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ANALOG DEVICES INC Form 8-K January 02, 2008

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 31, 2007

Analog Devices, Inc.

(Exact Name of Registrant as Specified in Charter)

Massachusetts 1-7819 04-2348234

(State or Other Juris- (Commission (IRS Employer diction of Incorporation File Number) Identification No.)

One Technology Way, Norwood, MA 02062

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (781) 329-4700

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

(Former Name or Former Address, if Changed Since Last Report)

- |_| Written communications pursuant to Rule 425 under the Securities Act
 (17 CFR 230.425)
- |_| Soliciting material pursuant to Rule 14a-12 under the Exchange Act
 (17 CFR 240.14a-12)
- |_| Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- |_| Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange
 Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events

On December 31, 2007, Analog Devices, Inc. ("Analog") completed the sale of its CPU voltage regulation and PC thermal monitoring product line, pursuant to the terms of the Purchase and Sale Agreement entered into by Analog with certain subsidiaries of ON Semiconductor Corporation ("ON"). Analog

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previously announced the transaction in November 2007. The parties also entered into a one-year manufacturing supply arrangement. ON paid total consideration to Analog of approximately \$184 million in cash.

A copy of the press release issued by Analog on January 2, 2008 concerning the completion of the foregoing transaction is filed herewith as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits

Exhibit No. Description

99.1 Press Release of the Registrant, dated January 2, 2008

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ANALOG DEVICES, INC.

Date: January 2, 2008

By: /s/ Margaret K. Seif

Margaret K. Seif

Vice President, General Counsel and

Secretary

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EXHIBIT INDEX

Exhibit No. Description

99.1 Press Release of the Registrant, dated January 2, 2008.