ROYAL BANK OF SCOTLAND GROUP PLC Form 6-K October 31, 2007

## FORM 6-K SECURITIES AND EXCHANGE COMMISSION Washington D.C. 20549

**Report of Foreign Private Issuer** 

Pursuant to Rule 13a-16 or 15d-16 of the Securities Exchange Act of 1934

For the month of October 2007

Commission File Number: 001-10306

The Royal Bank of Scotland Group plc

RBS, Gogarburn, PO Box 1000 Edinburgh EH12 1HQ

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.
Form 20-F <u>X</u> Form 40-F
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):
Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.
Yes No <u>X</u>
If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-
The following information was issued as Company announcements, in London, England and is furnished pursuant to General Instruction B to the General Instructions to Form 6-K:

Enclosures

- 1. Publication of Prospectus annoucement made on 02 October 2007
- 2. Publication of Prospectus annoucement made on 02 October 2007
- 3. Publication of Prospectus annoucement made on 03 October 2007
- 4. Director/PDMR Shareholding announcement made on 04 Ocotber 2007
- 5. Director/PDMR Shareholding announcement made on 09 Ocotber 2007
- 6. Publication of Prospectus annoucement made on 09 October 2007
- 7. Director/PDMR Shareholding announcement made on 12 Ocotber 2007
- 8. Publication of Prospectus annoucement made on 15 October 2007
- 9. Publication of Prospectus annoucement made on 17 October 2007
- 10. Publication of Prospectus annoucement made on 17 October 2007
- 11. Publication of Prospectus annoucement made on 17 October 2007
- 12. Director/PDMR Shareholding announcement made on 18 Ocotber 2007
- 13. Blocklisting announcement made on 25 October 2007

Enclosure 1

#### Publication of Prospectus

The following Prospectus is available for viewing:

Prospectus for The Royal Bank of Scotland Group plc's 750,000 Non-Cumulative Sterling Preference Shares of GBP1.00 each, Series 1.

To view the full document, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/0275f\_-2007-10-2.pdf

A copy of the Prospectus is also available to the public for inspection at the UK Listing Authority's Document Viewing Facility, 25 The North Colonnade, Canary Wharf, London E14 5HS.

For further information, please contact:

Ron Huggett Director, Capital Management and Securitisation The Royal Bank of Scotland Group plc 5th Floor 280 Bishopsgate London EC2M 4RB

TEL: 020 7085 4925 FAX: 020 7293 9966

#### DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. Prior to relying on the information contained in the Prospectus, you must ascertain from the Prospectus whether or not you are one of the intended addressees of the information contained therein.

Your right to access this service is  $% \left( 1\right) =\left( 1\right) +\left( 1\right$ 

Enclosure 2

#### Publication of Prospectus

The following Prospectus is available for viewing:

Prospectus for The Royal Bank of Scotland Group plc's 26,000 Non-Cumulative Euro Preference Shares of EURO.01 each, Series 3.

To view the full document, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/0281f\_-2007-10-2.pdf

A copy of the Prospectus is also available to the public for inspection at the UK Listing Authority's Document Viewing Facility, 25 The North Colonnade, Canary Wharf, London E14 5HS.

For further information, please contact:

Ron Huggett Director, Capital Management and Securitisation The Royal Bank of Scotland Group plc 5th Floor 280 Bishopsgate London EC2M 4RB

TEL: 020 7085 4925 FAX: 020 7293 9966

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Please note that the information contained in the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. Prior to relying on the information contained in the Prospectus, you must ascertain from the Prospectus whether or not you are one of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

Enclosure 3

#### Publication of Final Terms

The following Final Terms are available for viewing:

Final Terms for The Royal Bank of Scotland Group plc's CAD600,000,000 Fixed/Floating Rate Undated Callable Step-up Tier 1 Notes (the "Notes") issued under its GBP45,000,000,000 Euro Medium-Term Note Programme (the "Programme")

The Final Terms contain the final terms of the Notes and must be read in conjunction with the Prospectus dated 18 June 2007 as supplemented by the Supplementary Prospectuses dated 24 July 2007, 7 August 2007 and 24 September 2007, (together, the "Prospectus") relating to the Programme, which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC).

To view the full document, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/0861f\_-2007-10-3.pdf

A copy of the Final Terms and the Prospectus to which they relate are also available to the public for inspection at the UK Listing Authority's Document Viewing Facility, 25 The North Colonnade, Canary Wharf, London E14 5HS.

For further information, please contact:

Ron Huggett Director, Capital Management and Securitisation The Royal Bank of Scotland Group plc 5th Floor 280 Bishopsgate London EC2M 4RB

TEL: 020 7085 4925 FAX: 020 7293 9966

#### DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Final Terms (when read together with the information in the Prospectus) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Final Terms and the Prospectus is not addressed. Prior to relying on the information contained in the Final Terms and the Prospectus, you must ascertain from the Prospectus whether or not you are one of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

Enclosure 4

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

(1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and

24.

- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and  $^{24}$
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1) (a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

John Alastair Nigel Cameron

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of 25p

 $7.\ \text{Name}$  of registered shareholders(s) and, if more than one, the number of shares held by each of them

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8 State the nature of the transaction

Exercise of options granted under The Royal Bank of Scotland Group plc 1997 Sharesave Scheme - Year 2000 grant

9. Number of shares, debentures or financial instruments relating to shares

acquired

5,595

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

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11. Number of shares, debentures or financial instruments relating to shares disposed

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12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

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13. Price per share or value of transaction

GBP3.2833

- 14. Date and place of transaction
- 2 October 2007
- 15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)
- 16,537 0.00017%
- 16. Date issuer informed of transaction
- 3 October 2007

# If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

- 17 Date of grant
- 18. Period during which or date on which it can be exercised
- 19. Total amount paid (if any) for grant of the option

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- 20. Description of shares or debentures involved (class and number)
- 21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
- 22. Total number of shares or debentures over which options held following notification
- 23. Any additional information

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary 0131 626 4099

## Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Deputy Secretary

#### Date of notification

4 October 2007

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# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

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- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1) (a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director  $\,$ 

Brian John Crowe

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

- 5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest
- In respect of a holding of the person referred to in 3
- 6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary Shares of 25p

- 7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them
- 8 State the nature of the transaction

Exercise of options granted under The Royal Bank of Scotland Group plc 1997 Sharesave Scheme - Year 2004 grant

- 9. Number of shares, debentures or financial instruments relating to shares acquired
- 2,337
- 10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)
- 11. Number of shares, debentures or financial instruments relating to shares disposed

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12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

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13. Price per share or value of transaction

GBP4.03

- 14. Date and place of transaction
- 3 October 2007
- 15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

621,206 0.00656%

- 16. Date issuer informed of transaction
- 3 October 2007

If a person discharging managerial responsibilities has been granted options by

### the issuer complete the following boxes

- 17 Date of grant
- 18. Period during which or date on which it can be exercised
- 19. Total amount paid (if any) for grant of the option

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- 20. Description of shares or debentures involved (class and number)
- 21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
- 22. Total number of shares or debentures over which options held following notification
- 23. Any additional information
- 24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary 0131 626 4099

## Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Deputy Secretary

#### Date of notification

4 October 2007

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# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

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- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should

complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1) (a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director

Alan Peter Dickinson

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary Shares of 25p

 $7.\ \text{Name}$  of registered shareholders(s) and, if more than one, the number of shares held by each of them

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8 State the nature of the transaction

Exercise of options granted under The Royal Bank of Scotland Group plc 1997 Sharesave Scheme - Year 2002 grant

- $9.\ \mbox{Number}$  of shares, debentures or financial instruments relating to shares acquired
- 1,686
- 10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

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11. Number of shares, debentures or financial instruments relating to shares disposed

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12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

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13. Price per share or value of transaction

GBP4.1166

- 14. Date and place of transaction
- 2 October 2007
- 15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)
- 9,684 0.00010%
- 16. Date issuer informed of transaction
- 3 October 2007

# If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

- 17 Date of grant
- 18. Period during which or date on which it can be exercised
- 19. Total amount paid (if any) for grant of the option  $\ \ \,$

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- 20. Description of shares or debentures involved (class and number)
- 21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
- 22. Total number of shares or debentures over which options held following notification
- 23. Any additional information
- 24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary 0131 626 4099

## Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Deputy Secretary

#### Date of notification

#### 4 October 2007

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# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

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- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1) (a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Mark Andrew Fisher

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

- 5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest
- In respect of a holding of the person referred to in 3

Ordinary Shares of 25p

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

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8 State the nature of the transaction

Exercise of options granted under The Royal Bank of Scotland Group plc 1997 Sharesave Scheme - Year 2004 grant

9. Number of shares, debentures or financial instruments relating to shares acquired

933

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

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11. Number of shares, debentures or financial instruments relating to shares disposed

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12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

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13. Price per share or value of transaction

GBP4.03

- 14. Date and place of transaction
- 2 October 2007
- 15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

20,251 0.00021%

- 16. Date issuer informed of transaction
- 3 October 2007

# If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

- 17 Date of grant
- 18. Period during which or date on which it can be exercised
- 19. Total amount paid (if any) for grant of the option

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- 20. Description of shares or debentures involved (class and number)
- 21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
- 22. Total number of shares or debentures over which options held following notification
- 23. Any additional information
- 24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary 0131 626 4099

## Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Deputy Secretary

#### Date of notification

4 October 2007

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Enclosure 5

## NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

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- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
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- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.
- Please complete all relevant boxes in block capital letters.
- 1. Name of the issuer

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to
- (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

iii

- 3. Name of person discharging managerial responsibilities/director
- Sir Fred Goodwin
- 4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

- 5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest
- In respect of a holding of the person referred to in 3
- 6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of GBP0.25

 $7.\ \text{Name}$  of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8. State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired  $% \left( 1\right) =\left( 1\right) +\left( 1\right$ 

22

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

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11. Number of shares, debentures or financial instruments relating to shares disposed 12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage) 13. Price per share or value of transaction GBP5.615 14. Date and place of transaction 8 October 2007 15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage) 200,730 shares 0.00211% 16. Date issuer informed of transaction 8 October 2007 If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes 17 Date of grant 18. Period during which or date on which it can be exercised 19. Total amount paid (if any) for grant of the option 20. Description of shares or debentures involved (class and number) 23. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise 22. Total number of shares or debentures over which options held following notification 23. Any additional information

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24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary 0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Deputy Secretary

#### Date of notification

9 October 2007

1. Name of the issuer

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to
- (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director

