

Edgar Filing: DILLARDS INC - Form 8-K

DILLARDS INC
Form 8-K
May 04, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): May 4, 2007

Dillard's, Inc.

(Exact Name of Registrant as Specified in its Charter)

Delaware

(State or Other Jurisdiction of Incorporation)

1-6140

71-0388071

(Commission File Number)

(I.R.S. Employer Identification No.)

1600 Cantrell Road
Little Rock, Arkansas

72201

(Address of Principal Executive Offices)

(Zip Code)

(501) 376-5200

(Registrant's Telephone Number, Including Area Code)

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act
(17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act
(17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 1.01 Entry into a Material Definitive Agreement.

On May 4, 2007, the Company issued a press release announcing the amendment and extension of its revolving credit facility ("facility") with JPMorgan Chase Bank, N.A. as agent for a syndicate of lenders. The term of the facility was extended one year. The facility will now expire on December 12, 2012. The amendment and the press release are attached as exhibits.

Item 9.01 Financial Statements and Exhibits.

10.1 Fifth Amendment to Amended and Restated Credit Agreement between Dillard's, Inc. and JPMorgan Chase Bank, N.A. as agent for a syndicate of lenders.

99 Press release dated May 4, 2007

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DILLARD'S, INC.

DATED: May 4, 2007

By: /s/ James I. Freeman

Name: James I. Freeman.
Title: Senior Vice President & Chief
Financial Officer

EXHIBIT INDEX

Exhibit Number -----	Description -----
10.1	Fifth Amendment to Amended and Restated Credit Agreement between Dillard's, Inc. and JPMorgan Chase Bank, N.A. as agent for a syndicate of lenders.
99	Press release dated May 4, 2007.