued
class
acquired (
treasury shares
of that
class
should not be taken into account when calculating percentage)
11. Number of
shares
```

```
, debentures or financial instruments relating to
shares
disposed
Lapse of options over
1,782
shares following cancellation of Sharesave Savings Plans
12. Percentage of issued
class
disposed (
treasury shares
of that
class
should not be taken into account when calculating percentage)
13. Price per
share
or value of transaction
14. Date and place of transaction
15. Total holding following notification and total percentage holding following notification (any
treasury shares
should not be taken into account when calculating percentage)
1,394,018
Shares
 0.00863%
1,184,976
Options
16. Date issuer informed of transaction
If a
person discharging managerial responsibilities
has been granted options by the
issuer
complete the following boxes
17 Date of grant
5 September 2008
18. Period during which or date on which it can be exercised
1
October 2011 to 31 March 2012
19. Total amount paid (if any) for grant of the option
20. Description of
shares
or debentures involved (
class
and number)
```

4.845

Ordinary shares of 25p

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise £1.94

22. Total number of

shares

or debentures over which options held following notification

1,189,821

23. Any additional information

24. Name of contact and telephone number for queries *Aileen Taylor, Deputy Secretary* 

0131 626 4099

Name and signature of duly authorised officer of

issuer

responsible for making notification

Aileen Taylor, Deputy Secretary

Date of notification

5 September 2008

\_\_\_\_\_\_

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an

issuer

to make a

RIS

notification required by

DR

3.1.4R(1).

(1) An

issuer

making a notification in respect of a transaction relating to the

shares

or debentures of the

issuer

should complete

boxes 1 to 16

, 23 and 24.

(2) An

issuer

making a notification in respect of a derivative relating to the

shares

of the

issuer

should complete

boxes 1 to 4

, 6, 8, 13, 14, 16, 23 and 24.

(3) An

```
issuer
    making a notification in respect of options granted to a
   director/person discharging managerial responsibilities
    should complete
   boxes 1 to 3
    and 17 to 24.
(4) An
   issuer
    making a notification in respect of a
   financial instrument
    relating to the
   shares
    of the
   issuer
    (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.
Please complete all relevant boxes in block capital letters.
1. Name of the
issuer
The Royal Bank of Scotland Group plc
2. State whether the notification relates to (i) a transaction notified in accordance with
DR
3.1.4R(1)(a); or
(ii)
DR
3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the
Companies Act 1985; or
(iii) both (i) and (ii)
3. Name of
person discharging managerial responsibilities
director
Andrew Martin McLaughlin
4. State whether notification relates to a
person
connected with a
person discharging managerial responsibilities
director
named in 3 and identify the
connected person
5. Indicate whether the notification is in respect of a holding of the
referred to in 3 or 4 above or in respect of a non-beneficial interest
In respect of a holding of the person referred to in 3
6. Description of
shares
```