Miller Roy McLean

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of GBP0.25

 $7.\ \text{Name}$  of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

- 8 State the nature of the transaction
- Participation in The Royal Bank of Scotland Group plc Share Incentive Plan
- 9. Number of shares, debentures or financial instruments relating to shares acquired  $\frac{1}{2}$

22

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

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11. Number of shares, debentures or financial instruments relating to shares disposed

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12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

\_

13. Price per share or value of transaction

GBP5.615

- 14. Date and place of transaction
- 8 October 2007
- 15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

814,053 shares 0.00859%

- 16. Date issuer informed of transaction
- 8 October 2007

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17 Date of grant

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18. Period during which or date on which it can be exercised

19. Total amount paid (if any) for grant of the option 20. Description of shares or debentures involved (class and number) 23. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise 22. Total number of shares or debentures over which options held following notification 23. Any additional information 24. Name of contact and telephone number for queries Aileen Taylor, Deputy Secretary 0131 626 4099 Name and signature of duly authorised officer of issuer responsible for making notification Aileen Taylor, Deputy Secretary Date of notification 9 October 2007 \_\_\_\_\_ 1. Name of the issuer The Royal Bank of Scotland Group plc 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or (iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director Brian John Crowe 4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person N/A 5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest In respect of a holding of the person referred to in 3 6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares Ordinary shares of GBP0.25 7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing 8 State the nature of the transaction Participation in The Royal Bank of Scotland Group plc Share Incentive Plan 9. Number of shares, debentures or financial instruments relating to shares acquired 22 10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage) 11. Number of shares, debentures or financial instruments relating to shares disposed 12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage) 13. Price per share or value of transaction

GBP5.615

14. Date and place of transaction 8 October 2007 15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage) 621,228 shares 0.00655% 16. Date issuer informed of transaction 8 October 2007 If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes 17 Date of grant 18. Period during which or date on which it can be exercised 19. Total amount paid (if any) for grant of the option 20. Description of shares or debentures involved (class and number) 23. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise 22. Total number of shares or debentures over which options held following notification 23. Any additional information 24. Name of contact and telephone number for queries Aileen Taylor, Deputy Secretary 0131 626 4099 Name and signature of duly authorised officer of issuer responsible for making notification Aileen Taylor, Deputy Secretary

Date of notification

9 October 2007

\_\_\_\_\_\_

1. Name of the issuer

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to
- (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Mark Andrew Fisher

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of GBP0.25

 $7.\ \text{Name}$  of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8 State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired  $\ensuremath{\mathsf{G}}$ 

22

10. Percentage of issued class acquired (treasury shares of that class should

not be taken into account when calculating percentage) 11. Number of shares, debentures or financial instruments relating to shares 12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage) 13. Price per share or value of transaction GBP5.615 14. Date and place of transaction 8 October 2007 15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage) 20,273 shares 0.00021% 16. Date issuer informed of transaction 8 October 2007 If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes 17 Date of grant 18. Period during which or date on which it can be exercised 19. Total amount paid (if any) for grant of the option 20. Description of shares or debentures involved (class and number) 23. Exercise price (if fixed at time of grant) or indication that price is to be

22. Total number of shares or debentures over which options held following notification

fixed at the time of exercise

23. Any additional information 24. Name of contact and telephone number for queries Aileen Taylor, Deputy Secretary 0131 626 4099 Name and signature of duly authorised officer of issuer responsible for making notification Aileen Taylor, Deputy Secretary Date of notification 9 October 2007 1. Name of the issuer The Royal Bank of Scotland Group plc 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or (iii) both (i) and (ii) 3. Name of person discharging managerial responsibilities/director Neil James Roden 4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person N/A 5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of GBP0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8 State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

22

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

\_

11. Number of shares, debentures or financial instruments relating to shares disposed

\_

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

\_

13. Price per share or value of transaction

GBP5.615

- 14. Date and place of transaction
- 8 October 2007
- 15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)
- 35,339 shares 0.00037%
- 16. Date issuer informed of transaction
- 8 October 2007

# If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17 Date of grant

18. Period during which or date on which it can be exercised 19. Total amount paid (if any) for grant of the option 20. Description of shares or debentures involved (class and number) 23. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise 22. Total number of shares or debentures over which options held following notification 23. Any additional information 24. Name of contact and telephone number for queries Aileen Taylor, Deputy Secretary 0131 626 4099 Name and signature of duly authorised officer of issuer responsible for making notification Aileen Taylor, Deputy Secretary Date of notification 9 October 2007 \_\_\_\_\_\_ 1. Name of the issuer The Royal Bank of Scotland Group plc 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as

extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

i

26

3. Name of person discharging managerial responsibilities/director Christopher Paul Sullivan 4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person N/A 5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest In respect of a holding of the person referred to in 3 6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares Ordinary shares of GBP0.25 7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing 8 State the nature of the transaction Participation in The Royal Bank of Scotland Group plc Share Incentive Plan 9. Number of shares, debentures or financial instruments relating to shares acquired 22 10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage) 11. Number of shares, debentures or financial instruments relating to shares disposed 12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage) 13. Price per share or value of transaction

