

EATON VANCE SENIOR FLOATING RATE TRUST
Form N-Q/A
October 01, 2007

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

Form N-Q

**QUARTERLY SCHEDULE OF PORTFOLIO HOLDINGS OF REGISTERED
MANAGEMENT INVESTMENT COMPANIES**

Investment Company Act File Number

811-21411

Eaton Vance Senior Floating-Rate Trust

(Exact Name of Registrant as Specified in Charter)

**The Eaton Vance Building,
255 State Street, Boston, Massachusetts**
(Address of Principal Executive Offices)

02109
(Zip code)

Alan R. Dynner, Esq.

Eaton Vance Management, 255 State Street, Boston, Massachusetts 02109
(Name and Address of Agent for Services)

(Registrant's Telephone Number, Including Area Code)
Date of Fiscal Year End
Date of Reporting Period

(617) 482-8260
October 31
July 31, 2007

Item 1. Schedule of Investments

Edgar Filing: EATON VANCE SENIOR FLOATING RATE TRUST - Form N-Q/A

Eaton Vance Senior Floating-Rate Trust

as of July 31, 2007

PORTFOLIO OF INVESTMENTS (Unaudited)

Senior, Floating Rate Interests 151.6% (1)

Principal Amount		Borrower/Tranche Description	Value
Aerospace and Defense 2.1%			
\$ 1,468,616		Evergreen International Aviation Term Loan, 8.86%, Maturing October 31, 2011	\$ 1,461,273
176,702		Hawker Beechcraft Acquisition Term Loan, 5.26%, Maturing March 26, 2014	168,530
2,083,077		Term Loan, 7.36%, Maturing March 26, 2014	1,986,735
Hexcel Corp.			
1,383,103		Term Loan, 7.11%, Maturing March 1, 2012	1,365,814
IAP Worldwide Services, Inc.			
960,375		Term Loan, 9.69%, Maturing December 30, 2012	876,342
Spirit AeroSystems, Inc.			
1,617,935		Term Loan, 7.11%, Maturing December 31, 2011	1,626,024
TransDigm, Inc.			
1,625,000		Term Loan, 7.36%, Maturing June 23, 2013	1,611,797
Vought Aircraft Industries, Inc.			
2,133,588		Term Loan, 7.83%, Maturing December 17, 2011	2,117,586
Wesco Aircraft Hardware Corp.			
1,153,458		Term Loan, 7.61%, Maturing September 29, 2013	1,107,320
Wyle Laboratories, Inc.			
245,059		Term Loan, 8.11%, Maturing January 28, 2011	240,770
			\$ 12,562,191
Air Transport 1.1%			
Airport Development and Investment			
GBP 1,000,000		Term Loan, 10.03%, Maturing April 7, 2011	\$ 2,021,764
Delta Air Lines, Inc.			
1,200,000		Term Loan, 8.61%, Maturing April 30, 2014	1,184,100
Northwest Airlines, Inc.			
2,100,000		DIP Loan, 7.34%, Maturing August 21, 2008	2,054,062
Orbitz Worldwide, Inc.			
1,180,000		Term Loan, 8.34%, Maturing July 25, 2014	1,178,525
			\$ 6,438,451
Automotive 6.7%			
AA Acquisitions Co., Ltd.			
GBP 1,000,000		Term Loan, 8.18%, Maturing June 25, 2012	\$ 2,022,906
Accuride Corp.			
1,957,967		Term Loan, 7.38%, Maturing January 31, 2012	1,902,899
Adesa, Inc.			
4,225,000		Term Loan, 7.61%, Maturing October 18, 2013	3,900,203
Affina Group, Inc.			
1,370,985		Term Loan, 8.36%, Maturing November 30, 2011	1,354,705
AxleTech International Holding, Inc.			
1,750,000		Term Loan, 11.86%, Maturing April 21, 2013	1,745,625