```
(including
class
), debentures or derivatives or financial instruments relating to
shares
Sharesave Options for Ordinary shares of £0.25
7. Name of registered shareholders(s) and, if more than one, the number of
shares
held by each of them
Andrew Martin McLaughlin
8 State the nature of the transaction
Cancellation of
2006
Sharesave Savings Plan
9. Number of
shares
, debentures or financial instruments relating to
shares
acquired
10. Percentage of issued
class
acquired (
treasury shares
of that
class
should not be taken into account when calculating percentage)
11. Number of
shares
, debentures or financial instruments relating to
shares
disposed
Lapse of options o
ver
4.064
shares following cancellation of Sharesave Savings Plans
12. Percentage of issued
class
disposed (
treasury shares
of that
class
should not be taken into account when calculating percentage)
13. Price per
share
or value of transaction
```

14. Date and place of transaction

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage) 12,476 **Shares** 0.000 0 7% 255,752 **Options** 16. Date issuer informed of transaction If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes 17 Date of grant 5 September 2008 18. Period during which or date on which it can be exercised 1 October 2011 to 31 March 2012 19. Total amount paid (if any) for grant of the option 20. Description of shares or debentures involved ( class and number) 4,845 Ordinary shares of 25p 21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise £1.94 22. Total number of shares or debentures over which options held following notification 260,597 23. Any additional information 24. Name of contact and telephone number for gueries Aileen Taylor, Deputy Secretary 0131 626 4099 Name and signature of duly authorised officer of responsible for making notification Aileen Taylor, Deputy Secretary Date of notification

5 September 2008

Exhibit No.2

### **FORM 8.3**

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. **KEY INFORMATION**

Coutts & Co Name of person dealing

(Note 1) (wholly-owned subsidiary of The Royal Bank of Scotland

Group plc)

Company dealt in Informa Plc Class of relevant security to which the dealings

being disclosed relate

ORD GBP 0.001

(Note 2)

Date of dealing Late Disclosures. Latest Disclosure 07/07/08-Please see the

table in Section 3 (a).

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Shor	Short	
	Number (%)	Number	(%)	
(1) Relevant securities	6,595,527 (1.5	5521) 0	(0.0)	
(2) Derivatives (other than options)	0.0	0)	(0.0)	

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(3) Options and agreements to purchase/sell	0	(0.0)	0	(0.0)
Total	6,595,527	(1.5521)	0	(0.0)
(b) Interests and short positions in releva (Note 3)	ınt securiti	es of the	e company	, other than the class dealt in
Class of relevant security:	Long Number		Short aber (%)	
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				
(c) Rights to subscribe (Note 3)				
Class of relevant security: Details				
3. DEALINGS (Note 4)				
(a) Purchases and sales				

13/06/08

Purchase/sale Number of securities Price per unit

(Note 5)

Sale	1,496,474	4.3806 GBP
Sale	222,804	4.3806 GBP
Sale	222,821	4.3806 GBP
Sale	222,865	4.3806 GBP
Sale	222,036	4.3806 GBP

### 16/06/08

Sale	38,329	4.4967 GBP
Sale	38,335	4.4967 GBP
Sale	38,194	4.4967 GBP
Sale	257,416	4.4967 GBP
Sale	38,326	4.4967 GBP

### 07/07/08

Sale 167,781 4.2181 GBP

(b)
Derivatives transactions (other than options)

**Product name,** Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

- (c)
  Options transactions in respect of existing securities
- Writing, selling, purchasing or varying

<b>Product</b>	Writing, selling,	Number of securities	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	purchasing, varying	to which the option	price	American,	date	paid/received
e.g. call	etc.	relates		European etc.		per unit
option		(Note 7)				(Note 5)

_				
Exe	rr	10	ın	~
	ı	13		ч

Product name, e.g. call option	n Number of securities	Exercise price per unit (Note 5)
(d) Other dealings (including) (Note 4)	ng new securities)	
Nature of transaction Detai (Note 8)	ls Price per unit (if appl (Note 5)	icable)
4. OTHER INFORMATION Agreements, arrangement	s or understandings ı	relating to options or derivatives
person relating to the voting	rights of any relevant se r future acquisition or c	standing between the person disclosing and any other curities under any option referred to on this form or lisposal of any relevant securities to which any derivative could be stated.
Is a Supplemental Form 8 (Note 9)	attached?	

**YES** /NO

Date of disclosure **Contact name Telephone number** If a connected EFM, name of offeree/with which connected 
Informa plc

08 September 2008 **Richard Hopkins** (020) 7714 4459

If a connected EFM, state nature of connection (Note 10)

Adviser

#### **Notes**

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Exhibit No.3

### **Publication of Prospectus**

The following prospectus has been approved by the UK Listing Authority and is available for viewing:

Supplementary Prospectus for The Royal Bank of Scotland Group plc and The Royal Bank of Scotland plc £5 ,000,000,000 Euro Medium Term Note Programme

To view the full document

please paste the following **URL** into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/9881C -2008-9-8.pdf

The document above is also available to the public for inspection at the UK Listing Authority's Document Viewing Facility, 25 The North Colonnade, Canary Wharf, London E14 5HS.

For further information, please contact

Ron Huggett

Director, Capital Management & Securitisation

The Royal Bank of Scotland Group plc

5 th

Floor

280 Bishopsgate London EC2M 4RB

TEL: 020 7085 4925 FAX: 020 7293 9966

### **DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the Supplementary Prospectus

(and the Prospectus to which it relates)

may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus

and the Supplementary Prospectus

is not addressed. Prior

to relying on the information contained in the Prospectus

and the Supplementary Prospectus

you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

Exhibit No. 4

### **Publication of Prospectus**

The following prospectus has been approved by the UK Listing Authority and is available for viewing:

Supplementary
Offering Memorandum
for The Royal Bank of Scotland Group plc
and
The Royal Bank of Scotland plc
US\$35,000,000,000
Medium

Term Note Program

To view the full document

47

please paste the following

**URL** 

into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/9884C -2008-9-8.pdf

The document above is also available to the public for inspection at the UK Listing Authority's Document Viewing Facility, 25 The North Colonnade, Canary Wharf, London E14 5HS.

For further information, please contact

:

Ron Huggett
Director, Capital Management & Securitisation
The Royal Bank of Scotland Group plc
5
th

Floor

280 Bishopsgate London EC2M 4RB

TEL: 020 7085 4925 FAX: 020 7293 9966

### **DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the

Supplementary

**Prospectus** 

(and the Prospectus to which it relates)

may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus

and the Supplementary Prospectus

is not addressed. Prior

to relying on the information contained in the Prospectus

and the Supplementary Prospectus

you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to

access

this service is conditional upon complying with the above requirement.

Exhibit No.5

## NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to
- (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Sir Fred Goodwin

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

- 5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest
- In respect of a holding of the person referred to in 3
- 6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8. State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired
51
10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)
11. Number of shares, debentures or financial instruments relating to shares disposed -
12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)
-
13. Price per share or value of transaction
£ 2. 46
14. Date and place of transaction
8 September 2008
15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)
1,118, 7 92
shares 0. 0 069 3 %
16. Date issuer informed of transaction
8 September 2008
If a person discharging managerial responsibilities has been granted ontions by the issuer

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17 Date of grant

\_

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

23

. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries Aileen Taylor, Deputy Secretary 0131 626 4099

### Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Deputy Secretary

### Date of notification

9 September 2008

1. Name of the issuer

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to
- (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