GBP5.615

14. Date and place of transaction 8 October 2007 15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage) 68,187 shares 0.00071% 16. Date issuer informed of transaction 8 October 2007 If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes 17 Date of grant 18. Period during which or date on which it can be exercised 19. Total amount paid (if any) for grant of the option 20. Description of shares or debentures involved (class and number) 23. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise 22. Total number of shares or debentures over which options held following notification 23. Any additional information 24. Name of contact and telephone number for queries Aileen Taylor, Deputy Secretary 0131 626 4099 Name and signature of duly authorised officer of issuer responsible for making notification Aileen Taylor, Deputy Secretary

Date of notification

9 October 2007

Enclosure 6

#### Publication of Final Terms

The following Final Terms are available for viewing:

Final Terms for The Royal Bank of Scotland Group plc's US\$350,000,000 Senior Floating Rate Notes due October 2008 (the "Notes") issued under its US\$35,000,000,000 Medium-Term Note Program (the "Program")

The Final Terms contain the final terms of the Notes and must be read in conjunction with the Prospectus dated 8 August 2007 as supplemented by the Supplementary Prospectus dated 24 September 2007 (together, the "Prospectus") relating to the Program, which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC).

To view the full document, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/4151f -2007-10-9.pdf

A copy of the Final Terms and the Prospectus to which they relate are also available to the public for inspection at the UK Listing Authority's Document Viewing Facility, 25 The North Colonnade, Canary Wharf, London E14 5HS.

For further information, please contact:

Ron Huggett Director, Capital Management & Securitisation The Royal Bank of Scotland Group plc 5th Floor 280 Bishopsgate London EC2M 4RB

TEL: 020 7085 4925 FAX: 020 7293 9966

### DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Final Terms (when read together with the information in the Prospectus) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Final Terms and the Prospectus is not addressed. Prior to relying on the information contained in the Final Terms and the Prospectus, you must ascertain from the Prospectus whether or not you are one of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

Enclosure 7

## NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1) (a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Mr John Alastair Nigel Cameron

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

\_

- 5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest
- In respect of a holding of the person referred to in 3
- 6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of GBP0.25

 $7.\ \text{Name}$  of registered shareholders(s) and, if more than one, the number of shares held by each of them

Mr John Alastair Nigel Cameron

8 State the nature of the transaction

Reinvestment in RBS Group ordinary shares in respect of the interim cash dividend for the year ending 31 December 2007

9. Number of shares, debentures or financial instruments relating to shares acquired  ${}^{\circ}$ 

45

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

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11. Number of shares, debentures or financial instruments relating to shares disposed

\_

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

\_

13. Price per share or value of transaction

GBP5.64673

- 14. Date and place of transaction
- 12 October 2007
- 15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

16,582 0.00017%

- 16. Date issuer informed of transaction
- 12 October 2007

# If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17 Date of grant

\_

18. Period during which or date on which it can be exercised

\_

19. Total amount paid (if any) for grant of the option

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20. Description of shares or debentures involved (class and number)

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21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

\_

22. Total number of shares or debentures over which options held following notification

\_

23. Any additional information

\_

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat 0131 626 4099

# Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Deputy Secretary

#### Date of notification

12 October 2007

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1) (a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Mr Mark Andrew Fisher

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

Katherine McHardy

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the persons referred to in 3 and 4

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of GBP0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Mr Mark Andrew Fisher 150

Katherine McHardy 63

8 State the nature of the transaction

Reinvestment in RBS Group ordinary shares in respect of the interim cash dividend for the year ending  $31\ \text{December}\ 2007$ 

 $9.\ \mbox{Number}$  of shares, debentures or financial instruments relating to shares acquired

213

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

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11. Number of shares, debentures or financial instruments relating to shares disposed

\_

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

\_

13. Price per share or value of transaction

GBP5.64673

- 14. Date and place of transaction
- 12 October 2007
- 15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

20,486 0.00021%

- 16. Date issuer informed of transaction
- 12 October 2007

# If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17 Date of grant

\_

18. Period during which or date on which it can be exercised

\_

19. Total amount paid (if any) for grant of the option

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20. Description of shares or debentures involved (class and number)

\_

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

\_

22. Total number of shares or debentures over which options held following notification

\_

23. Any additional information

\_

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat 0131 626 4099

## Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Deputy Secretary

#### Date of notification

12 October 2007

## NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1) (a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Mr William Michael Friedrich

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

\_

- 5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest
- In respect of a holding of the person referred to in 3
- 6. Description of shares (including class), debentures or derivatives or

financial instruments relating to shares

Ordinary shares of GBP0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Mr William Michael Friedrich

8 State the nature of the transaction

Reinvestment in RBS Group ordinary shares in respect of the interim cash dividend for the year ending  $31\ \text{December}\ 2007$ 

- 9. Number of shares, debentures or financial instruments relating to shares acquired
- 1,118
- 10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

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11. Number of shares, debentures or financial instruments relating to shares disposed

\_

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

\_

13. Price per share or value of transaction

GBP5.64673

- 14. Date and place of transaction
- 12 October 2007
- 15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)
- 63,937 0.00067%
- 16. Date issuer informed of transaction
- 12 October 2007

# If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17 Date of grant

\_

18. Period during which or date on which it can be exercised

\_

19. Total amount paid (if any) for grant of the option

\_

20. Description of shares or debentures involved (class and number)

\_

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

\_

22. Total number of shares or debentures over which options held following notification

\_

23. Any additional information

\_

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat 0131 626 4099

# Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Deputy Secretary

### Date of notification

12 October 2007

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1) (a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director