1

Edgar Filing: EATON VANCE SENIOR FLOATING RATE TRUST - Form N-Q/A

		CSA Acquisition Corp.	
\$	360,139	Term Loan, 7.88%, Maturing December 23, 2011	\$ 351,226
	900,286	Term Loan, 7.88%, Maturing December 23, 2011	878,004
	492,500	Term Loan, 7.88%, Maturing December 23, 2012	479,572
		Dana Corp.	
	2,350,000	Term Loan, 7.88%, Maturing March 30, 2008	2,317,687
		Dayco Products, LLC	
	1,951,090	Term Loan, 7.85%, Maturing June 21, 2011	1,895,810
		Federal-Mogul Corp.	
	2,915,607	Revolving Loan, 6.83%, Maturing December 31, 2007 (2)	2,786,834
		Ford Motor Co.	
	1,766,125	Term Loan, 8.36%, Maturing December 15, 2013	1,669,110
		General Motors Corp.	
	2,440,244	Term Loan, 7.74%, Maturing November 29, 2013	2,352,549
		Goodyear Tire & Rubber Co.	
	2,400,000	Term Loan, 6.85%, Maturing April 30, 2010	2,307,000
	1,000,000	Term Loan, 8.82%, Maturing March 1, 2011	970,000
		HLI Operating Co., Inc.	
EUR	109,091	Term Loan, 6.86%, Maturing May 30, 2014	147,587
EUR	1,890,909	Term Loan, 6.87%, Maturing May 30, 2014	2,558,172
		Jason, Inc.	
	450,000	Term Loan, 7.82%, Maturing April 30, 2010	439,875
		Keystone Automotive Operations, Inc.	
	895,500	Term Loan, 8.84%, Maturing January 12, 2012	841,770
		Osprey Acquisitions, Ltd	
GBP	1,000,000	Term Loan, 7.96%, Maturing September 30, 2011	1,991,409
		R.J. Tower Corp.	
	1,725,000	Revolving Loan, 6.19%, Maturing February 2, 2008	1,716,915
		The Hertz Corp.	
	400,000	Term Loan, 5.36%, Maturing December 21, 2012	388,667
	2,228,814	Term Loan, 7.10%, Maturing December 21, 2012	2,165,665
		TriMas Corp.	
	234,375	Term Loan, 7.57%, Maturing August 2, 2011	233,203
	1,008,008	Term Loan, 7.61%, Maturing August 2, 2013	1,002,968
		United Components, Inc.	
	1,346,629	Term Loan, 7.36%, Maturing June 30, 2010	1,306,230
			\$ 39,726,591
		Beverage and Tobacco 0.6%	
		Constellation Brands, Inc.	
\$	583,333	Term Loan, 6.88%, Maturing June 5, 2013	\$ 568,542
		Culligan International Co.	
EUR	975,000	Term Loan, 8.85%, Maturing May 31, 2013	1,337,965
		Southern Wine & Spirits of America, Inc.	
	1,431,450	Term Loan, 6.86%, Maturing May 31, 2012	1,408,189
			\$ 3,314,696

Brokers, Dealers and Investment Houses 0.1%

	AmeriTrade Holding Corp.	
\$ 730,172	Term Loan, 6.82%, Maturing December 31, 2012	\$ 714,352
		\$ 714,352

