ROYAL BANK OF SCOTLAND GROUP PLC Form 6-K February 29, 2008

### FORM 6-K SECURITIES AND EXCHANGE COMMISSION Washington D.C. 20549

**Report of Foreign Private Issuer** 

Pursuant to Rule 13a-16 or 15d-16 of the Securities Exchange Act of 1934

For the month of February 2008

Commission File Number: 001-10306

The Royal Bank of Scotland Group plc

RBS, Gogarburn, PO Box 1000 Edinburgh EH12 1HQ

(Address of principal executive offices)

| Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.  |  |  |  |  |
|---|--|--|--|--|
| Form 20-F <u>X</u> Form 40-F  |  |  |  |  |
| Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):   |  |  |  |  |
| Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):   |  |  |  |  |
| Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934. |  |  |  |  |
| Yes No <u>X</u>   |  |  |  |  |
| If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-  |  |  |  |  |
|   |  |  |  |  |
|   |  |  |  |  |
|   |  |  |  |  |
| The following information was issued as Company announcements, in London, England and is furnished pursuant to General Instruction B to the General Instructions to Form 6-K:   |  |  |  |  |

### **Enclosures:**

Enclosure 1: Dividend Declaration on 22 February 2008

Enclosure 2: EPT Disclosure on 25 February 2008

Enclosure 3: Rule 8.3-Biffa PLC on 25 February 2008

Enclosure 4: Employee Share Scheme on 25 February 2008

Enclosure 5: Rule 8.3-Biffa PLC on 26 February 2008

### Enclosure 1

### THE ROYAL BANK OF SCOTLAND GROUP plc

# DIVIDEND ON SERIES F, H, L - N, and P - T NON-CUMULATIVE DOLLAR PREFERENCE SHARES of US\$0.01 FOR THE THREE MONTHS TO 31 MARCH 2008

The Directors have declared the specified dividends on the undernoted Series of non-cumulative dollar preference shares, all of which are represented by American Depositary Shares, for the three months to 31 March 2008. The dividends will be paid on 31 March 2008 at the undernoted rates to holders on the register at the close of business on 14 March 2008. As at the date of this announcement all of the undernoted Non-cumulative dollar preference shares are held by The Bank of New York, N.A. as Depositary who have advised that the record date for the American Depositary Receipts which evidence the undernoted American Depositary Shares is 14 March 2008.

| Series   | Dividend payable per share |
|----------|----------------------------|
| Series F | US\$0.478125               |
| Series H | US\$0.453125               |
| Series L | US\$0.359375               |
| Series M | US\$0.40                   |
| Series N | US\$0.396875               |
| Series P | US\$0.390625               |
| Series Q | US\$0.421875               |
| Series R | US\$0.382825               |
| Series S | US\$0.4125                 |
| Series T | US\$0.453125               |
|          |                            |

# DIVIDEND ON SERIES U\* NON-CUMULATIVE DOLLAR PREFERENCE SHARES OF US\$0.01 FOR THE SIX MONTHS TO 31 MARCH 2008

The Directors have declared the specified dividend on the undernoted series of non-cumulative dollar preference shares, all of which are represented by

American Depositary Shares, for the six months to 31 March 2008. The dividends will be paid on 31 March 2008 at the undernoted rate to holders on the register at the close of business on 14 March 2008. As at the date of this announcement all of the undernoted non-cumulative dollar preference shares are held by The Bank of New York, N.A. as Depositary who have advised that the record date for the American Depositary Receipts which evidence the undernoted American Depositary Shares is 14 March 2008.

Series Dividend payable per share

Series U\* US\$3,735.00

# DIVIDEND ON SERIES 1 NON-CUMULATIVE CONVERTIBLE DOLLAR PREFERENCE SHARES OF US\$0.01 FOR THE SIX MONTHS TO 31 MARCH 2008

The Directors have declared the specified dividend on the undernoted series of non-cumulative convertible dollar preference shares, all of which are represented by American Depositary Shares, for the six months to 31 March 2008. The dividends will be paid on 31 March 2008 at the undernoted rate to holders on the register at the close of business on 14 March 2008. As at the date of this announcement all of the undernoted non-cumulative dollar preference shares are held by The Bank of New York, N.A. as Depositary who have advised that the record date for the American Depositary Receipts which evidence the undernoted American Depositary Shares is 14 March 2008.

