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MAGNETEK INC Form 8-K April 29, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

April 29, 2005 (Date of earliest event reported)

MAGNETEK, INC. (Exact Name of Registrant as Specified in its Charter)

DELAWARE 1-10233 95-3917584 (State or Other Jurisdiction (Commission (IRS Employer of Incorporation) File Number) Identification No.)

> 10900 Wilshire Boulevard, Suite 850 Los Angeles, California 90024 (Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code (310) 689-1610

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- [] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- [] Soliciting material pursuant to Rule 14a-12 under the Exchange Act
 (17 CFR 240.14a-12)
- [] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- [] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

See Press Release dated April 29, 2005 entitled "MAGNETEK ANNOUNCES FISCAL 2005 THIRD-QUARTER RESULTS", attached as Exhibit 99.1 to this Current Report.

EXHIBIT NUMBER DESCRIPTION

99.1 Magnetek, Inc. Press Release dated April 29, 2005 entitled "MAGNETEK

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ANNOUNCES FISCAL 2005 THIRD-QUARTER RESULTS".

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MAGNETEK, INC.

/s/ David Reiland

David Reiland Executive Vice President & Chief Financial Officer

April 29, 2005

EXHIBIT INDEX

EXHIBIT NUMBER DESCRIPTION

99.1 Magnetek, Inc. Press Release dated April 29, 2005 entitled "MAGNETEK ANNOUNCES FISCAL 2005 THIRD-QUARTER RESULTS".