Mr Howard John Moody

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

Mrs Lorna Jean Moody

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the persons referred to in 3 and 4

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of GBP0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Mr Howard John Moody 1,813

Mrs Lorna Jean Moody 119

8 State the nature of the transaction

Reinvestment in RBS Group ordinary shares in respect of the interim cash dividend for the year ending  $31\ \text{December}\ 2007$ 

9. Number of shares, debentures or financial instruments relating to shares acquired

1,932

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

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11. Number of shares, debentures or financial instruments relating to shares disposed

\_

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage) 13. Price per share or value of transaction GBP5.64673 14. Date and place of transaction 12 October 2007 15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage) 116,049 0.00122% 16. Date issuer informed of transaction 12 October 2007 If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes 17 Date of grant 18. Period during which or date on which it can be exercised 19. Total amount paid (if any) for grant of the option 20. Description of shares or debentures involved (class and number) 21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise 22. Total number of shares or debentures over which options held following notification 23. Any additional information 24. Name of contact and telephone number for queries Aileen Taylor, Head of Group Secretariat 0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Deputy Secretary

#### Date of notification

12 October 2007

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1) (a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director

Mr Neil James Roden

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

\_

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of GBP0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Mr Neil James Roden

8 State the nature of the transaction

Reinvestment in RBS Group ordinary shares in respect of the interim cash dividend for the year ending  $31\ \text{December}\ 2007$ 

9. Number of shares, debentures or financial instruments relating to shares acquired

628

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

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11. Number of shares, debentures or financial instruments relating to shares disposed

\_

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

\_

13. Price per share or value of transaction

GBP5.64673

- 14. Date and place of transaction
- 12 October 2007
- 15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

35,967 0.00038%

- 16. Date issuer informed of transaction
- 12 October 2007

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17 Date of grant

\_

18. Period during which or date on which it can be exercised

\_

19. Total amount paid (if any) for grant of the option

\_

20. Description of shares or debentures involved (class and number)

\_

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

\_

23. Any additional information

\_

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat 0131 626 4099

# Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Deputy Secretary

#### Date of notification

12 October 2007

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should

complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1) (a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director

Mr Christopher Paul Sullivan

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

Mrs Clare Louise Sullivan

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the persons referred to in 3 and 4

Ordinary shares of GBP0.25

 $7.\ \text{Name}$  of registered shareholders(s) and, if more than one, the number of shares held by each of them

Mr Christopher Paul Sullivan 73

Mrs Clare Louise Sullivan 976

8 State the nature of the transaction

Reinvestment in RBS Group ordinary shares in respect of the interim cash dividend for the year ending  $31\ \text{December}\ 2007$ 

9. Number of shares, debentures or financial instruments relating to shares acquired

1049

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

\_

11. Number of shares, debentures or financial instruments relating to shares disposed 12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage) 13. Price per share or value of transaction GBP5.64673 14. Date and place of transaction 12 October 2007 15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage) 69,236 0.00073% 16. Date issuer informed of transaction 12 October 2007 If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes 17 Date of grant 18. Period during which or date on which it can be exercised 19. Total amount paid (if any) for grant of the option 20. Description of shares or debentures involved (class and number) 21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise 22. Total number of shares or debentures over which options held following notification 23. Any additional information

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat 0131 626 4099

# Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Deputy Secretary

#### Date of notification

12 October 2007

Enclosure 8

#### Publication of Final Terms

The following Final Terms are available for viewing:

Final Terms for The Royal Bank of Scotland Group plc's CAD160,000,000 Floating Rate Notes due October 2008 (the "Notes") issued under its GBP45,000,000,000 Euro Medium-Term Note Programme (the "Programme")

The Final Terms contain the final terms of the Notes and must be read in conjunction with the Prospectus dated 18 June 2007 as supplemented by the Supplementary Prospectuses dated 24 July 2007, 7 August 2007 and 24 September 2007, (together, the "Prospectus") relating to the Programme, which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/ 71/EC).

To view the full document, please paste the following URL into the address bar of your browser.

#### http://www.rns-pdf.londonstockexchange.com/rns/6916f -2007-10-15.pdf

A copy of the Final Terms and the Prospectus to which they relate are also available to the public for inspection at the UK Listing Authority's Document Viewing Facility, 25 The North Colonnade, Canary Wharf, London E14 5HS.

For further information, please contact:

Ron Huggett Director, Capital Management and Securitisation The Royal Bank of Scotland Group plc 5th Floor 280 Bishopsgate London EC2M 4RB

TEL: 020 7085 4925 FAX: 020 7293 9966

### DISCLAIMER - INTENDED ADDRESSES

Please note that the information contained in the Final Terms (when read together with the information in the Prospectus) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the

Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Final Terms and the Prospectus is not addressed. Prior to relying on the information contained in the Final Terms and the Prospectus, you must ascertain from the Prospectus whether or not you are one of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

Enclosure 9

17 October 2007

### The Royal Bank of Scotland plc - Publication of Supplement

The following Supplement has been approved as a supplement by the UK Listing Authority and is available for viewing:

Supplement dated 17 October 2007 (the "Supplement") supplementing the Prospectus dated 5 October 2007 (the "Prospectus") relating to the Certificate and Warrant Programme of The Royal Bank of Scotland plc

To view the full document, please paste the following URL into the address bar of your browser.