```
(iii) both (i) and (ii)
```

i

- 3. Name of person discharging managerial responsibilities/director Miller Roy McLean
- 4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest In respect of a holding of the person referred to in 3
6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares
Ordinary shares of £0.25
7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them
The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing
8
State the nature of the transaction
Participation in The Royal Bank of Scotland Group plc Share Incentive Plan
9. Number of shares, debentures or financial instruments relating to shares acquired
51
10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)
11. Number of shares, debentures or financial instruments relating to shares disposed
12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)
-
13. Price per share or value of transaction
£ 2.4 6
14. Date and place of transaction
8 September 2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

1, 394.0 69 0.0 0863 % 16. Date issuer informed of transaction 8 September 2008 If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes 17 Date of grant 18. Period during which or date on which it can be exercised 19. Total amount paid (if any) for grant of the option 20. Description of shares or debentures involved (class and number) 23 . Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise 22. Total number of shares or debentures over which options held following notification 23. Any additional information

24. Name of contact and telephone number for gueries

Aileen Taylor, Deputy Secretary 0131 626 4099

### Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Deputy Secretary

#### **Date of notification**

9 September 2008

\_\_\_\_\_

1. Name of the issuer

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to
- (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

3. Name of person discharging managerial responsibilities/director

Brian John Crowe

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

- 5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest In respect of a holding of the person referred to in 3
- 6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8

State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

- 9. Number of shares, debentures or financial instruments relating to shares acquired 51
- 10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)
- 11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)
-
13. Price per share or value of transaction
£ 2.4 6
14. Date and place of transaction
8 September 2008
15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)
1,000, 5 05 0.00 619 %
16. Date issuer informed of transaction
8 September 2008
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17
Date of grant
18. Period during which or date on which it can be exercised
19. Total amount paid (if any) for grant of the option
20. Description of shares or debentures involved (class and number)
23 . Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

22. Total number of shares or debentures over which options held following notification

23. Any additional information

24. Name of contact and telephone number for queries Aileen Taylor, Deputy Secretary 0131 626 4099

### Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Deputy Secretary

### Date of notification

9 September 2008

1. Name of the issuer

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to
- (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

3. Name of person discharging managerial responsibilities/director

Neil James Roden

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them
The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing
8
State the nature of the transaction
Participation in The Royal Bank of Scotland Group plc Share Incentive Plan
9. Number of shares, debentures or financial instruments relating to shares acquired
51
10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)
11. Number of shares, debentures or financial instruments relating to shares disposed
12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)
-
13. Price per share or value of transaction
£ 2.4 6
14. Date and place of transaction
8 September 2008
15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)
233, 813
shares 0.00 144 %
16. Date issuer informed of transaction
8 September 2008

# If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17
Date of grant
18. Period during which or date on which it can be exercised
19. Total amount paid (if any) for grant of the option
20. Description of shares or debentures involved (class and number)
23 . Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise -
22. Total number of shares or debentures over which options held following notification -
23. Any additional information
24. Name of contact and telephone number for queries Aileen Taylor, Deputy Secretary 0131 626 4099
Name and signature of duly authorised officer of issuer responsible for making notification Aileen Taylor, Deputy Secretary
Date of notification 9 September 2008
1. Name of the issuer
The Royal Bank of Scotland Group plc
2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or (iii) both (i) and (ii) i

3. Name of person discharging managerial responsibilities/director

58

### Christopher Paul Sullivan

- 4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person N/A
- 5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest In respect of a holding of the person referred to in 3
- 6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8

State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

51

- 10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)
- 11. Number of shares, debentures or financial instruments relating to shares disposed
- 12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)
- 13. Price per share or value of transaction

£

2.4

6

- 14. Date and place of transaction
- 8 September 2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)
10 5
133 shares 0.00 06 5 %
16. Date issuer informed of transaction
8 September 2008
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17
Date of grant
18. Period during which or date on which it can be exercised -
19. Total amount paid (if any) for grant of the option
20. Description of shares or debentures involved (class and number)
23 . Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise -
22. Total number of shares or debentures over which options held following notification
23. Any additional information
24. Name of contact and telephone number for queries Aileen Taylor, Deputy Secretary 0131 626 4099
Name and signature of duly authorised officer of issuer responsible for making notification Aileen Taylor, Deputy Secretary

#### Date of notification

9 September 2008

1. Name of the issuer

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to
- (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

```
(iii) both (i) and (ii)
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3. Name of person discharging managerial responsibilities/director

Andrew Martin McLaughlin

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8. State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

- 9. Number of shares, debentures or financial instruments relating to shares acquired 20
- 10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

61

11. Number of shares, debentures or financial instruments relating to shares disposed -
12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)
-
13. Price per share or value of transaction
£ 2.4 6
14. Date and place of transaction
8 September 2008
15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)
12,4 96 shares 0.00 007 %
16. Date issuer informed of transaction 8 September 2008
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17. Date of grant
18. Period during which or date on which it can be exercised
19. Total amount paid (if any) for grant of the option
20. Description of shares or debentures involved (class and number)
23. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise -
22. Total number of shares or debentures over which options held following notification

23. Any additional information

\_

24. Name of contact and telephone number for queries Aileen Taylor, Deputy Secretary 0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification Aileen Taylor, Deputy Secretary

### Date of notification

9 September 2008

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Exhibit No.6

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete
  - boxes 1 to 16
  - , 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete
  - boxes 1 to 4
  - , 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete
  - boxes 1 to 3
  - and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)
- 3. Name of person discharging managerial responsibilities/director Miller Roy McLean