Building and Development 6.5%

	Beacon Sales Acquisition, Inc.	
\$ 694,750	Term Loan, 7.36%, Maturing September 30, 2013	\$ 677,381
	BioMed Realty, L.P.	
3,055,000	Term Loan, 7.57%, Maturing May 31, 2010	3,058,819
	Brickman Group Holdings, Inc.	
1,221,938	Term Loan, 7.34%, Maturing January 23, 2014	1,209,718
	Building Materials Corp. of America	
1,417,884	Term Loan, 8.13%, Maturing February 22, 2014	1,318,632
	Capital Automotive (REIT)	
1,232,598	Term Loan, 7.07%, Maturing December 16, 2010	1,208,973
	Epco / Fantome, LLC	
1,464,000	Term Loan, 7.98%, Maturing November 23, 2010	1,467,660
	Hovstone Holdings, LLC	
1,425,127	Term Loan, 6.84%, Maturing February 28, 2009	1,403,750
	Lanoga Corp.	
1,237,547	Term Loan, 9.00%, Maturing June 29, 2013	1,225,171
	LNR Property Corp.	
2,800,000	Term Loan, 8.11%, Maturing July 3, 2011	2,695,501
	Metroflag BP, LLC (BP Parent)	
500,000	Term Loan, 14.32%, Maturing July 1, 2008	501,250
	Mueller Water Products, Inc.	
1,793,708	Term Loan, 7.10%, Maturing May 24, 2014	1,724,201
	NCI Building Systems, Inc.	
594,000	Term Loan, 6.82%, Maturing June 18, 2010	587,875
	Nortek, Inc.	
2,718,113	Term Loan, 7.61%, Maturing August 27, 2011	2,619,581
	November 2005 Land Investors	
396,647	Term Loan, 8.07%, Maturing May 9, 2011	397,639
	Panolam Industries Holdings, Inc.	
551,491	Term Loan, 8.11%, Maturing September 30, 2012	529,432
	PLY GEM Industries, Inc.	
1,851,022	Term Loan, 8.11%, Maturing August 15, 2011	1,752,301
69,164	Term Loan, 8.11%, Maturing August 15, 2011	65,475
	Realogy Corp.	
901,516	Term Loan, 5.32%, Maturing September 1, 2014	850,644
3,348,484	Term Loan, 8.36%, Maturing September 1, 2014	3,159,533
	South Edge, LLC	
787,500	Term Loan, 7.38%, Maturing October 31, 2009	756,000
	Stile Acquisition Corp.	
1,166,464	Term Loan, 7.36%, Maturing April 6, 2013	1,087,952

		Stile U.S. Acquisition Corp.	
\$	1,168,456	Term Loan, 7.36%, Maturing April 6, 2013	\$ 1,089,810
		Tousa/Kolter, LLC	
	1,297,200	Term Loan, 8.61%, Maturing January 7, 2008	1,298,821
		TRU 2005 RE Holding Co.	
	4,100,000	Term Loan, 8.32%, Maturing December 9, 2008	4,059,000
		United Subcontractors, Inc.	
	825,000	Term Loan, 12.61%, Maturing June 27, 2013	789,937
		Wintergames Acquisition ULC	
	2,875,351	Term Loan, 7.32%, Maturing October 26, 2007	2,882,540
			\$ 38,417,596
Business Equipment and Services	11.3%		
		ACCO Brands Corp.	
\$	1,307,450	Term Loan, 7.11%, Maturing August 17, 2012	\$ 1,271,495
		Activant Solutions, Inc.	
	721,446	Term Loan, 7.38%, Maturing May 1, 2013	683,570
		Affiliated Computer Services	
	812,625	Term Loan, 7.32%, Maturing March 20, 2013	791,407
	2,153,250	Term Loan, 7.32%, Maturing March 20, 2013	2,097,026
		Affinion Group, Inc.	
	2,585,796	Term Loan, 7.86%, Maturing October 17, 2012	2,570,038
		Allied Security Holdings, LLC	
	1,264,545	Term Loan, 8.36%, Maturing June 30, 2010	1,232,932
		Buhrmann US, Inc.	
	3,083,643	Term Loan, 7.11%, Maturing December 31, 2010	3,006,551
		DynCorp International, LLC	
	1,079,116	Term Loan, 7.63%, Maturing February 11, 2011	1,053,487
		Education Management, LLC	
	2,777,595	Term Loan, 7.13%, Maturing June 1, 2013	2,642,573
		Info USA, Inc.	
	615,656	Term Loan, 7.36%, Maturing February 14, 2012	606,421
		ista International GmbH	
EUR	138,439	Term Loan, 6.10%, Maturing May 14, 2015	185,830
EUR	1,136,561	Term Loan, 6.10%, Maturing May 14, 2015	1,538,767
		Kronos, Inc.	
	1,100,000	Term Loan, 7.61%, Maturing June 11, 2014	1,069,750
		Language Line, Inc.	
	2,215,399	Term Loan, 8.61%, Maturing June 11, 2011	2,179,860
		Mitchell International, Inc.	
	1,000,000	Term Loan, 10.63%, Maturing March 28, 2015	950,000
		N.E.W. Holdings I, LLC	
	981,955	Term Loan, 7.86%, Maturing May 22, 2014	913,218
		Nielsen Finance, LLC	
	6,873,063	Term Loan, 7.36%, Maturing August 9, 2013	6,705,264

