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CANDIES INC
Form 8-K
August 26, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549
FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): August 20, 2002

CANDIE'S, INC.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)	1-10593 (Commission File Number)	11-2481903 (I.R.S. Employer Identification No.)
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400 Columbus Avenue, Valhalla, New York (Address of principal executive offices)	10595 (Zip Code)
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Registrant's telephone number, including area code: (914) 769-8600

Former name or former address, if changed since last report

Item 5. Other Events

On August 21, 2002, Candie's Inc. announced that a subsidiary issued \$20 million of asset backed securities in a private placement. For more information, see the press release attached as Exhibit 99.1 hereto.

Exhibits

- Exhibit 4.1 - Indenture dated as of August 20, 2002 by and among IP Holdings LLC, as issuer, and Wilmington Trust Company, as Trustee.
- Exhibit 99.1 - Press Release of Candie's, Inc. dated August 20, 2002.
- Exhibit 99.2 - Note Purchase Agreement by and among Candie's, Inc. and Michael Caruso & Co., Inc. and Mica Funding, LLC, dated August 20, 2002.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

CANDIE'S, INC.

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By: /s/ Deborah Sorell Stehr

Deborah Sorell Stehr
Senior Vice President and
General Counsel

Date: August 23, 2002

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