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person $N/A$
5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest In respect of a holding of the person referred to in 3
6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares Ordinary shares of £0.25
7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them Adam & Company (Nominees) Limited
8 State the nature of the transaction Sale of shares
9. Number of shares, debentures or financial instruments relating to shares acquired
10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)
-
11. Number of shares, debentures or financial instruments relating to shares disposed
6 0,000
12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)
-
13. Price per share or value of transaction
£ 2.48
14. Date and place of transaction
1 0 September

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)
1,334,069 0.00 826 %
16. Date issuer informed of transaction
1 0 September 2008
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17 Date of grant
-
18. Period during which or date on which it can be exercised
19. Total amount paid (if any) for grant of the option
20. Description of shares or debentures involved (class and number)
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

\_

24. Name of contact and telephone number for queries

Aileen Taylor , Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor , Head of Group Secretariat

Date of notification

1

September 2008 Exhibit No.7

Additional Listing

The Royal Bank of Scotland Group plc (the "Company") announces that an application has been made to the UK Listing Authority for admission to the Official List and the London Stock Exchange for the admission to trading of 403,467,406 ordinary shares of 25p each in the Company.

As announced in the Company's interim results announcement on 8 August 2008, these shares will be allotted today, Monday, 15 September 2008, to existing shareholders of the Company by way of a capitalisation issue on the basis of 1 new ordinary share for every 40 shares held on the Record Date of Friday, 12 September 2008.

These new shares will rank pari passu with existing Company shares. Exhibit No.8

### **FORM 8.3**

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

## 1. KEY INFORMATION

Name of person dealing
(Note 1)

Company dealt in
Class of relevant security to which the dealings being disclosed relate

(Note 2)

Date of dealing

Royal Bank of Scotland Group plc
Alliance & Leicester plc
ORD GBP 0.50

16 September 2008

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
<ul><li>(1) Relevant securities</li><li>(2) Derivatives (other than options)</li></ul>	5,269,940 0	(1.2516%) (0.0%)	0	(0.0%) (0.0%)
(3) Options and agreements to purchase/sell	0	(0.0%)	0	(0.0%)
Total	5,269,940	(1.2516%)	0	(0.0%)

(b) Interests (Note 3)	and short positions	in relevant securi	ties of th	ne company	/, other tha	an the class	dealt in
Class of relev	ant security:	Long	g	Short			
		Number	(%) Nu	ımber (%)			
(1) Relevant s	securities						
(2) Derivative	es (other than options)						
(3) Options a	nd agreements to purc	hase/sell					
Total							
(Note 3)	subscribe ant security: Details						
3. DEALING (Note 4)  (a) Purchase	S s and sales						
Purchase/sale	e Number of securities	Price per unit (Note 5)					
Purchase Purchase	1,614,000 2,000,000	2.6711 GBP 2.6802 GBP					

(b)

**Derivatives transactions (other than options)** 

Product name, Long/short Number of securities Price per unit

68

**e.g. CFD** (Note 6) (Note 7) (Note 5)

(c)
Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Number of securities to Exercise Type, e.g. **Product** Writing, selling, **Expiry Option money** purchasing, varying paid/received name, which the option price American, date relates European etc. e.g. call etc. per unit (Note 5) (Note 7) option

(ii) Exercising

**Product name, e.g. call option** Number of securities Exercise price per unit (Note 5)

(d)
Other dealings (including new securities)
(Note 4)

Nature of transaction Details Price per unit (if applicable) (Note 8)

(Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached	ls	a Supplemen	al Form	8 attached?
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(Note 9)

YES /NO

Date of disclosure 17 September 2008
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes:

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <a href="https://www.thetakeoverpanel.org.uk">www.thetakeoverpanel.org.uk</a>
Exhibit No.9

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing

Royal Bank of Scotland Group Plc

(Note 1)

Company dealt in

Enodis plc

Class of relevant security to which the dealings being disclosed relate ORD GBP 0.10

(Note 2)

**Date of dealing** 17 September 2008

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a)
Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	4,794,412	(1.2999%)	0	(0%)
(2) Derivatives (other than options)	0	(0%)	0	(0%)
(3) Options and agreements to purchase/sell	0	(0%)	0	(0%)
Total	4,794,412	(1.2999%)	0	(0%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe

Class of relevant security: Details

# 3. **DEALINGS**

(Note 4)

(a)

### **Purchases and sales**

Purchase/sale	Number of securities	-
		(Note 5)
Purchase	2,537	3.1050 GBP
Purchase	1,663	3.1075 GBP
Purchase	2,440,000	3.1244 GBP
Purchase	1,000,000	3.1247 GBP
Purchase	551	3.1379 GBP
Sale	4,200	3,1060 GBP
	453	3.1375 GBP
Sale		
Sale	98	3.1400 GBP

(b)
Derivatives transactions (other than options)

**Product name, Long/short Number of securities Price per unit e.g. CFD** (Note 6) (Note 7) (Note 5)

- Options transactions in respect of existing securities
- Writing, selling, purchasing or varying

Product	Writing, selling,	Number of securities to	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	purchasing, varying	which the option	price	American,	date	paid/received
e.g. call	etc.	relates		European etc.		per unit
option		(Note 7)				(Note 5)

(ii) Exercising
Product name, e.g. call option Number of securities Exercise price per unit (Note 5)
(d)
Other dealings (including new securities) (Note 4)
Nature of transaction Details Price per unit (if applicable) (Note 8)
(Note 5)
4. OTHER INFORMATION
Agreements, arrangements or understandings relating to options or derivatives
Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.
Is a Supplemental Form 8 attached? (Note 9)
YES /NO