Edgar Filing: EATON VANCE SENIOR FLOATING RATE TRUST - Form N-Q/A

		Protection One, Inc.	
\$	907,452	Term Loan, 7.59%, Maturing March 31, 2012	\$ 875,691
		Quantum Corp.	
425,000		Term Loan, 8.82%, Maturing July 12, 2014	416,500
		Quintiles Transnational Corp.	
1,700,000		Term Loan, 9.36%, Maturing March 31, 2014	1,657,500
		Sabare, Inc.	
4,057,297		Term Loan, 7.61%, Maturing September 30, 2014	3,721,121
		Serena Software, Inc.	
517,500		Term Loan, 7.34%, Maturing March 10, 2013	496,369
		Sitel (Client Logic)	
1,995,594		Term Loan, 7.85%, Maturing January 29, 2014	1,950,693
		Solera Holdings, Inc.	
EUR	798,000	Term Loan, 6.19%, Maturing May 15, 2014	1,034,994
		SunGard Data Systems, Inc.	
12,838,983		Term Loan, 7.36%, Maturing February 11, 2013	12,358,856
		TDS Investor Corp.	
EUR	1,054,228	Term Loan, 6.66%, Maturing August 23, 2013	1,422,035
1,345,107		Term Loan, 7.82%, Maturing August 23, 2013	1,317,154
269,897		Term Loan, 7.86%, Maturing August 23, 2013	264,288
		Transaction Network Services, Inc.	
656,422		Term Loan, 7.36%, Maturing May 4, 2012	646,576
		US Investigations Services, Inc.	
1,180,231		Term Loan, 8.07%, Maturing October 14, 2012	1,183,182
1,537,634		Term Loan, 8.07%, Maturing October 14, 2013	1,541,478
		Valassis Communications, Inc.	
479,196		Term Loan, 7.11%, Maturing March 2, 2014	459,429
		VWR International, Inc.	
1,625,000		Term Loan, 7.86%, Maturing June 28, 2013	1,580,312
		WAM Acquisition, S.A.	
EUR	245,946	Term Loan, 6.57%, Maturing May 4, 2014	323,103
EUR	154,054	Term Loan, 6.57%, Maturing May 4, 2014	202,383
EUR	245,946	Term Loan, 6.82%, Maturing May 4, 2015	324,927
EUR	154,054	Term Loan, 6.82%, Maturing May 4, 2015	203,526
		West Corp.	
3,432,772		Term Loan, 7.75%, Maturing October 24, 2013	3,308,811
		Williams Scotsman, Inc.	
750,000		Term Loan, 6.82%, Maturing June 27, 2010	731,250
		Worldspan, L.P.	
1,393,000		Term Loan, 8.61%, Maturing December 7, 2013	1,379,070
			\$ 66,897,437
Cable and Satellite Television	9.4%		
		Atlantic Broadband Finance, LLC	
\$	4,251,578	Term Loan, 7.61%, Maturing February 10, 2011	\$ 4,147,946
		Bragg Communications, Inc.	
1,021,125		Term Loan, 7.11%, Maturing August 31, 2011	1,021,125

