# Edgar Filing: USA TECHNOLOGIES INC - Form 8-K

USA TECHNOLOGIES INC Form 8-K January 14, 2014

## SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

#### FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of report (Date of earliest event reported): December 31, 2013

USA TECHNOLOGIES, INC.

(Exact name of registrant as specified in its charter)

Pennsylvania 001-33365 23 2679963

(State or other jurisdiction of incorporation or (Commission File (I.R.S. Employer Identification

organization) Number) No.)

100 Deerfield Lane, Suite 140 Malvern, Pennsylvania 19355 (Address of principal executive offices and zip code)

Registrant's telephone number, including area code: 610-989-0340

n/a

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

qWritten communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

q Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

qPre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

qPre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01 Other Events.

USA Technologies, Inc. (the "Company") has received \$2,228,456 as a result of the exercise of 1,972,085 warrants during the quarter ended December 31, 2013. Each warrant entitled the holder to purchase one share of common stock for \$1.13. A total of 3,015,407 of these warrants had originally been issued by the Company in May and July 2010. Through September 30, 2013, an aggregate of 984,795 of these warrants had been exercised for \$1,112,818. The warrants expired on December 31, 2013, and 58,527 of these warrants were not exercised by the expiration date.

### **SIGNATURES**

Pursuant to the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

USA TECHNOLOGIES, INC.

Dated: January 14, 2014 By: <u>/s/ Stephen P. Herbert</u> Stephen P. Herbert,

Chief Executive Officer