18 September 2008

**Richard Hopkins** 

Date of disclosure

**Contact name** 

(020) 7714 4459

Telephone number
If a connected EFM, name of offeree/with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes:

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <a href="https://www.thetakeoverpanel.org.uk">www.thetakeoverpanel.org.uk</a>

Exhibit No.10

#### **FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing Royal Bank of Scotland Group Plc

(Note 1)

Company dealt in Enodis plc
Class of relevant security to which the dealings being disclosed relate ORD GBP 0.10

(Note 2)

**Date of dealing** 19 September 2008

- 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE
- (a)
  Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	L	ong	S	Short
	Number	(%)	Number	. (%)
<ul><li>(1) Relevant securities</li><li>(2) Derivatives (other than options)</li></ul>	4,742,425 0	(1.2903%) (0%)	54,518 0	( <b>0.0148</b> %) ( <b>0</b> %)
(3) Options and agreements to purchase/sell	0	(0%)	0	(0%)
Total	4,742,425	(1.2903%)	54,518	(0.0148%)
(b) Interests and short positions in releval (Note 3)	nt securi	ties of the	compan	ny, other than the class dealt ir
Class of relevant security:	Lon	g S	hort	
	Number	(%) Numl	ber (%)	
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				
(c) Rights to subscribe (Note 3)				
Class of relevant security: Details				
3.				
DEALINGS (Note 4)				

(a)

Purchases and sales

75

(Note 5)

Purchase 106,505 3.1900 GBP

Sale 213,010 3.1900 GBP

(b)
Derivatives transactions (other than options)

**Product name,** Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

- (c)
  Options transactions in respect of existing securities
- (i)
  Writing, selling, purchasing or varying

**Product** Writing, selling, Number of securities to Exercise Type, e.g. **Expiry Option money** purchasing, varying which the option American, paid/received name, price date relates European etc. per unit e.g. call etc. option (Note 7) (Note 5)

(ii) Exercising

**Product name, e.g. call option** Number of securities Exercise price per unit (Note 5)

(d)
Other dealings (including new securities)
(Note 4)

**Nature of transaction Details Price per unit (if applicable)** 

(Note 8)

(Note 5)

### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached?

(Note 9)

YES /NO

Date of disclosure Contact name Telephone number If a connected EFM, name of offeree/with which connected If a connected EFM, state nature of connection (Note 10) 22 September 2008 Richard Hopkins (020) 7714 4459

Notes:

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <a href="https://www.thetakeoverpanel.org.uk">www.thetakeoverpanel.org.uk</a>
Exhibit No.11

**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Date of dealing

Name of person dealing
(Note 1)

Company dealt in

Class of relevant security to which the dealings being disclosed relate

(Note 2)

Royal Bank of Scotland Group Plc
Alliance & Leicester Plc
ORD GBP 0.50

18 September 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a)
Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	L	ong	Short	
	Number	(%)	Number	(%)
<ul><li>(1) Relevant securities</li><li>(2) Derivatives (other than options)</li></ul>	5,203,046 0	(1.2358%) (0.0%)	0	(0.0%) (0.0%)
(3) Options and agreements to purchase/sell	0	(0.0%)	0	(0.0%)
Total	5,203,046	(1.2358%)	0	(0.0%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Number (%) Number (%)

Class of relevant security: Long Short

(1) Relevant securities
(2) Derivatives (other than options)
(3) Options and agreements to purchase/sell
Total
(c) Rights to subscribe (Note 3)
Class of relevant security: Details
3. DEALINGS (Note 4)
(a) Purchases and sales
Purchase/sale Number of securities Price per unit (Note 5)
Sale* 66,894 2.7384 GBP
* Trade booked on 19/9/08 for 18/9/08.
(b) Derivatives transactions (other than options)
Product name, Long/short Number of securities Price per unit (Note 6) (Note 7) (Note 5)
(c) Options transactions in respect of existing securities

79

(I) Writing, selling, purchasing or varying

Writing, selling, Number of securities to Exercise Type, e.g. **Product Expiry Option money** name, purchasing, varying which the option price American, date paid/received European etc. relates e.g. call etc. per unit option (Note 7) (Note 5)

(ii)

**Exercising** 

**Product name, e.g. call option** Number of securities Exercise price per unit (Note 5)

(d)
Other dealings (including new securities)
(Note 4)

Nature of transaction Details Price per unit (if applicable)

(Note 8)

(Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached?

(Note 9)

YES /NO

Date of disclosure
Contact name
Richard Hopkins
Telephone number
(020) 7714 4459

If a connected EFM, name of offeree/with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes:

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <a href="https://www.thetakeoverpanel.org.uk">www.thetakeoverpanel.org.uk</a>

Exhibit No.12

#### **FORM 8.3**

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing Royal Bank of Scotland Group plc

(Note 1)

Company dealt in Alliance & Leicester plc

Class of relevant security to which the dealings being disclosed relate ORD GBP 0.50

(Note 2)