Bresnan Broadband Holdings, LLC		
\$ 500,000		Term Loan, 7.36%, Maturing March 29, 2014 \$ 482,678
1,200,000		Term Loan, 9.86%, Maturing March 29, 2014 1,168,000
Charter Communications Operating, Inc		
12,118,808		Term Loan, 7.36%, Maturing April 28, 2013 11,549,224
CSC Holdings, Inc.		
2,962,500		Term Loan, 7.07%, Maturing March 29, 2013 2,852,994
Insight Midwest Holdings, LLC		
5,325,000		Term Loan, 7.36%, Maturing April 6, 2014 5,171,166
Mediacom Broadband Group		
5,865,973		Term Loan, 7.10%, Maturing January 31, 2015 5,660,664
Mediacom Illinois, LLC		
2,770,826		Term Loan, 7.10%, Maturing January 31, 2015 2,680,774
NTL Investment Holdings, Ltd.		
2,492,490		Term Loan, 7.36%, Maturing March 30, 2012 2,463,672
GBP 530,337		Term Loan, 8.29%, Maturing March 30, 2012 1,058,139
GBP 269,663		Term Loan, 8.29%, Maturing March 30, 2012 538,037
Orion Cable GmbH		
EUR 1,075,000		Term Loan, 6.97%, Maturing October 31, 2014 1,441,164
EUR 1,075,000		Term Loan, 7.22%, Maturing October 31, 2015 1,448,521
Persona Communications Corp.		
161,968		Term Loan, 8.07%, Maturing October 12, 2013 161,563
260,719		Term Loan, 8.07%, Maturing October 12, 2013 260,067
825,000		Term Loan, 11.32%, Maturing April 12, 2014 831,187
ProSiebenSat.1 Media AG		
EUR 593,401		Term Loan, 6.60%, Maturing March 2, 2015 768,110
EUR 11,076		Term Loan, Maturing June 26, 2015 (3) 14,309
EUR 272,924		Term Loan, Maturing June 26, 2015 (3) 352,577
EUR 593,401		Term Loan, 6.98%, Maturing March 2, 2016 772,171
EUR 464,852		Term Loan, 8.35%, Maturing September 2, 2016 599,194
EUR 375,000		Term Loan, Maturing March 2, 2017 (3) 494,711
UPC Broadband Holding B.V.		
EUR 4,050,000		Term Loan, 6.30%, Maturing June 30, 2009 5,404,254
1,950,000		Term Loan, 7.13%, Maturing October 16, 2011 1,889,062
YPSO Holding SA		
EUR 541,621		Term Loan, 6.61%, Maturing July 28, 2014 719,950
EUR 209,021		Term Loan, 6.61%, Maturing July 28, 2014 277,841
EUR 249,358		Term Loan, 6.61%, Maturing July 28, 2014 331,459
EUR 1,000,000		Term Loan, 6.86%, Maturing July 28, 2015 1,343,613
		\$ 55,904,172
Chemicals and Plastics 10.0%		
Brenntag Holding GmbH and Co. KG		
\$ 373,091		Term Loan, 7.39%, Maturing December 23, 2013 \$ 366,562
1,526,909		Term Loan, 7.39%, Maturing December 23, 2013 1,500,188
1,000,000		Term Loan, 9.39%, Maturing December 23, 2015 997,500