### Supplement

### http://www.rns-pdf.londonstockexchange.com/rns/8868f -2007-10-17.pdf

The full document is also available for viewing at the Document Viewing Facility of the UK Listing Authority.

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For further information, please contact:

Peter Nielsen c/o Group Legal, GBM RBS Global Banking & Markets 135 Bishopsgate London EC2M 3UR Tel: +44(0)20 7085 5000 Fax:+44(0)20 7085 8411

#### DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus, as supplemented by the Supplements may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. Prior to relying on the information contained in the Prospectus, as so supplemented, you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above

requirement.

The availability of the Base Prospectus and the Supplements on this website does not constitute an offer of securities for sale in the United States. Any securities issued pursuant thereto have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or under any relevant securities laws of any state of the United States of America, and may not be offered or sold to U.S. persons or to persons within the United States of America, except pursuant to an exemption from the Securities Act.

Enclosure 10

#### Publication of Supplementary Prospectus

The following supplementary prospectus has been approved by the UK Listing Authority and is available for viewing:

Supplementary Prospectus for The Royal Bank of Scotland Group plc/The Royal Bank of Scotland plc GBP45,000,000,000 Euro Medium Term Note Programme

To view the full Supplementary Prospectus, please paste the following URL into the address bar of your browser.

### http://www.rns-pdf.londonstockexchange.com/rns/9063f -2007-10-17.pdf

The document above is also available to the public for inspection at the UK Listing Authority's Document Viewing Facility, 25 The North Colonnade, Canary Wharf, London E14 5HS.

Documents Incorporated by Reference

Unaudited interim financial statements as at and for the six month period ended 30 June 2007 of The Royal Bank of Scotland plc, contained in the Supplement dated 4 October 2007 relating to the Structured Note Programme of The Royal Bank of Scotland plc.

#### www.rns-pdf.londonstockexchange.com/rns/1905f -2007-10-4.pdf

For further information, please contact:

Ron Huggett
Director, Capital Management & Securitisation
The Royal Bank of Scotland Group plc
5th Floor
280 Bishopsgate
London EC2M 4RB

TEL: 020 7085 4925 FAX: 020 7293 9966

## DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Supplementary Prospectus (and the Prospectus to which it relates) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and

the Supplementary Prospectus is not addressed. Prior to relying on the information contained in the Prospectus and the Supplementary Prospectus, you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

Enclosure 11

### Publication of Supplementary Offering Memorandum

The following supplementary offering memorandum has been approved by the UK Listing Authority and is available for viewing:

Supplementary Offering Memorandum for The Royal Bank of Scotland Group plc/The Royal Bank of Scotland plc US\$35,000,000,000 Medium Term Note Program

To view the full Supplementary Offering Memorandum, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/9066f\_-2007-10-17.pdf

The document above is also available to the public for inspection at the UK Listing Authority's Document Viewing Facility, 25 The North Colonnade, Canary Wharf, London E14 5HS.

Documents Incorporated by Reference

Unaudited interim financial statements as at and for the six month period ended 30 June 2007 of The Royal Bank of Scotland plc, contained in the Supplement dated 4 October 2007 relating to the Structured Note Programme of The Royal Bank of Scotland plc.

www.rns-pdf.londonstockexchange.com/rns/1905f -2007-10-4.pdf

For further information, please contact:

Ron Huggett Director, Capital Management & Securitisation The Royal Bank of Scotland Group plc 5th Floor 280 Bishopsgate London EC2M 4RB

TEL: 020 7085 4925 FAX: 020 7293 9966

### DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Supplementary Offering Memorandum (and the Offering Memorandum to which it relates) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Offering Memorandum) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer

contained in the Offering Memorandum and the Supplementary Offering Memorandum is not addressed. Prior to relying on the information contained in the Offering Memorandum and the Supplementary Offering Memorandum, you must ascertain from the Offering Memorandum whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

Enclosure 12

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1) (a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Sir Fred Goodwin

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

Ordinary shares of 25p

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Sir Fred Goodwin

8 State the nature of the transaction

The Royal Bank of Scotland Group plc - Executive Share Option Plan

9. Number of shares, debentures or financial instruments relating to shares acquired  ${}^{\circ}$ 

493,713

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

\_

11. Number of shares, debentures or financial instruments relating to shares disposed

\_

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

\_

13. Price per share or value of transaction

GBP2.916667

- 14. Date and place of transaction
- 17 October 2007
- 15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

694,443

- 16. Date issuer informed of transaction
- 18 October 2007

If a person discharging managerial responsibilities has been granted options by

### the issuer complete the following boxes

17 Date of grant

\_

18. Period during which or date on which it can be exercised

\_

19. Total amount paid (if any) for grant of the option

\_

20. Description of shares or debentures involved (class and number)

\_

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

\_

22. Total number of shares or debentures over which options held following notification

\_

23. Any additional information

\_

 $24.\ \mbox{Name}$  of contact and telephone number for queries

Aileen Taylor, Deputy Secretary 0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Deputy Secretary

Date of notification

18 October 2007

Enclosure 13.