**Date of dealing** 19 September 2008

2.							
	INTERESTS,	<b>SHORT</b>	<b>POSITIONS</b>	<b>AND</b>	<b>RIGHTS</b>	TO SUBS	SCRIBE

(a)
Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	L	ong	Short	
	Number	(%)	Number	(%)
<ul><li>(1) Relevant securities</li><li>(2) Derivatives (other than options)</li></ul>	3,230,280 0	(0.7672%) (0.0%)	62,221 0	(0.0148%) (0.0%)
(3) Options and agreements to purchase/sell	0	(0.0%)	0	(0.0%)
Total	3,230,280	(0.7672%)	62,221	(0.0148%)

(b)
Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a)

**Purchases and sales** 

Purchase/sale Number of securities Price per unit

(Note 5)

Purchase	121,555	2.8800 GBP
Sale	1,116,432	2.8600 GBP
Sale	797,000	2.8769 GBP
Sale	243,110	2.8800 GBP

(b)
Derivatives transactions (other than options)

**Product name,** Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

- (c)
  Options transactions in respect of existing securities
- (I) Writing, selling, purchasing or varying

<b>Product</b>	Writing, selling,	Number of securities	toExercise	Type, e.g.	Expiry	<b>Option money</b>
name,	purchasing, varying	which the option	price	American,	date	paid/received
e.g. call	etc.	relates		European etc.		per unit
option		(Note 7)				(Note 5)

(ii) Exercising

**Product name, e.g. call option** Number of securities Exercise price per unit (Note 5)

(d)

Other dealings (including new securities)

(Note 4)

Nature of transaction Details Price per unit (if applicable)

(Note 8)

(Note 5)

4.

#### **OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached?

(Note 9)

YES /NO

Date of disclosure Contact name Telephone number

22 September 2008 Richard Hopkins (020) 7714 4459

If a connected EFM, name of offeree/with which connected

If a connected EFM, state nature of connection

(Note 10)

#### Notes:

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <a href="https://www.thetakeoverpanel.org.uk">www.thetakeoverpanel.org.uk</a>

Exhibit No.13

### NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

(1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete

boxes 1 to 16

, 23 and 24.

(2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete

boxes 1 to 4

, 6, 8, 13, 14, 16, 23 and 24.

(3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete

boxes 1 to 3

and 17 to 24.

(4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

ii

3. Name of person discharging managerial responsibilities/director

Lawrence

Kingsbaker Fish

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them Goldman Sachs Securities

(Nominees) Limited

8 State the nature of the transaction

Sale

9. Number of shares, debentures or financial instruments relating to shares acquired
_
10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)
-
11. Number of shares, debentures or financial instruments relating to shares disposed
14
0,000
12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)
-
13. Price per share or value of transaction
${\mathfrak L}$
2.2336
14. Date and place of transaction
22 September 2008
15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)
182,309 0.00 110 %

16. Date issuer informed of transaction

22 September 2008
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17 Date of grant
-
18. Period during which or date on which it can be exercised
-
19. Total amount paid (if any) for grant of the option
-
20. Description of shares or debentures involved (class and number)
-
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
-
22. Total number of shares or debentures over which options held following notification
_

23. Any additional information
-
24. Name of contact and telephone number for queries
Aileen Taylor , Head of Group Secretariat
0131 626 4099
Name and signature of duly authorised officer of issuer responsible for making notification
Aileen Taylor , Head of Group Secretariat
Date of notification
23
September 2008 Exhibit No.14

### **FORM 8.3**

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1.

### **KEY INFORMATION**

(1) Relevant securities

(2) Derivatives (other than options)

Name of person dealing (Note 1) Company dealt in Class of relevant security to which the dealin	gs being di	isclosed rela	Enc	yal Bank of Scotland Group Plc odis plc D GBP 0.10
(Note 2)  Date of dealing			22 \$	September 2008
2. INTERESTS, SHORT POSITIONS AND  (a) Interests and short positions (following (Note 3))				elevant security dealt in
		ong		Short
(1) Relevant securities	Number 4,742,425	(%) (1.2857%)	Number 54,518	(0.0148%)
(2) Derivatives (other than options)	0	(0%)	0	(0%)
(3) Options and agreements to purchase/sell	0	(0%)	0	(0%)
Total	4,742,425	(1.2857%)	54,518	(0.0148%)
(b) Interests and short positions in releval (Note 3)	nt securit	ties of the	compar	y, other than the class dealt in
Class of relevant security:	Long	g S	hort	
	Number	(%) Numl	oer (%)	

#### (3) Options and agreements to purchase/sell

**Total** 

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale Number of securities Price per unit

(Note 5)

 Purchase
 2,598
 3.2000 GBP

 Purchase
 602
 3.2025 GBP

 Sale
 3,200
 3.2005 GBP

(b)
Derivatives transactions (other than options)

**Product name,** Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

- Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Writing, selling, Number of securities to Exercise Type, e.g. **Expiry Option money Product** purchasing, varying paid/received name, which the option price American, date etc. relates European etc. per unit e.g. call option (Note 7) (Note 5)

(ii)

**Exercising** 

**Product name, e.g. call option** Number of securities Exercise price per unit (Note 5)

(d)
Other dealings (including new securities)
(Note 4)

**Nature of transaction Details Price per unit (if applicable)** (Note 8)

(Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached?** (Note 9)

YES /NO

Date of disclosure 24 September 2008

Contact name Richard Hopkins

**Telephone number** (020) 7714 4459

If a connected EFM, name of offeree/with which connected If a connected EFM, state nature of connection (Note 10)

Notes:

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <a href="https://www.thetakeoverpanel.org.uk">www.thetakeoverpanel.org.uk</a>

Exhibit No.15

#### **FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing Royal Bank of Scotland Group Plc

(Note 1)

Company dealt in Enodis plc
Class of relevant security to which the dealings being disclosed relate ORD GBP 0.10

(Note 2)

**Date of dealing** 24 September 2008

2. INTERESTS, SHORT POSITIONS AND	RIGHTS T	TO SUBSC	RIBE		
(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)					
	L	ong	S	Short	
	Number	(%)	Number	(%)	
<ul><li>(1) Relevant securities</li><li>(2) Derivatives (other than options)</li></ul>	4,742,425 0	(1.2857%) (0%)	42,376 0	( <b>0.0115</b> %) ( <b>0</b> %)	
(3) Options and agreements to purchase/sell	0	(0%)	0	(0%)	
Total	4,742,425	(1.2857%)	42,376	(0.0115%)	
(b) Interests and short positions in relevations (Note 3)	ınt securi	ties of the	compan	ry, other than the class dealt in	
Class of relevant security:	Long	g S	hort		
	Number	(%) Numl	ber (%)		
(1) Relevant securities					
(2) Derivatives (other than options)					
(3) Options and agreements to purchase/sell					
Total					
(c) Rights to subscribe					

(Note 3)

Class of relevant security: Details

93

3.

**DEALINGS** 

(Note 4)

(a)

**Purchases and sales** 

Purchase/sale Number of securities Price per unit

(Note 5)

Purchase 33,000 3.2000 GBP

Sale 33,000 3.2000 GBP

(b)
Derivatives transactions (other than options)

**Product name, Long/short Number of securities Price per unit e.g. CFD** (Note 6) (Note 7) (Note 5)

- (c)
  Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing, selling,	Number of securities to	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	purchasing, varying	which the option	price	American,	date	paid/received
e.g. call	etc.	relates		European etc.		per unit
option		(Note 7)				(Note 5)

(ii) Exercising

**Product name, e.g. call option** Number of securities Exercise price per unit (Note 5)

(d)

Other dealings (including new securities)

(Note 4)

Nature of transaction Details Price per unit (if applicable)

(Note 8)

(Note 5)

4.

#### **OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached?

(Note 9)

**YES** 

/NO

Date of disclosure Contact name Telephone number If a connected EFM, name of offeree/with which connected If a connected EFM, state nature of connection (Note 10) 25 September 2008 Richard Hopkins (020) 7714 4459

#### Notes:

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <a href="https://www.thetakeoverpanel.org.uk">www.thetakeoverpanel.org.uk</a>

Exhibit No.16

#### **FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

## 1. KEY INFORMATION

Name of person dealing Royal Bank of Scotland Group Plc

(Note 1)

**Company dealt in Class of relevant security to which the dealings being disclosed relate Enodis plc**ORD GBP 0.10

(Note 2)

**Date of dealing** 23 September 2008

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a)
Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	4,742,425	(1.2857%)	42,376	(0.0115 %)
(2) Derivatives (other than options)	0	(0%)	0	(0%)
(3) Options and agreements to purchase/sell	0	(0%)	0	(0%)

**Total** 

4,742,425 (1.2857%) 42,376 (0.0115%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3.

**DEALINGS** 

(Note 4)

(a)

**Purchases and sales** 

Purchase/sal	e Number of securities	Price per unit
		(Note 5)
Purchase	8,435	3.1968 GBP
Purchase	24,284	3.1975 GBP
*	32,719	
TOTAL:	•	
	2,388	3.1950 GBP
Sale	18,189	3.1975 GBP

Sale 20,577

**TOTAL:** 

\*Increased by 12

142 to 24,284 due to late booking on 24/09/2008

(b)

**Derivatives transactions (other than options)** 

**Product name, Long/short Number of securities Price per unit e.g. CFD** (Note 6) (Note 7) (Note 5)

- (c)
  Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

**Product** Writing, selling, Number of securities to Exercise Type, e.g. **Expiry Option money** purchasing, varying which the option date paid/received name, price American, e.g. call etc. relates European etc. per unit option (Note 7) (Note 5)

(ii) Exercising

**Product name, e.g. call option** Number of securities Exercise price per unit (Note 5)

(d)
Other dealings (including new securities)
(Note 4)

Nature of transaction Details Price per unit (if applicable)

(Note 8)

(Note 5)

### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

#### Is a Supplemental Form 8 attached?

(Note 9)

YES /NO

Date of disclosure

25

Contact name
Telephone number

September 2008 Richard Hopkins (020) 7714 4459

If a connected EFM, name of offeree/with which connected If a connected EFM, state nature of connection (Note 10)

#### Notes:

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <a href="https://www.thetakeoverpanel.org.uk">www.thetakeoverpanel.org.uk</a>

Exhibit No.17

Publication of Registration Document

The following registration document has been approved by the UK Listing Authority and is available for viewing:

Registration Document for The R oyal Bank of Scotland Group plc

To view the full document

please paste the following URL

into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/4934E\_-2008-9-26.pdf

The document above is also available to the public for inspection at the UK Listing Authority's Document Viewing Facility, 25 The North Colonnade, Canary Wharf, London E14 5HS.

