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12b-25(c) has been attached if applicable.

PART III -- NARRATIVE

The Registrant has been unable to complete and file, when originally due, the Quarterly Report on Form 10-QSB as a result of delays in finalizing the financial statements in time for the independent accountants to review the Quarterly Report.

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PART IV -- OTHER INFORMATION

- (1) Name and telephone number of person to contact in regard to this notification

John G. Simmonds (905) 833-9845

(Name) (Area Code) (Telephone Number)

- (2) Have all other period reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months (or for such shorter) period that the registrant was required to file such reports) been filed? If answer is no, identify report(s). [X] Yes [] No

- (3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof? [] Yes [X] No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the

reasons why a reasonable estimate of the results cannot be made.

Midland International Corporation
(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date 02/13/07

By /s/ John G. Simmonds

John G. Simmonds, Chief Executive Officer

INSTRUCTION: The form may be signed by an executive officer of the registrant or by any other duly authorized representative. The name and title of the person signing the form shall be typed or printed beneath the signature. If the statement is signed on behalf of the registrant by an authorized representative (other than an executive officer), evidence of the representative's authority to sign on behalf of the registrant shall be filed with the form.

ATTENTION

Intentional misstatements or omissions of fact constitute Federal Criminal

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Violations (See 18 U.S.C. 1001).

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