### SCHEDULE 5

### BLOCKLISTING SIX MONTHLY RETURN

To: Listing Applications
UK Listing Authority
Financial Services Authority
25, The North Colonnade
Canary Wharf
London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

RBSG Sharesave Scheme

3. Period of return:

From 1 April 2007 To 30 September 2007

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

38,458,764

5. Number of shares issued / allotted under scheme during period:

0

- 6. Balance under scheme not yet issued / allotted at end of period
- 38,458,764
- 7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

20,000,000 Ordinary Shares of 25p each - Block Listing granted 17 December 2004 25,639,176 Ordinary Shares of 25p each - Block Listing granted 8 May 2007 as a result of the Bonus Issue

Please confirm total number of shares in issue at the end of the period in order for us to update our records

9,456,448,005

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc

Business House F, 2nd Floor,

Gogarburn, PO Box 1000

Edinburgh EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Aileen Taylor

Position Deputy Secretary and Head of Group Secretariat

Signature

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#### SCHEDULE 5

#### BLOCKLISTING SIX MONTHLY RETURN

To: Listing Applications
UK Listing Authority
Financial Services Authority
25, The North Colonnade
Canary Wharf
London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

RBSG Executive Share Option Scheme

3. Period of return:

From 1 April 2007 To 30 September 2007

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

23,902,185

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

23,902,185

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

5,000,000 Ordinary Shares of 25p each - Block Listing granted 24 May 2001 6,000,000 Ordinary Shares of 25p each - Block Listing granted 17 December 2004 15,934,790 Ordinary Shares of 25p each - Block Listing granted 8 May 2007 as a result of the Bonus Issue

Please confirm total number of shares in issue at the end of the period in order for us to update our records

9,456,448,005

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc

Business House F, 2nd Floor, Gogarburn, PO Box 1000

Edinburgh EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Aileen Taylor

Position Deputy Secretary and Head of Group Secretariat

Signature

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#### SCHEDULE 5

#### BLOCKLISTING SIX MONTHLY RETURN

To: Listing Applications
UK Listing Authority
Financial Services Authority
25, The North Colonnade
Canary Wharf
London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

NatWest Sharesave Scheme

3. Period of return:

From 1 April 2007 To 30 September 2007

- $4.\ \mbox{Number}$  and class of shares(s) (amount of stock / debt security) not issued under scheme
- 6,403,971
- 5. Number of shares issued / allotted under scheme during period:

0

- 6. Balance under scheme not yet issued / allotted at end of period
- 6,403,971
- 7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;
- 23,000,000 Ordinary Shares of 25p each Block Listing granted 24 May 2001 4,269,314 Ordinary Shares of 25p each Block Listing granted 8 May 2007 as a result of the Bonus Issue

Please confirm total number of shares in issue at the end of the period in order for us to update our records

9,456,448,005

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc

Business House F, 2nd Floor,

Gogarburn, PO Box 1000

Edinburgh EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Aileen Taylor

Position Deputy Secretary and Head of Group Secretariat

Signature

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#### SCHEDULE 5

#### BLOCKLISTING SIX MONTHLY RETURN

To: Listing Applications
UK Listing Authority
Financial Services Authority
25, The North Colonnade
Canary Wharf
London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

NatWest Executive Share Option Scheme

3. Period of return:

From 1 April 2007 To 30 September 2007

- $4.\ \mbox{Number}$  and class of shares(s) (amount of stock / debt security) not issued under scheme
- 3,145,788
- 5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

3,145,788

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

5,000,000 Ordinary Shares of 25p each - Block Listing granted 24 May 2001 2,097,192 Ordinary Shares of 25p each - Block Listing granted 8 May 2007 as a result of the Bonus Issue

Please confirm total number of shares in issue at the end of the period in order for us to update our records

9,456,448,005

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc

Business House F, 2nd Floor,

Gogarburn, PO Box 1000

Edinburgh EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Aileen Taylor

Position Deputy Secretary and Head of Group Secretariat

Signature

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### SCHEDULE 5

### BLOCKLISTING SIX MONTHLY RETURN

To: Listing Applications
UK Listing Authority
Financial Services Authority
25, The North Colonnade
Canary Wharf
London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

Option 2000 Scheme

3. Period of return:

From 1 April 2007 To 30 September 2007

- $4.\ \mbox{Number}$  and class of shares(s) (amount of stock / debt security) not issued under scheme
- 13,694,400
- 5. Number of shares issued / allotted under scheme during period:

0

- 6. Balance under scheme not yet issued / allotted at end of period
- 13,694,400
- 7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;
- 10,000,000 Ordinary Shares of 25p each Block Listing granted 17 December 2004 9,129,600 Ordinary Shares of 25p each Block Listing granted 8 May 2007 as a result of the Bonus Issue

Please confirm total number of shares in issue at the end of the period in order for us to update our records

9,456,448,005

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc

Business House F, 2nd Floor,

Gogarburn, PO Box 1000

Edinburgh EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Aileen Taylor

Position Deputy Secretary and Head of Group Secretariat

Signature

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#### SCHEDULE 5

#### BLOCKLISTING SIX MONTHLY RETURN

To: Listing Applications
UK Listing Authority
Financial Services Authority
25, The North Colonnade
Canary Wharf
London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

Employee Share Ownership Plan

3. Period of return:

From 1 April 2007 To 30 September 2007

 $4.\ \mbox{Number}$  and class of shares(s) (amount of stock / debt security) not issued under scheme