For further information, please contact

:

Ron Huggett
Director, Capital Management & Securitisation
The Royal Bank of Scotland Group plc
5
th
Floor
280 Bishopsgate
London EC2M 4RB

TEL: 020 7085 4925 FAX: 020 7293 9966

Exhibit No.18

#### **FORM 8.3**

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

١.					
	<b>KEY</b>	<b>INFO</b>	RMA	TIOI	٧

Name of person dealing Royal Bank of Scotland Group Plc

(Note 1)

**Company dealt in Class of relevant security to which the dealings being disclosed relate**Enodis plc
ORD GBP 0.10

(Note 2)

**Date of dealing** 26 September 2008

- 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE
- (a)
  Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
<ul><li>(1) Relevant securities</li><li>(2) Derivatives (other than options)</li></ul>	4,784,801 0	(1.2972%) (0%)	42,376 0	( <b>0.0115</b> %) ( <b>0</b> %)
(3) Options and agreements to purchase/sell	0	(0%)	0	(0%)
Total	4,784,801	(1.2972%)	42,376	(0.0115%)

(b)
Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

#### **Total**

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** 

(Note 4)

(a) Purchases and sales

Purchase/sale Number of securities Price per unit

(Note 5)

Purchase Purchase	8,781 42,376	3.1845 GBP 3.2025 GBP
Sale	1,938	3.1825 GBP
Sale	3,147	3.1850 GBP
Sale	3,696	3.1875 GBP

(b)
Derivatives transactions (other than options)

**Product name,** Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

- (c)
  Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Writing, selling, Number of securities to Exercise Type, e.g. **Expiry Option money Product** purchasing, varying paid/received name, which the option price American, date relates European etc. per unit e.g. call etc. option (Note 7) (Note 5)

(ii)

**Exercising** 

**Product name, e.g. call option** Number of securities Exercise price per unit (Note 5)

(d)
Other dealings (including new securities)
(Note 4)

Nature of transaction Details Price per unit (if applicable)

(Note 8)

(Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached?

(Note 9)

YES /NO

Date of disclosure **29 September 2008 Contact name Richard Hopkins Telephone number** (020) 7714 4459 If a connected EFM, name of offeree/with which connected If a connected EFM, state nature of connection (Note 10)

Notes:

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk Exhibit No.19

#### **Publication of Prospectus**

The following prospectus has been approved by the UK Listing Authority and is available for viewing:

Supplementary Prospectus for The Royal Bank of Scotland Group plc and The Royal Bank of Scotland plc £5 ,000,000,000 Euro Medium Term Note Programme

To view the full document

please paste the following **URL** into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/6112E\_-2008-9-29.pdf

The document above is also available to the public for inspection at the UK Listing Authority's Document Viewing Facility, 25 The North Colonnade, Canary Wharf, London E14 5HS.

For further information, please contact

Ron Huggett Director, Capital Management & Securitisation The Royal Bank of Scotland Group plc 5

th

Floor 280 Bishopsgate London EC2M 4RB

TEL: 020 7085 4925 FAX: 020 7293 9966

#### **DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the Supplementary Prospectus

(and the Prospectus to which it relates)

may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus

and the Supplementary Prospectus

is not addressed. Prior

to relying on the information contained in the Prospectus

and the Supplementary Prospectus

you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

Exhibit No.20

### **Publication of Prospectus**

The following prospectus has been approved by the UK Listing Authority and is available for viewing:

Supplementary
Offering Memorandum
for The Royal Bank of Scotland Group plc
and
The Royal Bank of Scotland plc
US\$35,000,000,000
Medium

Term Note Program

reminister regram

To view

the full document

please paste the following

**URL** 

into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/6122E\_-2008-9-29.pdf

The document above is also available to the public for inspection at the UK Listing Authority's Document Viewing Facility, 25 The North Colonnade, Canary Wharf, London E14 5HS.

For further information, please contact

:

Ron Huggett
Director, Capital Management & Securitisation
The Royal Bank of Scotland Group plc
5
th
Floor
280 Bishopsgate
London EC2M 4RB

TEL: 020 7085 4925 FAX: 020 7293 9966

#### **DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the

Supplementary

Prospectus

(and the Prospectus to which it relates)

may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus

and the Supplementary Prospectus

is not addressed. Prior

to relying on the information contained in the Prospectus

and the Supplementary Prospectus

you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to

access

this service is conditional upon complying with the above requirement.

Exhibit No.21

:

The Royal Bank of Scotland Group plc

("RBS") Statement

on

RFS Holdings 29 September 200

Further to the announcements by Fortis yesterday

**RBS** confirm

s

that the sale of Fortis interests in RFS Holdings would not affect the integration benefits envisaged by RBS, no

r

would

it affect the businesses to be retained by

RBS

Fortis has

already

paid in full in cash for its shares in RFS Holdings, and should it sell this holding the financial consequences would

lie with

Fortis.

The plan for the separation from ABN AMRO of the businesses to be acquired by Fortis has been designed to maintain the strength and integrity of ABN AMRO, and is scheduled to complete in H2 2009, subject to regulatory approval.

#### **ENQUIRIES:**

Richard O'Connor Head of Investor Relations 0207 672 1763 07909 873 681

Andrew McLaughlin Group Director, Communications

0131	62	26 (	3868
0778	6 1	11	689

- End -

#### **Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: 30 September 2008

THE ROYAL BANK OF SCOTLAND GROUP plc (Registrant)

By: /s/ A N Taylor

Name: A N Taylor

Title: Head of Group Secretariat