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ANALOG DEVICES INC Form 8-K February 12, 2004

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): February 12, 2004

Analog Devices, Inc.

(Exact name of registrant as specified in charter)

Massachusetts 1-7819 04-2348234

(State or other juris- (Commission (IRS Employer diction of incorporation File Number) Identification No.)

One Technology Way, Norwood, MA 02062

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (781) 329-4700

(Former name or former address, if changed since last report)

Item 12. Results of Operations and Financial Condition

On February 12, 2004, Analog Devices, Inc. announced its financial results for the quarter ended January 31, 2004. The full text of the press release issued in connection with the announcement is attached as Exhibit 99.1 to this Current Report on Form 8-K.

The information in this Form 8-K and the exhibit attached hereto shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act") or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, except as expressly set forth by specific reference in such a filing.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 12, 2004 ANALOG DEVICES, INC.

By: /s/ Joseph E. McDonough

Joseph E. McDonough

Vice President-Finance and Chief

Financial Officer

(Principal Financial and Accounting

Officer)

EXHIBIT INDEX

Exhibit No. Description

99.1 Press release dated February 12, 2004