Series Dividend payable per share

Series 1 US\$45.59

22 February 2008

End

Enclosure 2

**FORM 38.5(b)** 

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
WITHOUT RECOGNISED INTERMEDIARY STATUS, OR WITH RI STATUS
BUT NOT DEALING IN A CLIENT-SERVING CAPACITY
(Rule 38.5(b) of the Takeover Code)

### 1. KEY INFORMATION

<sup>\*</sup> from date of issue, 4 October 2007

| Name of exempt principal trader | The Royal Bank of Scotla | and plc (a wholly-owne | d subsidiary |
|---------------------------------|--------------------------|------------------------|--------------|
|---------------------------------|--------------------------|------------------------|--------------|

of The Royal Bank of Scotland Group plc)

Company dealt in Resolution plc Class of relevant security to which the ORD GBP 0.05

dealings being disclosed relate (Note 1)

**Date of dealing** 22 February 2008

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 2)

|                                      | Long               | Short      |
|--------------------------------------|--------------------|------------|
|                                      | Number (%)         | Number (%) |
| (1) Relevant securities              | 2,200,000 (0.3205) | 0 (0.00)   |
| (2) Derivatives (other than options) |                    |            |
| (3) Options and agreements to        |                    |            |
| purchase/sell                        |                    |            |
| Total                                | 2,200,000 (0.3205) | 0 (0.00)   |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 2)

**Class of relevant security:** 

|                         | Long       | Short      |
|-------------------------|------------|------------|
|                         | Number (%) | Number (%) |
| (1) Relevant securities |            |            |

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

**Total** 

(c) Rights to subscribe (Note 2)

Class of relevant security: Details

**3. DEALINGS** (Note 3)

#### **Purchases and sales** (a)

**Number of securities Price per unit** (Note 4) Purchase/sale

6.6600 GBP **Purchase** 200,000

### **Derivatives transactions (other than options)**

Product name, Long/short (Note 5) **Number of securities** (Note 6) **Price per unit** (Note 4) e.g. CFD

- Options transactions in respect of existing securities (c)
- Writing, selling, purchasing or varying (i)

| purchasing, which the | American,<br>European<br>etc. |  | paid/received<br>per unit (Note<br>4) |
|-----------------------|-------------------------------|--|---------------------------------------|
|-----------------------|-------------------------------|--|---------------------------------------|

#### (ii) **Exercising**

Product name, e.g. call option Number of securities Exercise price per unit (Note 4)

(d) Other dealings (including new securities) (Note 3)

Nature of transaction (Note 7)

**Details** Price per unit (if applicable) (Note 4)

### **OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**NONE** 

Is a Supplemental Form 38.5(b) attached? (Note 8) YES/NO

Date of disclosure25 February 2008Contact nameRichard HopkinsTelephone number(020) 7714 4459

Pearl Group Limited).

Nature of connection (Note 9) ABN-AMRO is acting as Financial

Advisor to Pearl Assurance Ltd (Pearl Group Ltd) regarding the potential bid for Resolution plc. ABN-AMRO is a subsidiary of RFS Holdings N.V. in which the Royal Bank of Scotland Group plc

have a 38.3% interest.

Notes

The Notes on Form 38.5(b) can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 3

### **FORM 8.3**

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

**Company dealt in Class of relevant security to which the ORD GBP 0.10** 

dealings being disclosed relate (Note 2)

**Date of dealing** 22 February 2008

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

|                         |           | Long      |         | Short     |
|-------------------------|-----------|-----------|---------|-----------|
|                         | Number    | (%)       | Number  | (%)       |
| (1) Relevant securities | 5,977,376 | (1.7084%) | 324,415 | (0.0927%) |
| (2) Derivatives (other  | er        |           |         |           |
| than options)           |           |           |         |           |
| (3) Options and         | 0         | (0.0%)    | 0       | (0.0%)    |
| agreements to           |           |           |         |           |
| purchase/sell           |           |           |         |           |
| Total                   | 5,977,376 | (1.7084%) | 324,415 | (0.0927%) |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

