

COMMITTED CAPITAL ACQUISITION Corp
Form 8-K
February 27, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 27, 2014

COMMITTED CAPITAL ACQUISITION CORPORATION

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)	000-52651 (Commission File Number)	14-1961545 (IRS Employer Identification No.)
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411 W. 14th Street, 2nd Floor

New York, New York 10014

(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: (646) 624-2400

(Former name or former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events

On February 27, 2014, Committed Capital Acquisition Corporation (the “Company”) issued a press release announcing that the Securities and Exchange Commission declared the Company's Post-Effective Amendment No. 3 to registration statement on Form S-1 on Form S-3 (Registration No. 333-174599) (the “Registration Statement”) effective on February 27, 2014. The Registration Statement relates to the shares of common stock underlying the warrants issued in connection with the Company’s initial public offering. The warrants will expire on the date that is the earlier of (i) February 27, 2016 or (ii) the 45th day following the date that the Company’s common stock closes at or above \$6.25 per share for 20 out of 30 trading days commencing on February 27, 2014. As a result of the effectiveness, holders of public warrants issued and outstanding may now exercise them and receive shares of common stock upon the payment of the related exercise price.

The full text of the press release is filed as Exhibit 99.1 to this Current Report on Form 8-K.

Item 9.01 Financial Statements and Exhibits

(d) *Exhibits.*

99.1 Press Release, dated February 27, 2014

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: February 27, 2014
COMMITTED CAPITAL
ACQUISITION
CORPORATION

By: /s/ Samuel Goldfinger
Name: Samuel Goldfinger
Title: Chief Financial Officer

EXHIBIT INDEX

Exhibit Description

99.1 Press Release, dated February 27, 2014