Edgar Filing: EATON VANCE SENIOR FLOATING RATE TRUST - Form N-Q/A

		Celanese Holdings, LLC	
\$	4,214,438	Term Loan, 7.11%, Maturing April 2, 2014	\$ 3,975,116
		Cognis GmbH	
EUR	803,279	Term Loan, 6.15%, Maturing September 15, 2013	1,064,107
EUR	196,721	Term Loan, 6.15%, Maturing September 15, 2013	260,598
		First Chemical Holding	
EUR	1,000,000	Term Loan, 6.18%, Maturing December 18, 2014 (2)	1,342,157
		Georgia Gulf Corp.	
932,109		Term Loan, 7.82%, Maturing October 3, 2013	910,671
		Hercules, Inc.	
659,325		Term Loan, 6.82%, Maturing October 8, 2010	653,473
		Hexion Specialty Chemicals, Inc.	
500,000		Term Loan, 7.63%, Maturing May 5, 2012	483,594
4,497,697		Term Loan, 7.63%, Maturing May 5, 2013	4,338,874
977,028		Term Loan, 7.63%, Maturing May 5, 2013	942,527
		Huish Detergents, Inc.	
950,000		Term Loan, 7.32%, Maturing April 26, 2014	883,500
		INEOS Group	
1,608,750		Term Loan, 7.58%, Maturing December 14, 2013	1,563,705
1,608,750		Term Loan, 8.08%, Maturing December 14, 2014	1,563,705
		Innophos, Inc.	
632,897		Term Loan, 7.57%, Maturing August 10, 2010	620,239
		Invista B.V.	
2,504,568		Term Loan, 6.86%, Maturing April 29, 2011	2,416,908
1,327,606		Term Loan, 6.86%, Maturing April 29, 2011	1,281,140
		ISP Chemco, Inc.	
2,600,000		Term Loan, 7.13%, Maturing June 4, 2014	2,497,300
		Kleopatra	
EUR	575,000	Term Loan, 6.60%, Maturing January 3, 2016	787,089
825,000		Term Loan, 7.83%, Maturing January 3, 2016	825,000
		Kranton Polymers, LLC	
3,233,973		Term Loan, 7.38%, Maturing May 12, 2013	3,120,784
		Lucite International Group Holdings	
604,769		Term Loan, 7.61%, Maturing July 7, 2013	580,578
214,122		Term Loan, 7.61%, Maturing July 7, 2013	205,557
		Lyondell Chemical Co.	
3,970,000		Term Loan, 6.86%, Maturing August 16, 2013	3,904,249
		MacDermid, Inc.	
EUR	997,500	Term Loan, 6.41%, Maturing April 12, 2014	1,344,946
		Millenium Inorganic Chemicals	
350,000		Term Loan, 7.61%, Maturing April 30, 2014	336,583
975,000		Term Loan, 11.11%, Maturing October 31, 2014	945,750
		Momentive Performance Material	
1,716,375		Term Loan, 7.63%, Maturing December 4, 2013	1,619,113
		Nalco Co.	
5,411,119		Term Loan, 7.10%, Maturing November 4, 2010	5,286,360

		Professional Paint, Inc.	
\$	717,750	Term Loan, 7.88%, Maturing May 31, 2012	\$ 681,862
350,000		Term Loan, 11.63%, Maturing May 31, 2013	330,750
		Propex Fabrics, Inc.	
821,109		Term Loan, 8.36%, Maturing July 31, 2012	808,792
		Rockwood Specialties Group, Inc.	
4,338,750		Term Loan, 6.86%, Maturing December 10, 2012	4,234,199
		Solo Cup Co.	
2,624,667		Term Loan, 8.84%, Maturing February 27, 2011	2,565,612
		Solutia, Inc.	
1,748,505		DIP Loan, 8.36%, Maturing March 31, 2008	1,739,763
		Wellman, Inc.	
2,250,000		Term Loan, 9.36%, Maturing February 10, 2009	2,171,250
			\$ 59,150,101
Clothing/Textiles	0.2%		
		St. John Knits International, Inc.	
\$	577,673	Term Loan, 8.36%, Maturing March 23, 2012	\$ 580,561
		The William Carter Co.	
635,069		Term Loan, 6.85%, Maturing July 14, 2012	605,432
			\$ 1,185,993
Conglomerates	3.3%		
		Amsted Industries, Inc.	
\$	1,715,703	Term Loan, 7.36%, Maturing October 15, 2010	\$ 1,651,365
		Blount, Inc.	
341,288		Term Loan, 7.09%, Maturing August 9, 2010	339,013
		Doncasters (Dunde HoldCo 4 Ltd.)	
475,000		Term Loan, Maturing July 13, 2015 (3)	475,000
475,000		Term Loan, Maturing July 13, 2015 (3)	475,000
GBP	500,000	Term Loan, Maturing January 13, 2016 (3)	1,016,025
		Euramax International, Inc.	
604,965		Term Loan, 8.38%, Maturing June 28, 2012	579,002
501,316		Term Loan, 13.36%, Maturing June 28, 2013	469,357
248,684		Term Loan, 13.36%, Maturing June 28, 2013	232,831
		GenTek, Inc.	
512,432		Term Loan, 7.36%, Maturing February 25, 2011	501,863
		Goodman Global Holdings, Inc.	
884,814		Term Loan, 7.13%, Maturing December 23, 2011	864,906
		ISS Holding A/S	
EUR	147,368	Term Loan, 6.16%, Maturing December 31, 2013	197,237
EUR	1,052,632	Term Loan, 6.16%, Maturing December 31, 2013	1,408,835
		Jarden Corp.	
2,161,477		Term Loan, 7.11%, Maturing January 24, 2012	2,119,598
1,217,997		Term Loan, 7.11%, Maturing January 24, 2012	1,194,651
		Johnson Diversey, Inc.	
1,680,408		Term Loan, 7.86%, Maturing December 16, 2011	1,621,593