- (3) Options and
- agreements to

purchase/sell

**Total** 

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

Purchase 2,500,000 3.7050 GBP

Sale 625,000 3.7001 GBP

### (b) Derivatives transactions (other than options)

**Product name,** Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

| Product   | Writing,     | Number of      | Exercise | Type, e.g. | Expiry | <b>Option money</b> |
|-----------|--------------|----------------|----------|------------|--------|---------------------|
| name,     | selling,     | securities to  | price    | American,  | date   | paid/received       |
| e.g. call | purchasing,  | which the      |          | European   |        | per unit (Note 5)   |
| option    | varying etc. | option relates |          | etc.       |        |                     |
|           |              | (Note 7)       |          |            |        |                     |

### (ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

**Details** Price per unit (if applicable) (Note 5)

### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure25 February 2008Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes: The Notes on Form 8.3 can be viewed on the Takeover Panel's website at href="http://www.thetakeoverpanel.org.uk"><u>www.thetakeoverpanel.org.uk</u>

Enclosure 4

### **Company Announcement**

The Royal Bank of Scotland Group plc Employee Share Schemes

The Royal Bank of Scotland Group plc announces that it has applied to the London Stock Exchange and the UK Listing Authority for a new block listing of ordinary shares of 25 pence each. These shares are being allotted to trade on the London Stock Exchange and to be admitted to the Official List upon allotment pursuant to the Company's obligations under the following employee share schemes:

- (i) 70,000,000 Ordinary Shares of 25 pence each in respect of The Royal Bank of Scotland Group plc 2007 Sharesave Plan;
- (ii) 5,000,000 Ordinary Shares of 25 pence each in respect of The Royal Bank of Scotland Group plc 2007 Irish Sharesave Plan;
- (iii) 20,000,000 Ordinary Shares of 25 pence each in respect of The Royal Bank of Scotland Group plc 2007 Executive Share Option Plan;
- (iv) 50,000,000 Ordinary Shares of 25 pence each in respect of The Royal Bank of Scotland Group plc 1997 Sharesave Scheme;
- (v) 30,000,000 Ordinary Shares of 25 pence each in respect of The Royal Bank of Scotland Group plc 1999 Executive Share Option Scheme;

(vi) 30,000,000 Ordinary Shares of 25 pence each in respect of The Royal Bank of Scotland Group plc, Employee Share Ownership Plan.

Participants in these employee share schemes have or will become entitled to these new shares following the exercise of share options or allocation of share awards. The shares will rank equally with the existing ordinary shares of the Company. Application has been made for the 205,000,000 new shares to be admitted to the Official List and approval of the block listing application is expected on 29 February 2008.

Further copies of this announcement are available at the Company's offices at RBS Gogarburn, Edinburgh and at the Company Announcements Department, The Stock Exchange.

Enclosure 5

### **FORM 8.3**

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Biffa Plc Class of relevant security to which the ORD GBP 0.10

dealings being disclosed relate (Note 2)

**Date of dealing** 25 February 2008

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

|                         | Long      |           |         | Short     |  |
|-------------------------|-----------|-----------|---------|-----------|--|
|                         | Number    | (%)       | Number  | (%)       |  |
| (1) Relevant securities | 6,727,376 | (1.9228%) | 324,415 | (0.0927%) |  |
| (2) Derivatives (other  | er        |           |         |           |  |
| than options)           |           |           |         |           |  |
| (3) Options and         | 0         | (0.0%)    | 0       | (0.0%)    |  |
| agreements to           |           |           |         |           |  |

| Edwar Ellinar DOVAL |          | COOTL AND | CDOLID | DLO Farms C.I.  |
|---------------------|----------|-----------|--------|-----------------|
| Edgar Filing: ROYAL | BAINN OF | 2001 LAND | GROUP  | PLC - FOIII b-N |

purchase/sell

Total 6,727,376 (1.9228%) 324,415 (0.0927%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

**Total** 

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

Purchase 750,000 3.4570 GBP

(b) Derivatives transactions (other than options)

**Product name,** Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, Number of Exercise Type, e.g. Expiry Option money name, selling, securities to price American, date paid/received

e.g. call purchasing, which the European per unit (Note 5) option varying etc. option relates

(Note 7)

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

**Nature of transaction** (Note 8)

**Details** Price per unit (if applicable) (Note

5)

### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure26 February 2008Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes: The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

### **Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: 28 February 2008

THE ROYAL BANK OF SCOTLAND GROUP plc (Registrant)

By: /s/ A N Taylor

Name: A N Taylor

Title: Head of Group Secretariat