

GLADSTONE CAPITAL CORP  
Form 8-K/A  
November 23, 2010  
UNITED STATES

SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

FORM 8-K/A

(Amendment No. 1)

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) November 22, 2010

Gladstone Capital Corporation  
(Exact name of registrant as specified in its charter)

|   |  |  |
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| Maryland<br>(State or other jurisdiction<br>of incorporation) | 814-00237<br>(Commission<br>File Number) | 54-2040781<br>(IRS Employer<br>Identification No.) |
|---|--|--|

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|--|---------------------|
| 1521 Westbranch Drive, Suite 200<br>McLean, Virginia<br>(Address of principal executive offices) | 22102<br>(Zip Code) |
|--|---------------------|

Registrant's telephone number, including area code: (703) 287-5800

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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EXPLANATORY NOTE

Gladstone Capital Corporation is filing this amendment to its current report on Form 8-K, which was originally filed with the Securities and Exchange Commission on November 22, 2010, to update the press release to include the amount of "Other Expenses" in the Condensed Consolidated Statement of Operations for the three months ended September 30, 2010. In all other regards, the Form 8-K is unchanged.

Item 2.02. Results of Operation and Financial Condition

On November 22, 2010, Gladstone Capital Corporation issued a press release announcing its financial results for the fourth quarter and fiscal year ended September 30, 2010. The text of the press release is included as an exhibit to this Form 8-K. Pursuant to the rules and regulations of the Securities and Exchange Commission, such exhibit and the information set forth therein and herein are deemed to be furnished and shall not be deemed to be filed.

Item 9.01. Financial Statements and Exhibits

- (d) Exhibit 99.1 – Press release dated November 22, 2010.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Gladstone Capital Corporation  
(Registrant)

November 23,  
2010

By: /s/ Gresford Gray  
(Gresford Gray, Chief Financial Officer)

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