CUBIC CORP /DE/ Form 4 October 03, 2014

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB APPROVAL

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obligations

may continue.

See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

| 1. Name and A HARRISON | • | rting Person * | 2. Issuer Name and Ticker or Trading Symbol CUBIC CORP /DE/ [CUB] | 5. Relationship of Reporting Person(s) to Issuer | | |
|---------------------------|-------------|----------------|---|--|--|--|
| (Last) (First) (Middle) | | (Middle) | 3. Date of Earliest Transaction | (Check all applicable) | | |
| 9333 BALB | , , | , , | (Month/Day/Year) 10/01/2014 | Director 10% Owner Officer (give title Other (specify below) SVP/Controller | | |
| | (Street) | | 4. If Amendment, Date Original | 6. Individual or Joint/Group Filing(Check | | |
| SAN DIEGO | O, CA 92123 | | Filed(Month/Day/Year) | Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person | | |
| (City) | (State) | (Zip) | Table I - Non-Derivative Securities Ac | quired, Disposed of, or Beneficially Owned | | |

| (City) | (State) | Table Table | e I - Non-D | erivative | Secur | ities Acqu | uired, Disposed of | , or Beneficiall | y Owned | |
|------------------------|---|-------------------------------|--------------------|--------------|------------------|-------------|--|----------------------------|-------------------------|--|
| 1.Title of Security | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if | 3. Transactio | 4. Securi | | | 5. Amount of Securities | 6. Ownership Form: Direct | 7. Nature of Indirect | |
| (Instr. 3) | (· · · · · · · · · · · · · · · · · · · | any | Code | (Instr. 3, | | ` ′ | Beneficially | (D) or | Beneficial | |
| | | (Month/Day/Year) | (Instr. 8) Code V | Amount | (A) or (D) | Price | Owned Following Reported Transaction(s) (Instr. 3 and 4) | Indirect (I) (Instr. 4) | Ownership (Instr. 4) | |
| Common Stock | 10/01/2014 | | M | 2,901 | A | (1) | 4,240 | D | | |
| Common Stock | 10/01/2014 | | F | 1,091 (2) | D | \$ 46.77 | 3,149 | D | | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transactic Code (Instr. 8) | 5. Number conf Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | of Derivative Expiration Date Securities (Month/Day/Year) Acquired (A) or Disposed of (D) (Instr. 3, 4, | | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | | 8. Pr Deriv Secu (Inst |
|---|---|--------------------------------------|---|--|---|---|--------------------|---|--|---------------------------------|
| | | | | Code V | (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | |
| Restricted Stock Unit | (1) | 10/01/2014 | | M | 758 | (3) | (3) | Common Stock | 758 | 9 |
| Restricted Stock Units | (1) | 10/01/2014 | | M | 2,143 | <u>(4)</u> | <u>(4)</u> | Common Stock | 2,143 | g |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | | |
|--------------------------------|---------------|-----------|----------------|-------|--|--|--|
| r | Director | 10% Owner | Officer | Other | | | |
| HARRISON MARK | | | | | | | |
| 9333 BALBOA AVENUE | | | SVP/Controller | | | | |
| SAN DIEGO, CA 92123 | | | | | | | |

Signatures

Angela L. Hartley, Attorney-in-fact for Mark A.
Harrison 10/03/2014

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Reflects the issuance of CUB common stock upon vesting of restricted stock units ("RSUs"). Each RSU granted at that time represented a contingent right to receive one share of CUB stock.
- (2) Shares withheld by CUB to satisfy the minimum statutory tax withholding obligations that arose upon the vesting of RSUs.
 - This is the first of 4 vesting installments of RSUs granted to the Reporting Person on December 12, 2013. The remaining 2,272 shares
- (3) from such grant shall vest in 3 equal installments on October 1, 2015, 2016 and 2017, subject to the Reporting Person's continuous service through each application vesting date.
- This is the second of 4 vesting installments of RSUs granted to the Reporting Person on December 12, 2013. The remaining 4,284 shares (4) from such grant shall vest in 2 equal installments on October 1, 2015 and 2016, subject to the Reporting Person's continuous service through each application vesting date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Reporting Owners 2

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