		Polymer Group, Inc.	
\$	2,536,375	Term Loan, 7.61%, Maturing November 22, 2012	\$ 2,485,647
		RBS Global, Inc.	
296,250		Term Loan, 7.64%, Maturing July 19, 2013	282,178
		Rexnord Corp.	
1,284,836		Term Loan, 7.86%, Maturing July 19, 2013	1,223,806
		RGIS Holdings, LLC	
119,048		Term Loan, 0.00%, Maturing April 30, 2014 (2)	116,667
2,380,952		Term Loan, 7.86%, Maturing April 30, 2014	2,333,333
			\$ 19,587,907
Containers and Glass Products 4.9%			
		Berry Plastics Corp.	
\$	1,895,250	Term Loan, 7.36%, Maturing April 3, 2015	\$ 1,783,565
		Bluegrass Container Co.	
376,200		Term Loan, 7.60%, Maturing June 30, 2013	368,833
1,257,300		Term Loan, 7.60%, Maturing June 30, 2013	1,232,678
284,848		Term Loan, 10.32%, Maturing December 30, 2013	281,110
890,152		Term Loan, 10.32%, Maturing December 30, 2013	878,468
		Consolidated Container Co.	
1,000,000		Term Loan, 10.83%, Maturing September 28, 2014	892,500
		Crown Americas, LLC	
618,750		Term Loan, 7.11%, Maturing November 15, 2012	609,469
		Graham Packaging Holdings Co.	
4,239,375		Term Loan, 7.63%, Maturing October 7, 2011	4,045,072
		Graphic Packaging International, Inc.	
5,746,125		Term Loan, 7.34%, Maturing May 16, 2014	5,639,822
		IPG (US), Inc.	
1,954,483		Term Loan, 8.08%, Maturing July 28, 2011	1,905,621
		JSG Acquisitions	
1,845,000		Term Loan, 7.49%, Maturing December 31, 2013	1,785,037
1,845,000		Term Loan, 8.11%, Maturing December 13, 2014	1,794,262
		Kranson Industries, Inc.	
844,021		Term Loan, 7.61%, Maturing July 31, 2013	833,471
		Owens-Brockway Glass Container	
1,588,438		Term Loan, 6.82%, Maturing June 14, 2013	1,534,165
		Smurfit-Stone Container Corp.	
650,961		Term Loan, 5.22%, Maturing November 1, 2011	636,676
645,616		Term Loan, 7.38%, Maturing November 1, 2011	631,448
2,573,226		Term Loan, 7.38%, Maturing November 1, 2011	2,516,759
1,465,843		Term Loan, 7.38%, Maturing November 1, 2011	1,433,676
			\$ 28,802,632
Cosmetics/Toiletries 0.6%			
		American Safety Razor Co.	
\$	900,000	Term Loan, 11.63%, Maturing July 31, 2014	\$ 891,000
		KIK Custom Products, Inc.	
975,000		Term Loan, 10.36%, Maturing November 30, 2014	884,812
9			

Prestige Brands, Inc.			
\$	1,629,951	Term Loan, 7.63%, Maturing April 7, 2011	\$ 1,593,277
			\$ 3,369,089
Drugs 1.4%			
Graceway Pharmaceuticals, LLC			
\$	818,125	Term Loan, 8.11%, Maturing May 3, 2012	\$ 789,491
1,000,000			