15,688,380

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

15,688,380

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

15,000,000 Ordinary Shares of 25p each - Block Listing granted 15 January 2003 10,458,920 Ordinary Shares of 25p each - Block Listing granted 8 May 2007 as a result of the Bonus Issue

Please confirm total number of shares in issue at the end of the period in order for us to update our records

9,456,448,005

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc

Business House F, 2nd Floor,

Gogarburn, PO Box 1000

Edinburgh EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Aileen Taylor

Position Deputy Secretary and Head of Group Secretariat

Signature

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### SCHEDULE 5

### BLOCKLISTING SIX MONTHLY RETURN

To: Listing Applications
UK Listing Authority
Financial Services Authority
25, The North Colonnade
Canary Wharf
London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

First Active plc 1998 SAYE Scheme

3. Period of return:

From 1 April 2007 To 30 September 2007

4. Number and class of shares(s) (amount of stock  $\!\!\!/$  debt security) not issued under scheme

743,838

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

743,838

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

250,000 Ordinary Shares of 25p each - Block Listing granted 28 January 2004 495,892 Ordinary Shares of 25p each - Block Listing granted 8 May 2007 as a result of the Bonus Issue

Please confirm total number of shares in issue at the end of the period in order for us to update our records

9,456,448,005

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc

Business House F, 2nd Floor,

Gogarburn PO Box 1000

Edinburgh EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Aileen Taylor

Position Deputy Secretary and Head of Group Secretariat

Signature

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#### SCHEDULE 5

#### BLOCKLISTING SIX MONTHLY RETURN

To: Listing Applications
UK Listing Authority
Financial Services Authority
25, The North Colonnade
Canary Wharf
London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

First Active plc 2001 SAYE Scheme

3. Period of return:

From 1 April 2007 To 30 September 2007

 $4.\ \mbox{Number}$  and class of shares(s) (amount of stock / debt security) not issued under scheme

644,769

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

644,769

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

250,000 Ordinary Shares of 25p each - Block Listing granted 28 January 2004 429,846 Ordinary Shares of 25p each - Block Listing granted 8 May 2007 as a result of the Bonus Issue

Please confirm total number of shares in issue at the end of the period in order for us to update our records

9,456,448,005

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc

Business House F, 2nd Floor,

Gogarburn, PO Box 1000

Edinburgh EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Aileen Taylor

Position Deputy Secretary and Head of Group Secretariat

Signature

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### SCHEDULE 5

### BLOCKLISTING SIX MONTHLY RETURN

To: Listing Applications
UK Listing Authority
Financial Services Authority
25, The North Colonnade
Canary Wharf
London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

First Active plc 1998 Share Option Scheme

3. Period of return:

From 1 April 2007 To 30 September 2007

4. Number and class of shares(s) (amount of stock  $\!\!\!/$  debt security) not issued under scheme

735,654

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

735,654

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

250,000 Ordinary Shares of 25p each - Block Listing granted 28 January 2004 490,436 Ordinary Shares of 25p each - Block Listing granted 8 May 2007 as a result of the Bonus Issue

Please confirm total number of shares in issue at the end of the period in order for us to update our records

9,456,448,005

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc

Business House F, 2nd Floor, Gogarburn, PO Box 1000

Edinburgh EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Aileen Taylor

Position Deputy Secretary and Head of Group Secretariat

Signature

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#### SCHEDULE 5

#### BLOCKLISTING SIX MONTHLY RETURN

To: Listing Applications
UK Listing Authority
Financial Services Authority
25, The North Colonnade
Canary Wharf
London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

First Active plc 2002 Approved Share Option Scheme

3. Period of return:

From 1 April 2007 To 30 September 2007

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

692,652

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

692,652

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

250,000 Ordinary Shares of 25p each - Block Listing granted 28 January 2004 461,768 Ordinary Shares of 25p each - Block Listing granted 8 May 2007 as a result of the Bonus Issue

Please confirm total number of shares in issue at the end of the period in order for us to update our records

9,456,448,005

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc

Business House F, 2nd Floor,

Gogarburn, PO Box 1000

Edinburgh EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Aileen Taylor

Position Deputy Secretary and Head of Group Secretariat

Signature

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#### SCHEDULE 5

#### BLOCKLISTING SIX MONTHLY RETURN

To: Listing Applications
UK Listing Authority
Financial Services Authority
25, The North Colonnade
Canary Wharf
London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

RBSG Medium-term Performance Plan

3. Period of return:

From 1 April 2007 To 30 September 2007

- 4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme
- 2,711,832
- 5. Number of shares issued / allotted under scheme during period:

0

- 6. Balance under scheme not yet issued / allotted at end of period
- 2,711,832
- 7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;
- 1,000,000 Ordinary Shares of 25p each Block Listing granted 17 February 2004 1,807,888 Ordinary Shares of 25p each Block Listing granted 8 May 2007 as a result of the Bonus Issue

Please confirm total number of shares in issue at the end of the period in order for us to update our records

9,456,448,005

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc

Business House F, 2nd Floor,

Gogarburn, PO Box 1000

Edinburgh EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Aileen Taylor

Position Deputy Secretary and Head of Group Secretariat

Signature

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# **Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: 31 October 2007

THE ROYAL BANK OF SCOTLAND GROUP plc (Registrant)

By: /s/ A N Taylor

Name: A N Taylor

Title: Head of Group Secretariat